

SURFACE MOUNT TECHNOLOGY (HOLDINGS) LIMITED

Company Registration No.: 29080
(Incorporated in Bermuda with limited liability)

1. Introduction

The Board of Directors of Surface Mount Technology (Holdings) Limited (the "**Company**") refers to the announcement dated 31 July 2014 informing Shareholders of the approval of the proposed share buyback of the shares held by the shareholders of the Company (the "**Share Buyback**") pursuant to the special general meeting convened by the Company on 30 July 2014 and that the Company will be delisted from the Main Board of the SGX-ST pursuant to Rule 1315 of the SGX-ST Listing Manual.

2. Delisting Date

The Board of Directors of the Company wishes to announce that following the Share Buyback, the Company will be delisted at **9 a.m. on 25 September 2014** (the "**Delisting Date**").

3. Transfer of Share

Following the delisting of the Company, the shares of the Company (the "**Shares**") will no longer be deposited with The Central Depository (Pte) Limited (the "**CDP**"). The Company will arrange for Appleby Management (Bermuda) Ltd (the "Bermuda Registrar") to transfer shares in the name of each remaining shareholder who is a shareholder of the Company who or which holds Shares in his, her or its direct securities account with CDP (the "**Direct Account Holder**") and in respect of the number of Shares credited to that Direct Account Holder's securities account with CDP as at 5.00 p.m. on the market day before the Delisting Date. Upon request, the Bermuda Registrar shall issue a share certificate and deliver such share certificate to the registered address of that Direct Account Holder, by normal post, at the cost of the Company but at the risk of that Direct Account Holder, as soon as reasonably practicable.

In relation to a remaining shareholder who or which is not a Direct Account Holder (for example, a remaining shareholder who holds its Shares through a nominee company or other depository agent, instead of directly in its securities account with CDP), such person will not be shown in the Depository Register of CDP to have Shares credited in their securities account. As such, no transfer of share will be recorded in the name of the nominee company or other depository agent through which such remaining shareholder holds its Shares. Such remaining shareholder should contact its nominee company or other depository agent to make arrangements for the transfer of shares / issue of share certificate in its name if it wishes to do so.

4. Share Buyback

Shareholders should also be reminded that the Share Buyback will be open for acceptance by Shareholders up to **5.30 p.m. on 8 September 2014**.

By Order of the Board

Pan Mi Keay
Company Secretary
20 August 2014