

Bangkok Bank Public Company Limited
(Incorporated with limited liability in The Kingdom of Thailand)
(acting through its Hong Kong branch)

Redemption of US\$ 400,000,000
3.25% Senior Notes due 2015 (“Senior Notes 2015”)

Bangkok Bank Public Company Limited (the “Company”) wishes to announce that the outstanding principal amount of the Senior Notes 2015, which matured on 18 October 2015, has been fully redeemed and the accrued interest of 3.25% per annum of the outstanding principal amount has been paid. Following this redemption, there will be no outstanding Senior Notes 2015 remaining.

Yours faithfully
for and on behalf of

**BANGKOK BANK PUBLIC COMPANY LIMITED, ACTING THROUGH ITS HONG KONG
BRANCH**

Name: Chartsiri Sophonpanich
Title: President

20th October 2015