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mm2 Asia Ltd.

(Company Registration No. 201424372N)
(Incorporated in Singapore)
(the "Company")

ISSUANCE OF S\$50,000,000 7.00% SENIOR UNSECURED FIXED RATE NOTES DUE 2021 PURSUANT TO THE U.S.\$300,000,000 GUARANTEED MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Further to the announcement dated 10 March 2018 and 20 April 2018, the Board of Directors (the "**Board**") of mm2 Asia Ltd. (the "**Company**") is pleased to announce that it has on 27 April 2018 issued S\$50,000,000 7.00% senior unsecured fixed rate notes due 2021 (the "**Series 001 Notes**") under its U.S.\$300,000,000 Guaranteed Multicurrency Medium Term Note Programme (the "**Programme**"). The Programme was established by the Company on 10 March 2018.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 001 Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 001 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, the Programme or the Series 001 Notes. The Series 001 Notes are expected to be listed on the SGX-ST on 30 April 2018.

By Order of the Board

Melvin Ang Wee Chye
Executive Chairman
28 April 2018

THE SERIES 001 NOTES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "**SECURITIES ACT**") OR WITH ANY SECURITIES REGULATORY AUTHORITY OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES. THE NOTES MAY NOT BE OFFERED, SOLD OR DELIVERED IN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT AND THE APPLICABLE STATE SECURITIES LAWS.