

# **BAN LEONG TECHNOLOGIES LIMITED**

(Company Registration No. 199303898C)

(Incorporated in Singapore)

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## **VOLUNTARY CONDITIONAL CASH OFFER BY EPICSOFT ASIA PTE. LTD. FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF BAN LEONG TECHNOLOGIES**

### **- DESPATCH OF NOTIFICATION REGARDING ELECTRONIC DISSEMINATION OF OFFER DOCUMENT**

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#### **1. INTRODUCTION**

The board of directors (the **"Board"** or **"Directors"**) of Ban Leong Technologies Limited (the **"Company"**) and together with its subsidiaries, the **"Group"**) refers to its:

- (i) announcement dated 30 April 2025 in relation to its response to the voluntary conditional cash offer made by Epicsoft Asia Pte. Ltd. (the **"Offeror"**) for all the issued and paid-up ordinary shares (the **"Shares"**) in the capital of the Company, excluding Shares held in treasury; and
- (ii) announcement dated 7 May 2025 in relation to its appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser to advise the Independent Directors for the purpose of making a recommendation to Shareholders in respect of the Offer.

Unless otherwise defined herein, capitalised terms used herein shall bear the same meaning ascribed to them in the abovementioned announcements.

#### **2. DESPATCH OF NOTIFICATION LETTER AND ISSUE OF OFFER DOCUMENT**

The Board wishes to inform Shareholders that the Offeror has announced on 21 May 2025, the electronic dissemination of the Offer Document and the despatch to the Shareholders of a notification letter (the **"Notification Letter"**) containing the instructions for the electronic retrieval of the offer document dated 21 May 2025 (the **"Offer Document"**), containing the full terms and conditions of the Offer, and the relevant acceptance forms of the Offer.

Electronic copies of the Offer Document, Notification Letter and the relevant acceptance forms are available on the website of the SGX-ST at <https://www.sgx.com> and on the website of the Company at <https://banleong.com/news-room/>.

#### **3. OFFEREE CIRCULAR**

The Offeree Circular containing, *inter alia*, the advice of the IFA and the recommendation of the Independent Directors will be sent to Shareholders within 14 days from the date of electronic dissemination of the Offer Document, i.e. no later than 4 June 2025.

The Company will make an announcement to inform Shareholders of the issue of the Offeree Circular in due course.

#### **4. CAUTIONARY STATEMENT**

**In the meantime, Shareholders are advised to exercise caution when dealing with their Shares and to refrain from taking any action in respect of the Shares which may be prejudicial to their interests, until Shareholders have considered the information and recommendation of the Independent Directors, as well as the advice of the IFA, set out in the Offeree Circular to be issued by the Company in due course. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

## **5. DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors (including any Director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement (other than those relating to the Offeror and the Offer) are fair and accurate, and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

## **BY ORDER OF THE BOARD**

Ronald Teng Woo Boon  
Managing Director  
21 May 2025