



TEXCHEM-PACK HOLDINGS (S) LTD.

Co. Reg. No. 200308296H
(the “Company”)

DELISTING NOTIFICATION PURSUANT TO RULE 1315 OF THE SGX-ST LISTING MANUAL

Capitalised terms used herein shall have the definitions ascribed to them in the Company’s announcement dated 6 March 2014, unless otherwise stated or the context otherwise requires.

The Board of Directors (the “**Board**”) of Texchem-Pack Holdings (S) Ltd. (the “**Company**”) refers to the Company’s announcement dated 6 March 2014 in relation to the delisting notification issued by the SGX-ST to the Company pursuant to Rule 1315 of the Listing Manual (the “**Previous Announcement**”).

Further to the Previous Announcement, the Board wishes to highlight that trading in the Company’s securities will continue until **5p.m. on 4 April 2014** and that trading will be suspended from 9a.m. on 7 April 2014, until the completion of the exit offer.

Shareholders and other investors are reminded to exercise caution while dealing in the shares of the Company. In the event that shareholders and other investors are in doubt when dealing in the shares of the Company, they should consult their stockbrokers, bank managers, solicitors, accounts or other professional advisers.

BY ORDER OF THE BOARD

Brian Tan Guan Hooi
Director
28 March 2014