SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

	ruiti Constan
1.	Name of Listed Issuer:
	HUATIONG GLOBAL LIMITED
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	09-Dec-2014

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

stantial Shareholder/Unitholder A
Name of Substantial Shareholder/Unitholder:
DANDELION CAPITAL PTE. LTD.
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
05-Dec-2014
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
05-Dec-2014
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Not applicable
Quantum of total voting shares/units (including voting shares/units underlying rights/entions/

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	121,759,600	0	121,759,600
As a percentage of total no. of voting shares/units:	98.3	0	98.3
			1
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 121,759,600	Deemed Interest 0	<i>Total</i> 121,759,600

	Not ap	pplicable
	[You	cionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ olders]
	17% o DAND CAPITA	Kian Ann Patrick and Mr Ng Kian Yeow Vincent are the sons of Mr Ng Hai Liong. Mr Ng Hai Liong owns f the shares in DANDELION CAPITAL PTE. LTD. Mr Ng Kian Ann Patrick owns 25% of the shares in ELION CAPITAL PTE. LTD. and Mr Ng Kian Yeow Vincent owns 23% of the shares in DANDELION AL PTE. LTD. Mr Ng Hai Liong, Mr Ng Kian Ann Patrick and Mr Ng Kian Yeow Vincent are directors of ONG GLOBAL LIMITED.
	Attac	chments (if any): 1
	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Rem	arks (<i>if any</i>):
	Comp 5 Dece been o	ercentage interest immediately before the change in interest has been calculated based on the any's issued share capital of 123,884,600 before the issuance and allotment of the Placement shares on ember 2014 ("Issuance and Allotment"). The percentage of interest after the change in interest has calculated based on the Company's issued share capital of 151,384,600 shares as at the date of Issuance lotment.
b	stantia	Il Shareholder/Unitholder B
	Nam	e of Substantial Shareholder/Unitholder:
	NG HA	AI LIONG

Shareholder/Unitholder
acquisition of, or the
date):
acquisition of, or the
rlying rights/options/ stantial Shareholder/
ac

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	121,759,600	121,759,600
As a percentage of total no. of voting shares/units:	0	98.3	98.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 121,759,600	<i>Total</i> 121,759,600

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr Ng Hai Liong holds 17% of the shares in DANDELION CAPITAL PTE. LTD. Mr Ng Hai Liong and his family members (who are not Directors or Key Executive Officers), hold an aggregate of 52% of the shares in DANDELION CAPITAL PTE. LTD., which holds 80.4% of the Company's shares as at the time of the Listing, and accordingly, Mr Ng Hai Liong is deemed to be interested in the Company's shares held by DANDELION CAPITAL PTE. LTD.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

DANDELION CAPITAL PTE. LTD. and Mr Ng Kian Yeow Vincent owns 23% of the shares in DANDELION CAPITAL PTE. LTD. Mr Ng Hai Liong, Mr Ng Kian Ann Patrick and Mr Ng Kian Yeow Vincent are directors of HUATIONG GLOBAL LIMITED. 10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: (b) (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 12. Remarks (if any): The percentage interest immediately before the change in interest has been calculated based on the Company's issued share capital of 123,884,600 before the issuance and allotment of the Placement shares on 5 December 2014 ("Issuance and Allotment"). The percentage of interest after the change in interest has been calculated based on the Company's issued share capital of 151,384,600 shares as at the date of Issuance and Allotment. Substantial Shareholder/Unitholder C 1. Name of Substantial Shareholder/Unitholder: NG KIAN ANN PATRICK Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the 2. securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No 3. Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 05-Dec-2014 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 05-Dec-2014

Mr Ng Kian Ann Patrick and Mr Ng Kian Yeow Vincent are the sons of Mr Ng Hai Liong. Mr Ng Hai Liong owns 17% of the shares in DANDELION CAPITAL PTE. LTD. Mr Ng Kian Ann Patrick owns 25% of the shares in

	Not applicable				
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	121,759,600	121,759,600	
As uni	a percentage of total no. of voting shares/	0	98.3	98.3	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or derlying the rights/options/warrants/invertible debentures :	0	121,759,600	121,759,600	
As uni	a percentage of total no. of voting shares/	0	80.4	80.4	
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Mr Ng Kian Ann Patrick holds 25% of the Company's shares as at the time of the Li shares held by DANDELION CAPITAL PTE Chapter 289 of Singapore.	shares in DANDELIO	ubstantial Shareholde N CAPITAL PTE. LTD., w ngly deemed to be inte	hich holds 80.4% cerested in the Comp	
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]				
	Mr Ng Kian Ann Patrick and Mr Ng Kian Yeow Vincent are the sons of Mr Ng Hai Liong. Mr Ng Hai Liong ow 17% of the shares in DANDELION CAPITAL PTE. LTD. Mr Ng Kian Ann Patrick owns 25% of the shares in DANDELION CAPITAL PTE. LTD. and Mr Ng Kian Yeow Vincent owns 23% of the shares in DANDELION CAPITAL PTE. LTD. Mr Ng Hai Liong, Mr Ng Kian Ann Patrick and Mr Ng Kian Yeow Vincent are directors of HUATIONG GLOBAL LIMITED.				
10.	Attachments (if any): (1) (The total file size for all attachments)	nt(s) should not excee	d 1MB.)		
11.	If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):				
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Explanation (if the date of becoming aware is different from the date of acquisition of, or the

6.

	(a)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Pom	arks (if any):
12.		arks (<i>if any</i>):
	Comp 5 Dece been o	ercentage interest immediately before the change in interest has been calculated based on the any's issued share capital of 123,884,600 before the issuance and allotment of the Placement shares on ember 2014 ("Issuance and Allotment"). The percentage of interest after the change in interest has calculated based on the Company's issued share capital of 151,384,600 shares as at the date of Issuance llotment.
Sub	stantia	al Shareholder/Unitholder D
1.	Nam	e of Substantial Shareholder/Unitholder:
		AN YEOW VINCENT
2.	ls S	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
3.	 Notif	ication in respect of:
J.		ecoming a Substantial Shareholder/Unitholder
	C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
		easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	05-De	rc-2014
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date):
	05-De	pc-2014
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
	Not ap	pplicable
7.	warra	ntum of total voting shares/units (including voting shares/units underlying rights/options/ ants/convertible debentures {conversion price known}) held by Substantial Shareholder/ holder before and after the transaction:
	Immed	liately before the transaction

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	121,759,600	121,759,600
As a percentage of total no. of voting shares/units:	0	98.3	98.3
Immediately after the transaction	Direct Interest	Deemed Interest	Total
, and the second se		Boomed interest	, ota,
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	121,759,600	121,759,600

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr Ng Kian Yeow, Vincent holds 23% of the shares in DANDELION CAPITAL PTE. LTD., which holds 80.4% of the Company's shares as at the time of the Listing, and is accordingly deemed to be interested in the Company's shares held by DANDELION CAPITAL PTE. LTD., by virtue of Section 4 of the Securities and Futures Act, Chapter 289 of Singapore.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Mr Ng Kian Ann Patrick and Mr Ng Kian Yeow Vincent are the sons of Mr Ng Hai Liong. Mr Ng Hai Liong owns 17% of the shares in DANDELION CAPITAL PTE. LTD. Mr Ng Kian Ann Patrick owns 25% of the shares in DANDELION CAPITAL PTE. LTD. and Mr Ng Kian Yeow Vincent owns 23% of the shares in DANDELION CAPITAL PTE. LTD. Mr Ng Hai Liong, Mr Ng Kian Ann Patrick and Mr Ng Kian Yeow Vincent are directors of HUATIONG GLOBAL LIMITED.

10. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The percentage interest immediately before the change in interest has been calculated based on the Company's issued share capital of 123,884,600 before the issuance and allotment of the Placement shares on 5 December 2014 ("Issuance and Allotment"). The percentage of interest after the change in interest has

been calculated based on the Company's issued share capital of 151,384,600 shares as at the date of Issuance and Allotment.

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	Not applicable
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	Not applicable
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	✓ Others (please specify):
	This notification is pursuant to the placement of 27,500,000 new ordinary shares in the capital of HUATIONG
	GLOBAL LIMITED ("Placement Shares") undertaken in conjunction with the listing of HUATIONG GLOBAL LIMITED (the "Company") on Catalist of the Singapore Exchange Securities Trading Limited on 9 December 2014.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. 5. Particulars of Individual submitting this notification form to the Listed Issuer: Name of Individual: (a) Ng Kian Ann Patrick (b) Designation (if applicable): Chief Executive Officer and Executive Director (c) Name of entity (if applicable): HUATIONG GLOBAL LIMITED Transaction Reference Number (auto-generated): 5 5 0 3 8 4 2