LORENZO INTERNATIONAL LIMITED
(Company Registration No. 200508277C)
(*Incorporated in the Republic of Singapore*)

DESPATCH OF THE OFFER INFORMATION STATEMENT

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Offer Information Statement (as defined below).

DESPATCH OF THE OFFER INFORMATION STATEMENT

The Board of Directors (the "**Board**") of Lorenzo International Limited (the "**Company**") refers to the Company's announcements dated 30 December 2014, 2 February 2015, 20 March 2015, and the announcement dated 30 March 2015 relating to, *inter alia*, the lodgement of the Offer Information Statement dated 30 March 2015 relating to the Rights Issue (the "**Offer Information Statement**").

The Company wishes to announce that the Offer Information Statement has been despatched today to Eligible Shareholders (together with copies of the ARE or PAL, as the case may be) at their respective addresses in Singapore. For practical reasons and in order to avoid any violation of the legislation applicable in jurisdictions other than Singapore, the Offer Information Statement, ARE and PAL have not been, and will not be, despatched to Ineligible Shareholders.

BY ORDER OF THE BOARD

Lim Pang Hern
Executive Director and Deputy Chairman
Singapore, 2 April 2015

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Rights Shares. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The value of the Shares and the income derived from them may fall as well as rise. The Shares are not obligations of, deposits in, or guaranteed by, the Company or any of its affiliates. An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested.

The past performance of the Company is not necessarily indicative of the future performance of the Company.

This announcement may contain forward-looking statements that involve risks and uncertainties. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Company's current view of future events.