# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Singapore Medical Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 22-Feb-2019

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

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Substantial	Snareno	ider/U	nithoi	der A



Sub	estantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	CHA Healthcare Singapore Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
0.	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	20-Feb-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	20-Feb-2019
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	33,000,000	0	33,000,000
As a percentage of total no. of voting shares/units:	6.86	0	6.86
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	33,000,000	Deemed Interest 83,000,000	Total 116,000,000

	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	On 20 February 2019, CHA Healthcare Singapore Pte. Ltd. ("CHSG") entered into a share purchase agreement ("SPA") with Mr. Tony Tan Choon Keat, Dr. Beng Teck Liang, Mr. Ho Choon Hou, Dr. Wong Seng Weng and Ms Wong Sian Jing (collectively, the "Vendors"), who are existing shareholders of Singapore Medical Group Limited (the "Company"), pursuant to which CHSG has agreed to acquire from the Vendors 83,000,000 shares in the share capital of the Company ("Shares"). Pending completion of the SPA, which has yet to take place, CHSG is deemed to have an interest in such 83,000,000 Shares.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	CHSG is a wholly-owned subsidiary of CHA Healthcare Co., Ltd. ("CHAH") and CHAH is majority owned by CHA Biotech Co., Ltd. ("CHAB").
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The above percentages are calculated based on the total issued Shares of 480,721,635 Shares reflected in the
	business profile of the Company extracted from the Accounting and Corporate Regulatory Authority of Singapore ("ACRA") on 20 February 2019.
Subs	stantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
••	CHA Healthcare Co., Ltd.
0	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
	Yes
	√ No

	Becoming a Substantial Sharehol	der/Unitholder		
	Change in the percentage level of the percent	f interest while still re	emaining a Substanti	al Shareholder/Unithold
	☐ Ceasing to be a Substantial Share	eholder/Unitholder	· ·	
	Data of acquinition of or abongo in	intoroct		
	Date of acquisition of or change in 20-Feb-2019	i interest:		
			• • •	
	Date on which Substantial Shareh change in, interest (if different			•
	20-Feb-2019			
	Explanation (if the date of become change in, interest):	ing aware is differ	rent from the date o	f acquisition of, or th
	N.A.			
	Quantum of total voting shares/ur	nite (including voti	ina shares/units un	derlying rights/ontions
	warrants/convertible debentures {	` _	•	
	Unitholder before and after the tra	•	,	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
lo.	of voting shares/units held and/or	0	33,000,000	33,000,000
nc	lerlying the rights/options/warrants/			
on	vertible debentures:			
s nit	a percentage of total no. of voting shares/	0	6.86	6.86
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or lerlying the rights/options/warrants/	0	116,000,000	116,000,000
on	vertible debentures :			
	a percentage of total no. of voting shares/	0	24.13	24.13
nit	s: 👔			
	•			
	Circumstances giving rise to deen	•	•	or/I Inithaldor'a doomad
	[You may attach a chart in item 10 to interest arises]	illustrate now the S	ubstantiai Snarenoide	er/Unitholaer's aeemea
	CHSG is a wholly-owned subsidiary of CI	HAH Accordingly CH	IAH is deemed to have	an interest in the Shares
	held by CHSG.	nan. Accordingly, on	IAITIS decined to have	arrinterest in the shares
	nera 2) oneo.			
	nicia sy crisci.			
	noid by ones.			
	Relationship between the Substar [You may attach a chart in item 10 to		9 9	

CHSC	G is a wholly-owned subsidiary of CHAH and CHAH is majority owned by CHAB.
0. Atta	achments (if any): 🕦
IJ.	(The total file size for all attachment(s) should not exceed 1MB.)
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(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
<ol><li>Ren</li></ol>	narks ( <i>if any</i> ):
ubstanti	ial Shareholder/Unitholder C
. Nar	ial Shareholder/Unitholder C ne of Substantial Shareholder/Unitholder: Biotech Co., Ltd.
CHA Is Sec	ne of Substantial Shareholder/Unitholder:  Biotech Co., Ltd.  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  Yes
Nar CHA Is S sec	ne of Substantial Shareholder/Unitholder:  Biotech Co., Ltd.  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  Yes
Nar CHA Is S sec  ✓ N  Noti	ne of Substantial Shareholder/Unitholder:  Biotech Co., Ltd.  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  iffication in respect of:  Becoming a Substantial Shareholder/Unitholder
Nar CHA Is S sec ✓ Noti	ne of Substantial Shareholder/Unitholder:  Biotech Co., Ltd.  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  iffication in respect of:  Becoming a Substantial Shareholder/Unitholder
Nar CHA  Is Sec Sec Noti	me of Substantial Shareholder/Unitholder:  Biotech Co., Ltd.  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  ification in respect of: Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
. Nar CHA . Is Sec . Noti	me of Substantial Shareholder/Unitholder:  Biotech Co., Ltd.  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  ification in respect of: Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder
. Nar  CHA  . Is Sec  sec  Noti  Date  20-Fe  . Date	ne of Substantial Shareholder/Unitholder:  Biotech Co., Ltd.  Substantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  ification in respect of: Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder  e of acquisition of or change in interest:

7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	33,000,000	33,000,000
As uni	a percentage of total no. of voting shares/	0	6.86	6.86
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	116,000,000	116,000,000
As uni	a percentage of total no. of voting shares/	0	24.13	24.13
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	•		er/Unitholder's dee
8.	<u> </u>	illustrate how the S	Substantial Shareholde	
8. 9.	[You may attach a chart in item 10 to interest arises]  CHSG is a wholly-owned subsidiary of CH deemed to have an interest in the Share Relationship between the Substar [You may attach a chart in item 10 to Unitholders]	illustrate how the S HAH and CHAH is mass held by CHSG.  Initial Shareholders show the relations!	Substantial Shareholde ajority owned by CHAB.	Accordingly, CHAB
	[You may attach a chart in item 10 to interest arises]  CHSG is a wholly-owned subsidiary of CH deemed to have an interest in the Share Relationship between the Substar [You may attach a chart in item 10 to	illustrate how the S HAH and CHAH is mass held by CHSG.  Initial Shareholders show the relations!	Substantial Shareholde ajority owned by CHAB.	Accordingly, CHAB
	[You may attach a chart in item 10 to interest arises]  CHSG is a wholly-owned subsidiary of CH deemed to have an interest in the Share Relationship between the Substar [You may attach a chart in item 10 to Unitholders]	illustrate how the S HAH and CHAH is mass held by CHSG.  Intial Shareholders show the relations! HAH and CHAH is mass	Substantial Shareholde ajority owned by CHAB.	Accordingly, CHAB
9.	[You may attach a chart in item 10 to interest arises]  CHSG is a wholly-owned subsidiary of Chart deemed to have an interest in the Share Relationship between the Substan [You may attach a chart in item 10 to Unitholders]  CHSG is a wholly-owned subsidiary of Chart CHSG is a wholly	illustrate how the S HAH and CHAH is mass held by CHSG.  Intial Shareholders show the relationsh HAH and CHAH is mass	ajority owned by CHAB. And the substantial Shareholders giving responsible between the Substantial Substantial Shareholders giving responsible by CHAB.	Accordingly, CHAB

(	(b) Date of the Initial Announcement:
(	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
_	Remarks (if any):
l b	the above percentages are calculated based on the total issued Shares of 480,721,635 Shares reflected in the business profile of the Company extracted from ACRA on 20 February 2019.

### Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	83,000,000
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$50,215,000
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in ( <i>please specify</i> ):
	Others (please specify):

	Part	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Yoon, Kyeong Wook
	(b)	Designation (if applicable):
		C.E.O.
	(c)	Name of entity (if applicable):
		CHA Healthcare Singapore Pte. Ltd.
Trai	nsactio	on Reference Number (auto-generated):
5	8 5	7 7 5 4 3 1 3 1 6 0 3 3