

Date: May 31, 2022

Singapore Exchange Securities Trading Limited
11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2
Singapore 138589

Sub: Intimation for allotment of Non-Convertible Debentures (NCDs)

**Ref: Summit Digitel Infrastructure Private Limited (formerly known as Reliance Jio Infratel Private Limited)
("Company") [ISIN Code: Reg S: USY8190DAA55 & 144A: US86608CAA62]**

Dear Sir / Madam,

Pursuant to the provisions of Regulation 51(2) read with Part B of Schedule III of the SEBI Listing Regulations, we wish to inform that the Board of Directors of the Company at its Meeting held today i.e. on Tuesday, May 31, 2022, have, inter alia, considered and approved:

3. Allotment of 10,000 Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") aggregating to Rs. 1,000 crores, on private placement basis, on terms and conditions as mentioned in the Placement Memorandum dated May 26, 2022; and
4. Conversion of the Company from a private limited company to a public limited company, subject to approval of the shareholders of the Company and other regulatory approvals, as applicable.

The above NCDs carry a coupon rate of 8.05% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

For **Summit Digitel Infrastructure Private Limited**
(formerly known as Reliance Jio Infratel Private Limited)


Chandra Kant Sharma
Company Secretary
FCS No. 8322



Summit Digitel Infrastructure Private Limited

(Erstwhile Reliance Jio Infratel Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

Tel No: 022 69075252 | Email: info@summitdigitel.com.