



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No 199904364E)

PROPOSED BONUS ISSUE OF UP TO 325,148,330 FREE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF EZION HOLDINGS LIMITED WITHIN FOUR (4) YEARS FROM ISSUANCE DATE AT AN EXERCISE PRICE OF S\$0.50 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY FIVE (5) EXISTING ORDINARY SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- ALLOTMENT AND LISTING OF WARRANTS

The board of directors ("**Directors**") of Ezion Holdings Limited ("**Company**") together with its subsidiaries, the "**Group**") refers to the announcements dated 29 February 2016, 2 March 2016, 12 April 2016 and 13 April 2016 in relation to the proposed Bonus Warrants Issue ("**Bonus Warrants Issue Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as in the Bonus Warrants Issue Announcements.

Further to the Bonus Warrants Issue Announcements, the Board wishes to announce that 319,050,875 Warrants were issued on 25 April 2016 pursuant to the Bonus Warrants Issue.

The Warrants issued and allotted to Entitled Depositors are expected to be credited into their Securities Accounts on 25 April 2016. Certificates for the Warrants have been despatched to The Central Depository (Pte) Limited.

The Warrants will be listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. on 27 April 2016.

By Order of the Board

Lee Tiong Hock
Company Secretary
25 April 2016