
**LETTER OF EXPRESSION OF INTEREST TO PROVIDE PROJECT FUNDING UP TO USD 3
BILLION FOR WATER AND ENVIRONMENT PROJECTS**

1. **INTRODUCTION**

The board of directors (“**Board**” or “**Directors**”) of Trittech Group Limited (the “**Company**” together with its subsidiaries the “**Group**”) wishes to announce that the Company had on 26 January 2015 received a non-binding letter of an expression of interest from a reputable international financial institution indicating its interest in potentially committing up to USD 3 Billion (in USD or RMB) over the next five (5) years for projects developed by the Company with the following details:

- (i) Project Region: China and Asia Pacific region;
- (ii) Project Nature: municipal water supply, waste water treatment, water reclamation, water and environmental monitoring, and other water and environmental related projects; and
- (iii) Type of Projects: Build-Operate-Transfer (BOT), Public-Private-Partnership (PPP), etc.

Any commitment or agreement would be subject to the satisfaction at the financial institution’s discretion of a number of conditions, including, but not limited to:

- (a) Receipt of the financial institution’s internal credit committee and Board approvals as necessary;
- (b) Due diligence review of the transactions satisfactory to the financial institution;
- (c) Receipt of outside consultant reports and appraisals satisfactory to the financial institution;
- (d) Receipt of legal opinions satisfactory to the financial institutions;
- (e) Execution of final definitive agreements satisfactory to the financial institution; and
- (f) Mutual agreement on the pricing to be determined based on market conditions at the appropriate time.

Due to the confidential undertaking provided by the Company to the financial institution, the Company is unable to state the identity of the financial institution in the announcement.

2. **INTERESTS OF DIRECTORS, SUBSTANTIAL SHAREHOLDERS OR CONTROLLING SHAREHOLDERS**

None of the Directors, substantial shareholders or controlling shareholders of the Company has any interest, direct or indirect (other than through their shareholding in the Company), in the Agreement.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director
27 January 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.