### SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

### NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

**3** (Electronic Format)

FORM

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

# Part I - General

1. Name of Listed Issuer:

Hong Leong Finance Limited

- 2. Type of Listed Issuer:
  - ✓ Company/Corporation
  - Registered/Recognised Business Trust
  - Real Estate Investment Trust

## 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (Please proceed to complete Part II)
- ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

22-Jan-2020

	Part III - Substantial Sh	areholder(s)/Un	itholder(s) Detai	ls										
[To	be used for multiple Substantial Sha	reholders/Unithold	lers to give notice]											
<u>Sub</u>	stantial Shareholder/Unitholder A													
1.	Name of Substantial Shareholder/I	Jnitholder:												
	Hong Leong Investment Holdings Pte. Lt	d.												
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes No													
3.	Notification in respect of:	ler/Unitholder												
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde													
	Ceasing to be a Substantial Share	holder/Unitholder												
4.	Date of acquisition of or change in	interest:												
	21-Jan-2020													
5.	Date on which Substantial Shareho change in, interest (1) (if different			•										
	21-Jan-2020													
6.	Explanation ( <i>if the date of becomin change in, interest</i> ):	ng aware is differe	ent from the date of	acquisition of, or the										
	Not Applicable.													
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures {conv	rersion price known											
	Immediately before the transaction	Direct Interest	Deemed Interest	Total										
und	of voting shares/units held and/or lerlying the ts/options/warrants/convertible debentures:	99,608,176	106,252,582	205,860,758										
	a percentage of total no. of voting res/ເ	22.258	23.742	46										

Direct Interest

99,608,176

22.257

Deemed Interest

205,860,758

45.999

106,252,582

23.742

shares/(

convertible debentures :

Immediately after the transaction

No. of voting shares/units held and/or

underlying the rights/options/warrants/

As a percentage of total no. of voting

8.	Circumstances giving rise to deemed interests ( <i>if the interest is such</i> ): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]										
	Hong Leong Investment Holdings Pte. Ltd. is deemed under Section 7 of the Companies Act, Chapter 50 to have an interest in the 106,252,582 shares held directly and/or indirectly by companies in which it is entitle to exercise or control the exercise of not less than 20% of the votes attached to the voting shares thereof, which includes (i) the 46,949,705 shares held directly and indirectly by Hong Realty (Private) Limited and (i the 24,453,859 shares held directly and indirectly by Hong Leong Enterprises Pte. Ltd.										
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]										
	Please refer to Section 8 above.										
10.	Attachments ( <i>if any</i> ):										
	(The total file size for all attachment(s) should not exceed 1MB.)										
11.	If this is a replacement of an earlier notification, please provide:										
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet ( <i>the "Initial Announcement"</i> ):										
	(b) Date of the Initial Announcement:										
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:										
12.	Remarks ( <i>if any</i> ):										
	The percentage of shareholding held immediately after the transaction is computed based on 447,536,47										
	issued shares in the capital of Hong Leong Finance Limited.										
0.1											
<u>3ub</u>	ostantial Shareholder/Unitholder B										
1.	Name of Substantial Shareholder/Unitholder:										
	Kwek Holdings Pte Ltd ("KH")										
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)?										
	✓ No										
3.	Notification in respect of:										
	Becoming a Substantial Shareholder/Unitholder										

Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder

Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

21-Jan-2020

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

21-Jan-2020

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not Applicable.

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total		
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	205,860,758	205,860,758		
As a percentage of total no. of voting shares/ເງ::	0	46	46		
			Total		
Immediately after the transaction	Direct Interest	Deemed Interest	Iotal		
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	205,860,758	205,860,758		

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Kwek Holdings Pte Ltd ("KH") is deemed under Section 7 of the Companies Act, Chapter 50, to have interests in the 205,860,758 shares held directly and/or indirectly by Hong Leong Investment Holdings Pte. Ltd. in which KH is entitled to exercise or control the exercise of not less than 20% of the votes attached to the voting shares thereof.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Please refer to Section 8 above	
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10. Attachments (if any):

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
  - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

### 12. Remarks (*if any*):

The percentage of shareholding held immediately after the transaction is computed based on 447,536,473 issued shares in the capital of Hong Leong Finance Limited.

# Part IV - Transaction details

-	ppe of securities which are the subject of the transaction (more than one option may be nosen):
✓	Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others ( <i>please specify</i> ):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
No	t Applicable.
	nount of consideration paid or received by Substantial Shareholders/Unitholders ( <i>excluding</i> okerage and stamp duties):
No	t Applicable.
Cir	cumstance giving rise to the interest or change in interest:
Ac	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	sposal of: Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
$\checkmark$	Others (please specify):
	e issued shares in the capital of Hong Leong Finance Limited had increased as a result of the exercise by

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

- 5. Particulars of Individual submitting this notification form to the Listed Issuer:
  - (a) Name of Individual:

Enid Ling Peek Fong

(b) Designation (*if applicable*):

Company Secretary

(c) Name of entity (*if applicable*): Hong Leong Investment Holdings Pte. Ltd.

Transaction Reference Number (auto-generated):

3	6	2	9	0	8	4	3	5	3	8	1	5	3	3	
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