

OPTUS FINANCE PTY LIMITED
(Incorporated in Australia)
Australian Company Number: 086 656 162

SGD 200 million fixed rate notes due 2036

Optus Finance Pty Limited (**Optus Finance**) has priced SGD200 million, 10-year fixed rate notes which will be issued on 30 June 2026. The fixed rate notes are guaranteed by Singtel Optus Pty Limited (**Optus**) and certain of its subsidiaries.

The fixed rate notes will be denominated in Singapore dollars, will carry a coupon of 2.84 per cent per annum and will be drawn down under Optus Finance's EUR3 billion Euro Medium Term Note Programme. The notes will mature on 30 June 2036.

The issue is part of the long-term financing strategy and extends the debt maturity profile of Optus and its subsidiaries (including Optus Finance). The net proceeds from the issuance will be swapped into Australian Dollars and applied by Optus towards funding its ordinary course of business.

United Overseas Bank Limited acted as sole lead manager and bookrunner for the issuance.

Issued by Optus Finance Pty Limited on 23 June 2026.

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