



Company Registration No. 199806046G
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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RECEIPT OF LISTING AND QUOTATION NOTICE FOR PLACEMENT SHARES

- **PROPOSED PLACEMENT OF 142,180,095 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A PLACEMENT PRICE OF S\$0.0211 PER SHARE**
- **PROPOSED PLACEMENT OF 47,400,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A PLACEMENT PRICE OF S\$0.0211 PER SHARE**

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements (as defined below).

The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to:

- (i) the Company's announcement dated 14 December 2022 in relation to the proposed placement of 142,180,095 new Shares ("**HCT Placement Shares**") to Hongkong China Treasury Limited at an issue price of S\$0.0211 per HCT Placement Share ("**Proposed HCT Placement**") ; and
- (ii) the Company's announcement dated 15 December 2022 in relation to the proposed placement of an aggregate of 47,400,000 new Shares ("**Individual Placement Shares**") to Chua Weijie and Teo Tat Beng at an issue price of S\$0.0211 per Individual Placement Share ("**Proposed Individual Placements**"),

(collectively, the "**Announcements**").

The Board wishes to announce that the SGX-ST has on 8 March 2023 issued a listing and quotation notice ("**LQN**") in respect of the listing of and quotation for the HCT Placement Shares and the Individual Placement Shares, being an aggregate of 189,580,095 new Shares ("**Placement Shares**"), on the Catalist of the SGX-ST, subject to the Company's compliance with the SGX-ST's listing requirements. The Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN from the SGX-ST is not to be taken as an indication of the merits of the Proposed HCT Placement, the Proposed Individual Placements, the Placement Shares, the Company and/or its subsidiaries.

The Board will make further announcement(s) in relation to the Proposed HCT Placement and the Proposed Individual Placements, as and when appropriate.

By Order of the Board

Lim Shao-Lin
Executive Director and Chief Executive Officer
8 March 2023