



Ho Bee Land Limited
(Co. Reg. No.: 198702381M)

ANNOUNCEMENT

**ISSUE OF S\$150,000,000 3.30 PER CENT. GREEN NOTES DUE 2031
UNDER THE S\$800,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**

Further to the announcement by Ho Bee Land Limited (the "**Issuer**") on 23 June 2026, the Board of Directors of the Issuer wishes to announce that the Issuer has today issued S\$150,000,000 in aggregate principal amount of 3.30 per cent. fixed rate green notes due 2031 comprised in Series 002 (the "**Series 002 Notes**") under the S\$800,000,000 Multicurrency Medium Term Note Programme established by the Issuer on 12 May 2010 and last updated on 26 June 2024 (the "**Programme**").

DBS Bank Ltd. acted as the sole global coordinator, DBS Bank Ltd. and Oversea-Chinese Banking Corporation Limited acted as the joint lead managers and joint bookrunners in relation to the Series 002 Notes and Shanghai Pudong Development Bank Co., Ltd. Singapore Branch and Maybank Securities Pte. Ltd. acted as co-managers for the Series 002 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 002 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval in-principle of the SGX-ST for the admission to the Official List of, and the listing and quotation of the Series 002 Notes on the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Series 002 Notes.

The Series 002 Notes are expected to be listed on the SGX-ST on 1 July 2026.

BY ORDER OF THE BOARD

Li Xiangrun
Chief Financial Officer

30 June 2026