

INFINIO GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199801660M)

**PROPOSED ISSUE OF 1% EQUITY-LINKED REDEEMABLE CONVERTIBLE NOTES DUE 2020
IN AGGREGATE PRINCIPAL AMOUNT OF S\$20,000,000 (“PROPOSED NOTES ISSUE”)**

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company’s announcement dated 1 September 2016, 30 November 2016, 28 February 2017, 12 May 2017, 17 May 2017 and 28 June 2017 (“Announcements”).

COMPLETION OF SUBSCRIPTION OF THE FIRST SUB-TRANCHE OF TRANCHE 1 NOTES

The Board of Directors (“**Board**”) of Infinio Group Limited (the “**Company**”) wishes to announce that the subscription of the first sub-tranche of Tranche 1 Notes has been completed on 7 July 2017. Advance Opportunities Fund I (“**AOF I**” or the “**Subscriber**”) has, pursuant to the terms of the Subscription Agreement and the Supplemental Agreement, subscribed for the first sub-tranche of Tranche 1 Notes, being in aggregate S\$250,000 in principal amount and the note certificates in respect of the first sub-tranche of Tranche 1 Notes have been issued to the Subscriber by the Company.

**BY ORDER OF THE BOARD
INFINIO GROUP LIMITED**

Lim Yeow Sun
Executive Director
7 July 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**Exchange**”). The Company’s Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The contact person for the Sponsor is Mr. Liao H. K.
Telephone number: 6221 0271*