



Announcement Summary

Entity name
FLIGHT CENTRE TRAVEL GROUP LIMITED

Announcement Type
New announcement

Date of this announcement
Friday October 20, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FLTAA	CONVERTIBLE NOTES	50	Cancellation pursuant to another form of buy-back	18/10/2023
FLTAA	CONVERTIBLE NOTES	58	Cancellation pursuant to another form of buy-back	19/10/2023
FLTAA	CONVERTIBLE NOTES	36	Cancellation pursuant to another form of buy-back	20/10/2023

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

FLIGHT CENTRE TRAVEL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

25003377188

1.3 ASX issuer code

FLT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/10/2023

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FLTAA : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

50

Reason for cessation

Cancellation pursuant to another form of buy-back

Date of cessation

18/10/2023

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid?**

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 11,230,000.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

The securities are unsecured unsubordinated convertible notes due 17 November 2027 as referenced in the Appendix 3B dated 11 November 2020 and FLT's announcement on 11 November 2020 (Convertible Notes)

The Convertible Notes are not quoted on the ASX but listed and quoted on the Singapore Exchange Securities Trading Limited. On conversion, the Convertible Notes convert into newly issued fully paid ordinary shares of FLT which are listed and quoted on the ASX

ASX +Security Code and Description

FLTAA : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

58

Reason for cessation

Cancellation pursuant to another form of buy-back

Date of cessation

19/10/2023

Is the entity paying any consideration for the cessation?☒ Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 13,044,200.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

The securities are unsecured unsubordinated convertible notes due 17 November 2027 as referenced in the Appendix 3B dated 11 November 2020 and FLT's announcement on 11 November 2020 (Convertible Notes)

The Convertible Notes are not quoted on the ASX but listed and quoted on the Singapore Exchange Securities Trading Limited. On conversion, the Convertible Notes convert into newly issued fully paid ordinary shares of FLT which are listed and quoted on the ASX

ASX +Security Code and Description

FLTAA : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

36

Reason for cessation

Cancellation pursuant to another form of buy-back

Date of cessation

20/10/2023

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid?**

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 8,112,960.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

The securities are unsecured unsubordinated convertible notes due 17 November 2027 as referenced in the Appendix 3B dated 11 November 2020 and FLT's announcement on 11 November 2020 (Convertible Notes)

The Convertible Notes are not quoted on the ASX but listed and quoted on the Singapore Exchange Securities Trading Limited. On conversion, the Convertible Notes convert into newly issued fully paid ordinary shares of FLT which are listed and quoted on the ASX

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLT : ORDINARY FULLY PAID	219,427,708

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FLTAP : PERFORMANCE RIGHTS	5,336,875
FLTAA : CONVERTIBLE NOTES	3,625

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

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