member of SRI TRANG GROUP

SRI TRANG GROUP Green Rubber

SRI TRANG AGRO-INDUSTRY PUBLIC COMPANY LIMITED



BEST Sustainability Excellence 2025

GOLD | Top 5% ecovadis Sustainability Rating OCT 2025

FTSE Russell

GPSNR

SETESG Index

SET100 Index

S&P Global

SET AAA ESG Ratings 2025

Excellent Corporate Governance Score Apprised by Thai Institute of Directors

CAC CHANGE AGENT AWARD 2023

SGX

TRIS RATING

BBB+ Stable

2Q 2026 PRESENTATION

August 26, 2026

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member of SRI TRANG GROUP

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02 Financial Performance

03 Natural Rubber Market Situation



01

Company Overview & 2026 Business Updates

THE WORLD'S LEADING FULLY INTEGRATED

GREEN RUBBER COMPANY

Upstream



7,500
Hectares

of rubber plantations and other economics crops, covering in
19 provinces in Thailand

Midstream



35 NR processing plants in **Thailand, Indonesia, Myanmar** and **Ivory Coast**

3.7 **million tons** in production capacity per year

1.4 **million tons** sold in 2025

Downstream



6 **locations** of glove factories in Thailand

48 **billion pieces** of gloves in production capacity per year

37.1 **billion pieces** of gloves sold in 2025

175+ **countries** sold over the world

SRITRANG's Global Presence

Thailand · USA · Myanmar · Indonesia · Singapore · China · Vietnam · Philippines · Ivory Coast

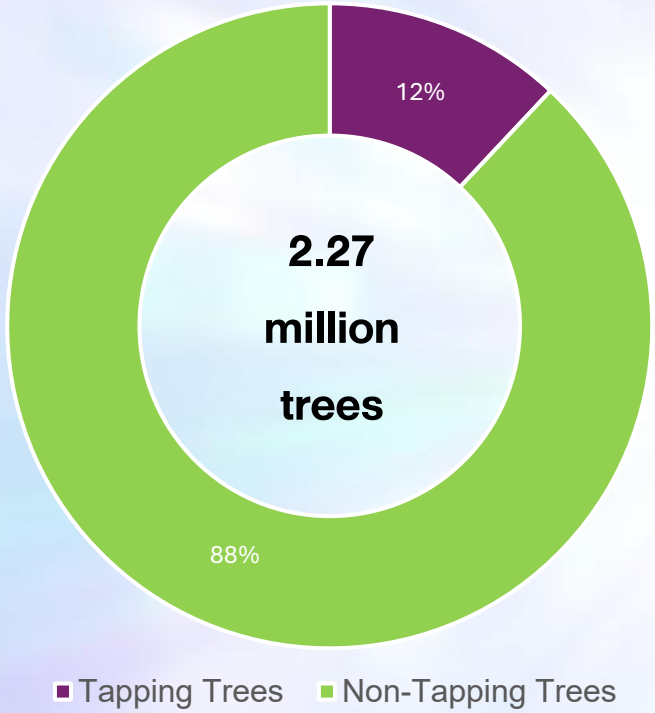
UPSTREAM OPERATIONS

RUBBER PLANTATION

19 Province in Thailand

Lampang	Sa Kaeo
Sukhotahi	Phare
Phichit	Kalasin
Phitsanulok	Phayao
Petchaboon	Nan
Chiang Rai	Songkhla
Chiang Mai	Surat Thani
Sakon Nakhorn	Krabi
Uttaradit	Chumphon
Sa Kaeo	Bueng Kan

Number of Rubber Trees (2025)





Rubber plantation
6,739 Hectare

SRP of Sri Trang Rubber & Plantation Co.,Ltd. registered to T-VER



Expected amount to Carbon Absorption and reducing emission in rubber plantation
162,473 tC02eq/year



The amount of GHG Certificate as Carbon Credit
14,440 tCO2eq/year

SRI TRANG's Palm Plantation

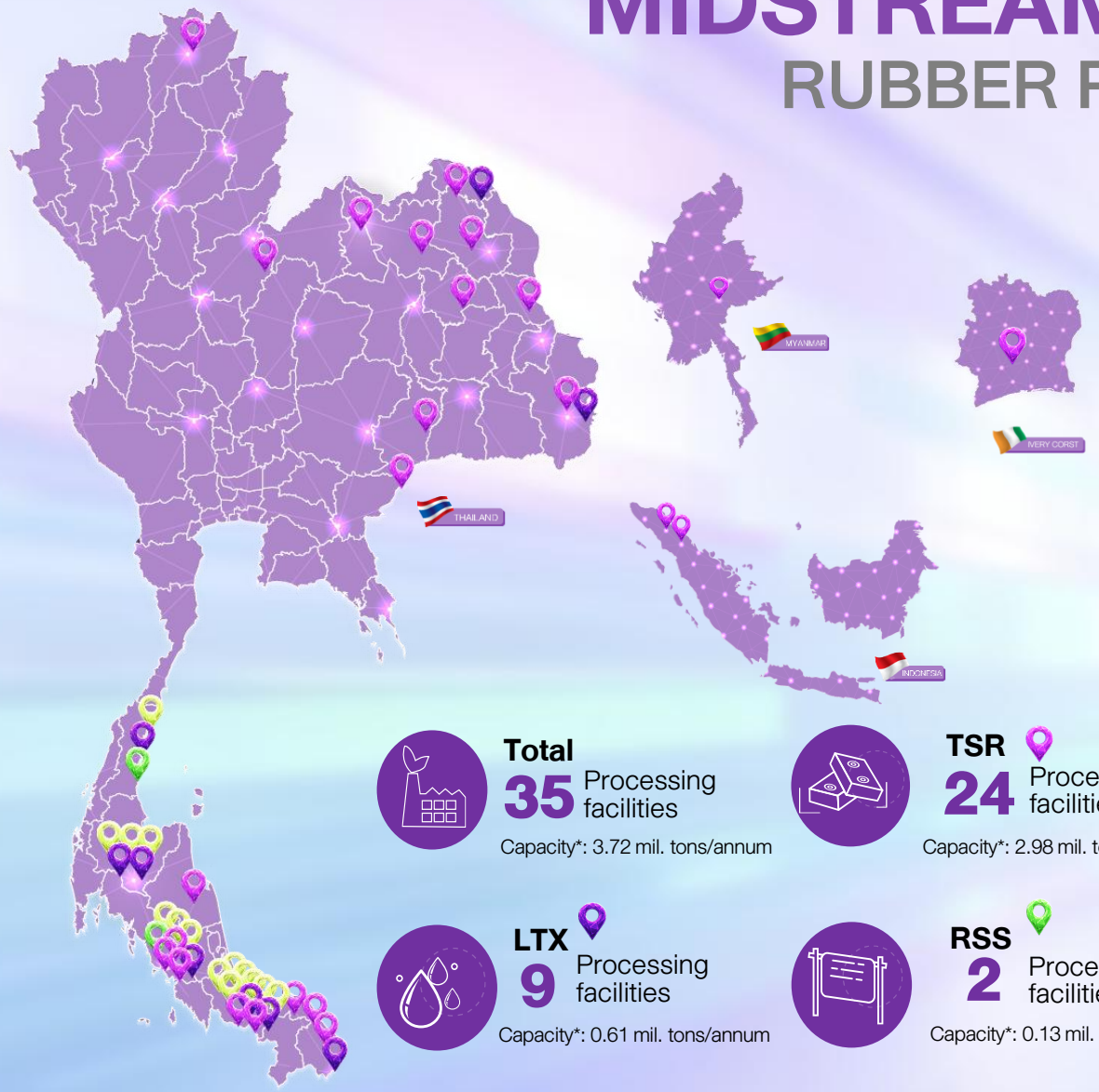
Palm planting cross 1,400 rai

has been completed.



MIDSTREAM OPERATIONS

RUBBER PROCESSINGS



Total
35 Processing facilities
Capacity*: 3.72 mil. tons/annum

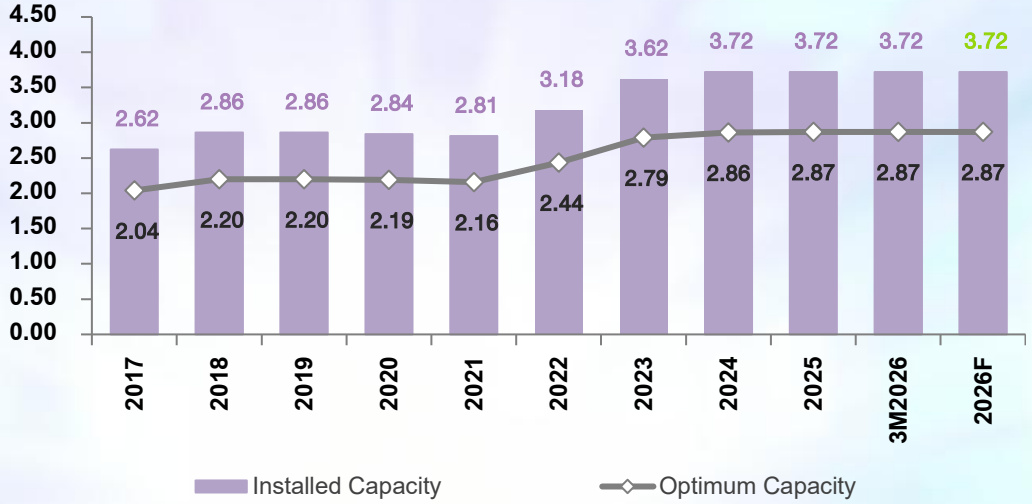
TSR
24 Processing facilities
Capacity*: 2.98 mil. tons/annum

LTX
9 Processing facilities
Capacity*: 0.61 mil. tons/annum

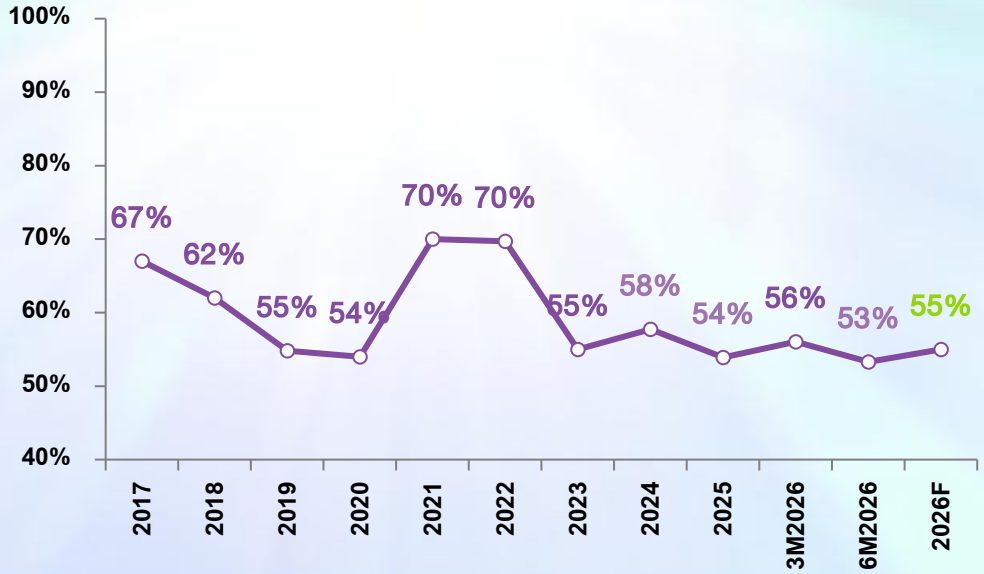
RSS
2 Processing facilities
Capacity*: 0.13 mil. tons/annum

Procurement Station = 46 in 1Q26 / 49 in 2Q26
(target 6X by the end 2026)

NR Capacity Expansion Plan (million tons)



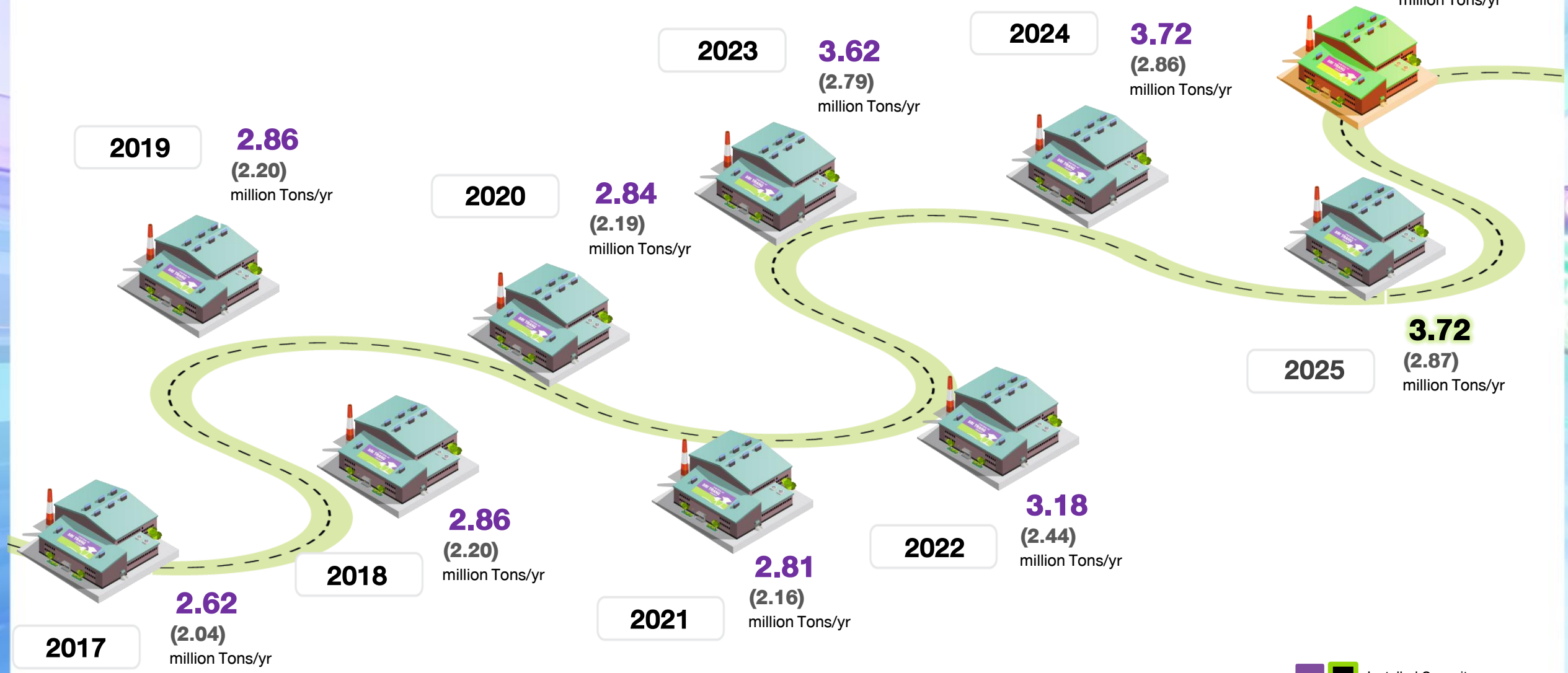
Utilization Rate (%) of the optimum capacity



Note: *Total engineering capacity

Capacity Expansion Plan

in NR Business



Major Customers in Midstream Business

Conventional (non-China)

MICHELIN
BRIDGESTONE
GOODYEAR
Continental
Firestone
DUNLOP
COOPERTIRES
PIRELLI

Japan

SUMITOMO TIRES
YOKOHAMA
TOYO TIRES
IRC TIRE

Korea

KUMHO TYRES
HANKOOK

Taiwan

MAXXIS

India

CEAT
apollo
JK TYRE TOTAL CONTROL
BKT

Thailand (non-China)

DEESTONE
THUNDERER
A Sense of your control...!!
Vee Rubber
OTANI DRIVING CONFIDENCE
CAMEL
ND RUBBER
HFT

China

SENTURY 森麒麟轮胎
LINGLONG TIRE
成山 CHENGSHAN
SAILUN
TRIANGLE
CST
GCS 江苏通用科技股份有限公司 Jiangsu General Science Technology Co.,Ltd
中策橡胶 zc rubber Hangzhou Zhongce Rubber Co.,Ltd.

EUDR Enforcement on 30 Dec 2026

(Subject to no further delays)

7 Commodities covered by EUDR



EUDR requires 7 commodities

(Rubber, Wood, Cocoa, Coffee, Palm Oil, Soy, Cattle) and certain specified products made from them must be ***"deforestation-free"*** *for export to the EU.*

- **Deforestation-free** *(cut-clf diate efrer 31 Dec 2020)*
- **Traceability to origin**
- **Must be legally produced locally**

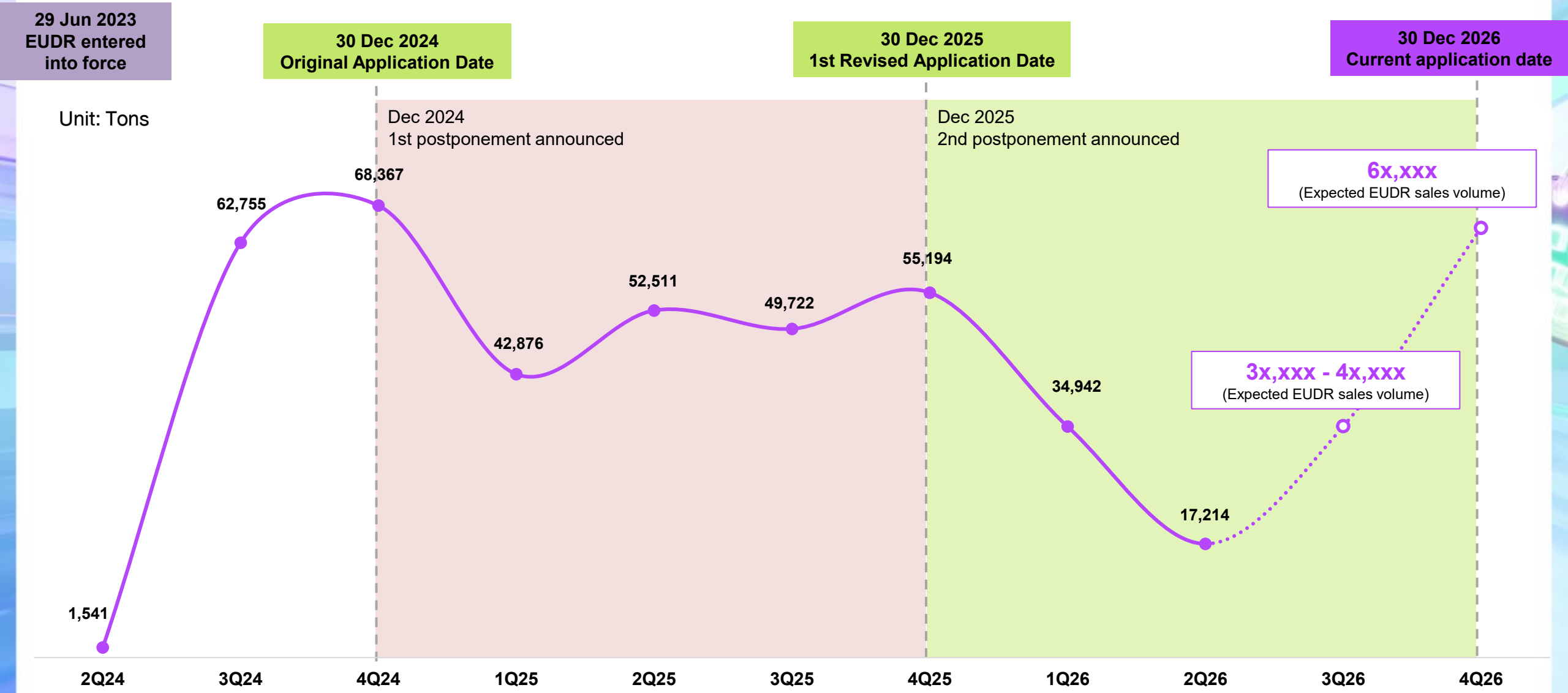
29 Jun 2023	30 Dec 2024	30 Dec 2025	30 Dec 2026
EUDR entered into force	Original Application Date	1st Revised Application Date	Current application date
	Dec 2024 1st postponement announced	Dec 2025 2nd postponement announced	

#SRITRANG EUDR LEADER

STA is ready for the new mega trend of Traceability & Sustainability.

Many tire maker companies strongly requires natural rubber to be traceable to source of origin as they are required proof to comply with EUDR. By implementing traceability, we therefore has better chance to ***secure sales volume*** *and* ***possible premium.***

EUDR Sales Volume



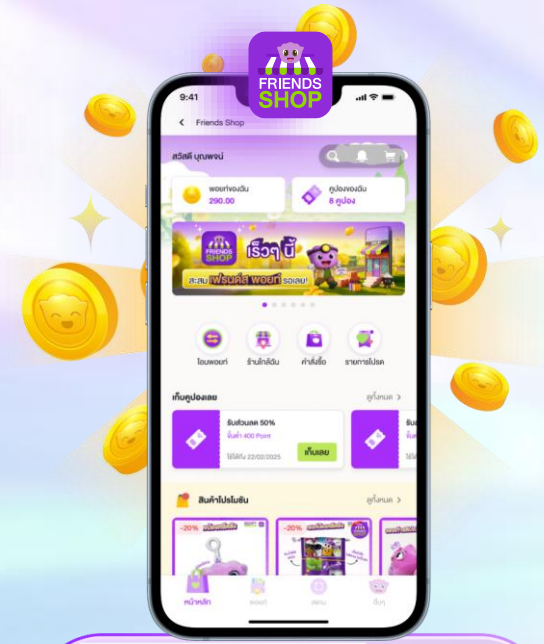
Sri Trang Digital Products

Our Apps were developed to serve all rubber industry stakeholders with traceability as a core value of development.



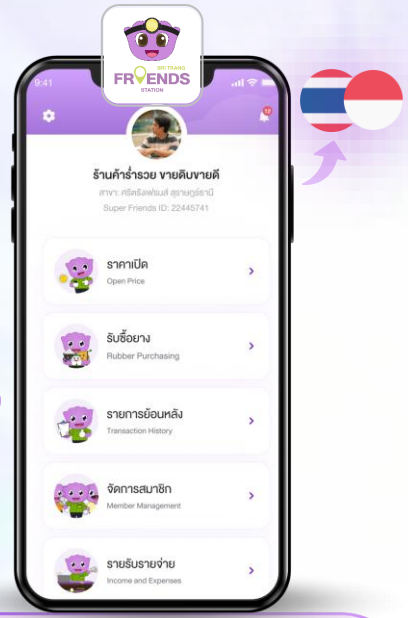
Sri Trang Friends

Dealers and Farmers sell rubber to STA via this platform



Friends Shop

Prospect, Dealers and Farmers can use Friends Point to buy items via this platform



Friends Station

Dealers purchase and collect rubber from Farmers via this App



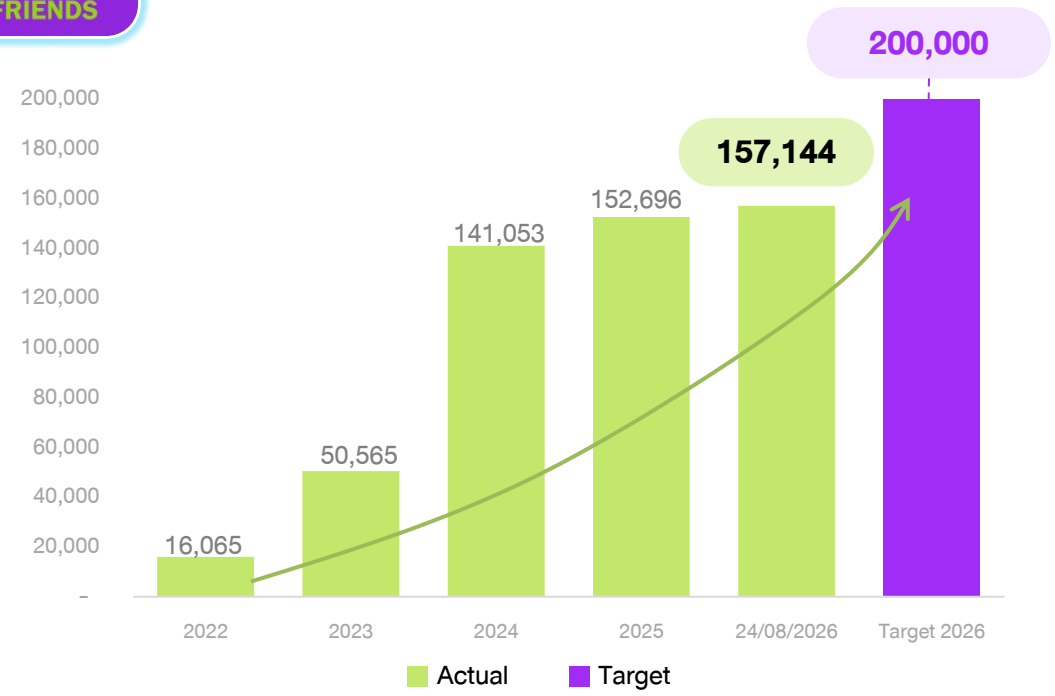
Upcoming Revamped App

Super Driver

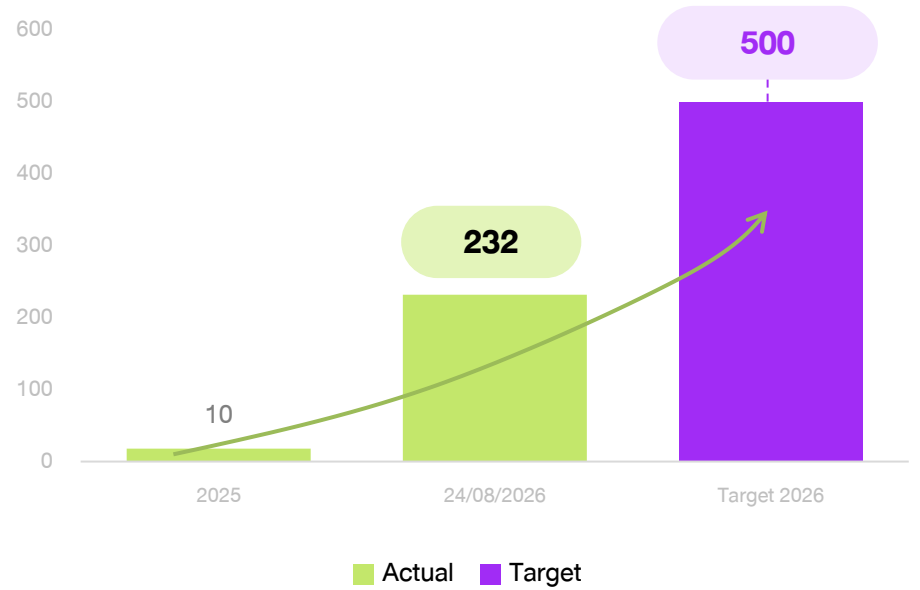
Drivers provide services to deliver rubber from Farmer's plantations to STA

Sri Trang Friends – Number of Users 2026

Sri Trang Friends App



Friends Shop



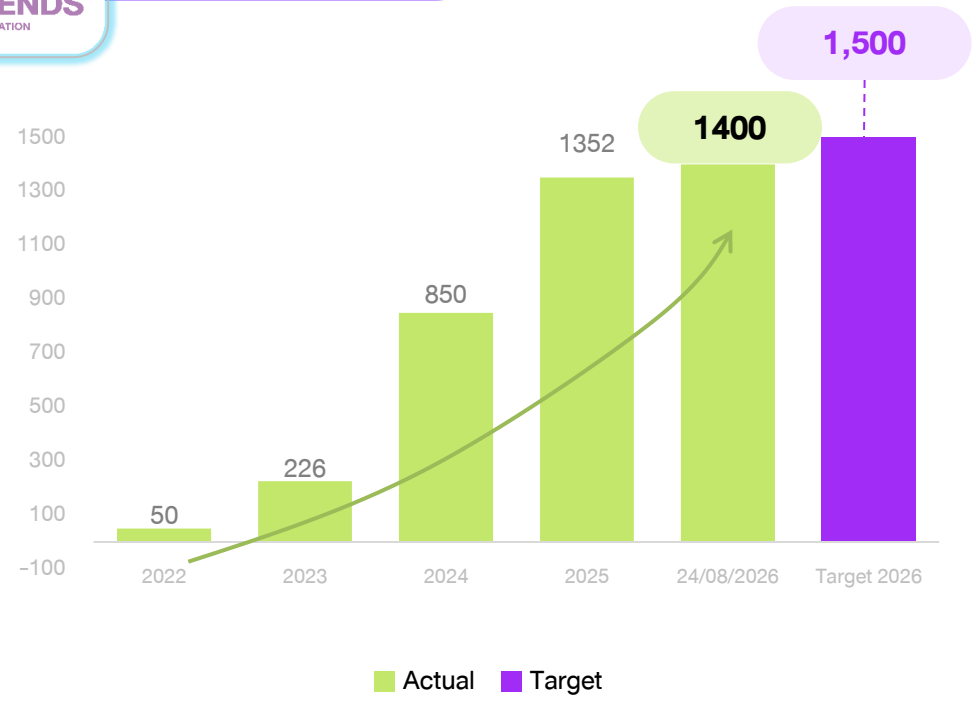
Farmers: 16,263

Vendor: 5,423

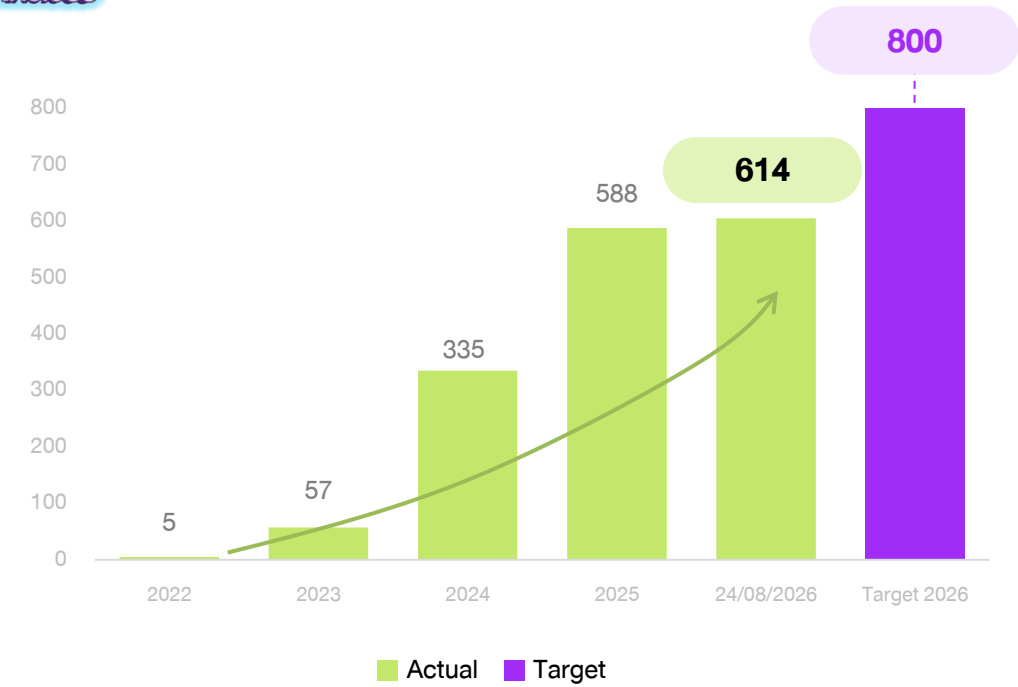
* Data as of 24.08.2026

Sri Trang Friends – Number of Users 2026

Friends Station App



Super Driver App



* Data as of 24.08.2026

Highlight Products for 2026



1

Oil Palm Bunch Procurement via Sri Trang Friends App

Launching oil palm bunch procurement via the Sri Trang Friends App as a key strategic raw material for STA Group.

2

All-New, Revamped Super Driver Application

To develop a completely new App of the Super Driver Application that meets customer needs.

SUPER DRIVER
ซุปเปอร์ ไดรเวอร์

3

Sri Trang Friends Integration with Friends Shop

Used by STA employees for in-house exchanges instead of money within the factory store.

FRIENDS SHOP

4

Enhanced Traceability Process and System for EUDR Compliance

Improve traceability process and system to meet EUDR compliance.

5

ISO 29110 Certification Approved

Internationally recognized software development and project management standard.

"Sri Trang Friends Ecosystem"

Sri Trang Friends Ecosystem revolutionizes by connecting everyone involved in the rubber industry and become the first pioneer in fully integrated latex and TSR supply chain.

480million sqft
OF FSC FM land

Cloud Services

SAP

Sustainable sourcing

- ✓ Transparent rubber trading proceeded via Sri Trang Friends App.
- ✓ Source of raw material recorded (Up to sub district level)

Smart Factory

- ✓ Smart receiving system (Real time update to end user)
- ✓ Smart manufacturing system

Friends Station Program

- ✓ Provide POS for operating trader shops to record transactions, print slips, and check historical data
- ✓ Geolocation available (GPS)

Super Driver App

- ✓ Provide services for farmers in remote area
- ✓ Create a new job in the rubber industry
- ✓ Geolocation available (GPS)

Farm Management

- ✓ Geographic Information System
- ✓ GPS, Shape file recorded
- ✓ Transaction Traceability
- ✓ Built system to integrate with RAOT or 3rd party for verification

Green Rubber

The Road to Traceable Natural Rubber Sourcing

"Sri Trang Friends Platform" is the first platform to provide one stop services for rubber farmers and traders, such as offer and match their rubber quotation and schedule time for delivering to factory via App - facilitating a more transparent and professional rubber trading business, and other services to serve our user's needs Moreover, STA has recently expanded to a new **"Sri Trang Friends Station App"**, consisting of **(1) Super Driver services** – providing rubber delivery services for fellow rubber planters who may be constrained by distance and **(2) Rubber Trading program** – for our traders whom used for operating their rubber business on STA professional standard. All in all, it is **to create traceable rubber sourcing ecosystem, tracing from smallholder farmers to traders to factories,** ensuring good quality raw material sourced for producing finished goods.

DOWNSTREAM OPERATIONS

The World's Leading Sustainable Gloves Manufacturer

Founded 1989

Dual listed SET SGX

70% Latex

30% Nitrile

14 Gloves Production Facilities

Wood chip Biomass Energy

FSC COC

48 Billion Pos Gloves Production

World's TOP 3 Medical Gloves Company

NO.1 MEDICAL GLOVES PRODUCER

Export to 179 Countries

Health Canada, EN 455, ISO 11193, ABNT, JIS, GB, ASTM, Standards New Zealand

Data as of 31 December 2025

Supply 88 Product Types Worldwide



Other Specialty Feature: PROTEIN, Velvet Touch, SPECTRUM, Force Heavy Duty "Silicone Free" Nitrile Powder Free, Chemo, Comfort Aloe Nitrile Powder Free

Explore our 「Touch Of Life™」 product line

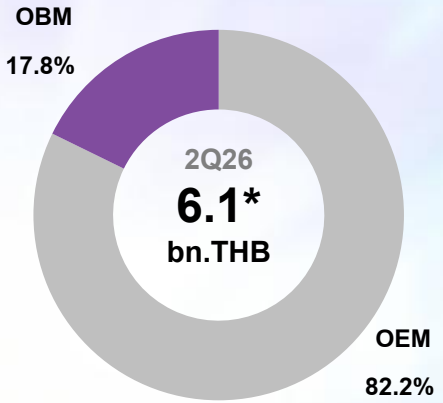
We offer a wide range of high-quality natural latex and nitrile examination gloves

The World's Leading Sustainable Gloves Manufacturer

Supply 88 Product Types Worldwide

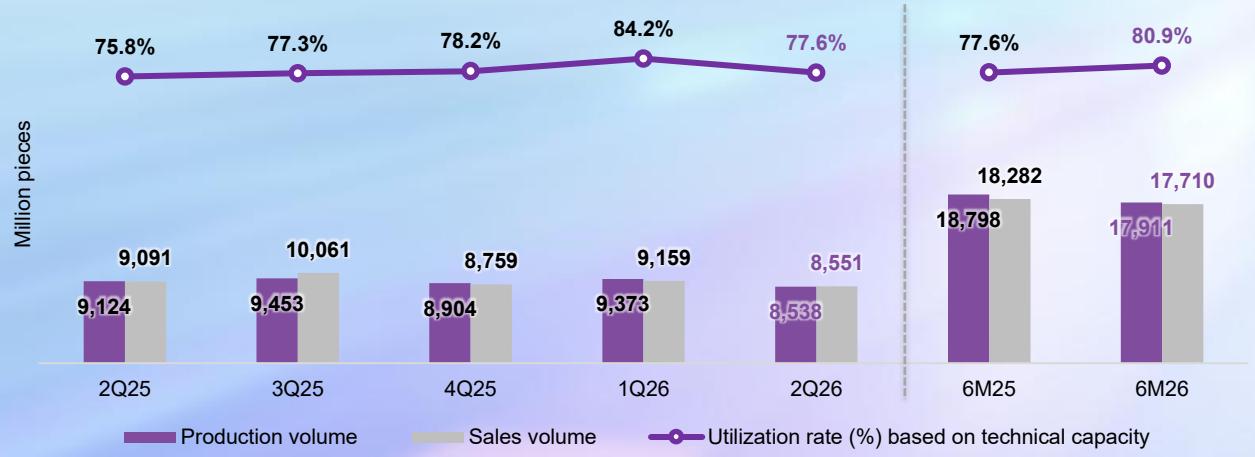


STGT's Product Mix by Gloves Sales

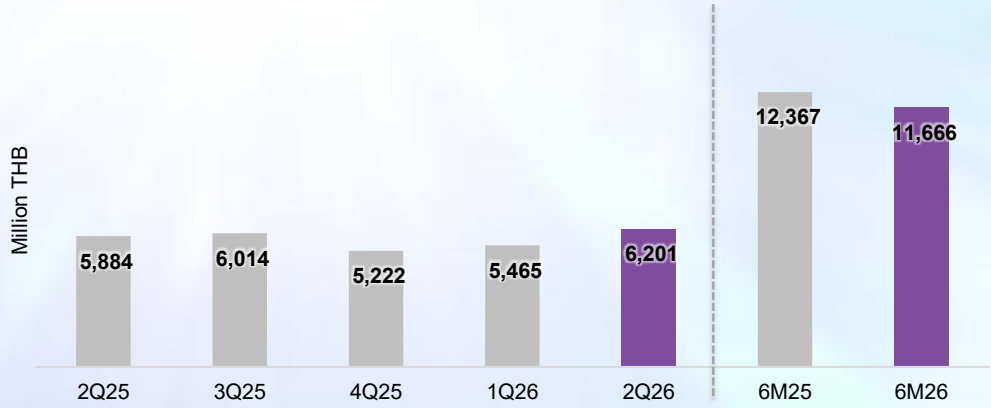


*Non-glove sales revenue is excluded of THB 9.9 million.

Sales Volume & Production



Gloves' Sales Revenue



STGT's Key Competitive Advantages

1. Unique Product Mix:

Good mix of affordable NR gloves allows us to penetrate to emerging countries where double or triple digits growth is prominent, and NBR gloves balance our revenue from mature markets.

2. Security of supply:

Access to sufficient and high-quality supply of concentrated latex from STA Group. Our factories are located proximity to the main source of concentrated latex of the world.



8. ESG Leader:

- Environmentally friendly technology by using 100% of non-fossil based energy in production
- Awarded and rated best in class in workforce treatment under highly recognized standards
- Achieved the reduction of GHGs emission greater than the target and continue to pursue more challenging goal

3. Low transportation and inventory handling costs:

STGT's production facilities are located next to STA Group's concentrated latex factories and short distance to the seaports.

7. Tax benefit from the Board of Investment Thailand (BOI):

5-8 years tax holidays from capacity expansion investment enables us to have low effective tax rate.

4. No burden on import tax (CESS) of concentrated latex:

As a domestic manufacturer, STGT's NR latex procurement is free from import tax.

6. Interest subsidy:

from Thai Government for long-term loans at the maximum rate of 3% till 2026.

5. Lower energy cost:

Access to abundance of biomass woodchip as a main fuel source comparing to fossil base (natural gas) which is typically used by competitors in other countries.

"Unique" in Various Aspects

Dominant NR Glove Player	STGT is the only glove manufacture having NR mix >60-80%
ESG Leadership & Clean Production	"Clean World Clean Gloves" drives sustainable growth through low-carbon NR gloves and eco-friendly manufacturing.
Well Diversified Geography Revenue	30-40% of STGT has revenue contribution represented by Asia, where USA, EU and Latin accounts for <20% each
Strategic Positioning Amid Geopolitical Tensions	Limited geopolitical exposure, with potential trade advantages from shifting global policies.
Resilient Production Facilities	Most of production facilities offer interchangeable of raw material in powdered-free offline process

STGT Leadership Enhancement

SRITRANG GLOVES™

Leadership Enhancement

1. Application of Automation and Technology moving to AI

These boost efficiency, safety, cost reduction, and enhance product quality. These technology have adapted quickly to market demands and provided strategic insights through rapid data analysis, improving decision-making in the production process.



2. Optimize the Production Capacity

Utilize facilities to maximize the profitability for each product category.



3. Market Expansion to Various Countries

With a strong global presence, we have expanded our global presence to 179 countries worldwide.

4. Expand the Product Lines to Other specialty Gloves

Offer more variety of products to cover more customer's needs.

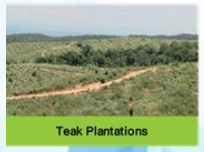


Climate Resilience & Net-zero 2050

Target: GHG Intensity Reduction 10% at 2026 (Baseline, 2021)

Climate Action Leading Organization

10 Aug 2021 - Aug 2023 (10Y)



1 Oct 2022 - Sep 2029 (7Y)





STA เส้นทางสู่ NETZERO

Net-Zero



2021

SPR Carbon Sequestration

2022

Thailand First Rubber Plantation Carbon Credit

T-VER Issuance 14,450 tCO2e

2023

STA's Commitment

Net-zero 2050 Target

2024

Biomass 100%

Electric Vehicle (Forklift)

2025

Successful

19.67% GHG Intensity Reduction

Solar Energy 42.49 MW

2040

Nature-based Solutions

Carbon Capture (BECCS)

2050



OUR PERFORMANCE

GREEN ENERGY MANAGEMENT

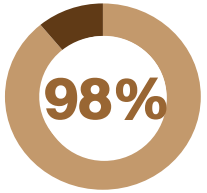
Biomass Renewable Energy



We use biomass fuel to generate thermal energy



We purchased wooden pallets and wood chips from local communities



Using Biomass Fuel in the rubber drying process

Solar Project



Installing Solar Energy System across14 NR factories in Thailand, covering approx. 190 Rai

42.49 Total capacity **Mega Watts in 2025**

Water and Effluent Management



3R Water Management (Reduce, Reuse and Recycle)

The Company reuses treated water, accounting for **93.53%** of the total water consumption

Achieved : The Block rubber factory use 100% recycle water *Thailand

Waste Management



Manage waste with **the 3Rs principle** and Circular Economy



S-Brick: Sustainable Brick, Green Brick Project

Upcycled 110.34 tons of biomass ash into paving bricks, reducing GHG emissions by 3.35 $kgCO_2e$ and generating 501,459 THB in value.

Goal : Zero waste to landfill by 2030

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Standard Certification, Membership and ESG Ratings

Management Certificates

Forest Stewardship Council (FSC™)
FSC™-FM & FSC™-CoC

22 Factory
Green Industry 3

1 Factory
Green Industry 4

ISO 14001:2015
Environmental Management System

ISO 45001:2018
Occupational Health & Safety Management

ESG Ratings

SET AAA ESG Ratings 2025
FTSE Russell
ecovadis
esgbook
MORNINGSTAR | SUSTAINALYTICS
S&P Global
REFINITIV
Bloomberg

Carbon Certificates & Initiatives

- Carbon Footprint of Organization
- Carbon Footprint of Product
- Thailand Voluntary Emission Reduction Program
- Low Emission Support Scheme

Membership & Network

GPSNR
Global Platform for Sustainable Natural Rubber
RUBBERWAY
SPOTT

Sustainability Awards

SET Awards 2025
(Best Sustainability Awards)



2025

Sustainability Disclosure Recognition 2025



2025

CAC Change Agent Award 2025



2023-2025

CSR-DIW and CSR-DIW Continuous 2025



2014-2026

Supporting People with Disabilities 2025



2016-2025

Disease-Free, Safe Workplace, Healthy Body and Mind 2025



2023-2025

Climate Action Leading Organization: CALO



2025

Prachachat Business Awards 2026



2026

S&P Yearbook Member Corporate Sustainability Assessment (CSA) 2025



2026

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02

Financial Performance

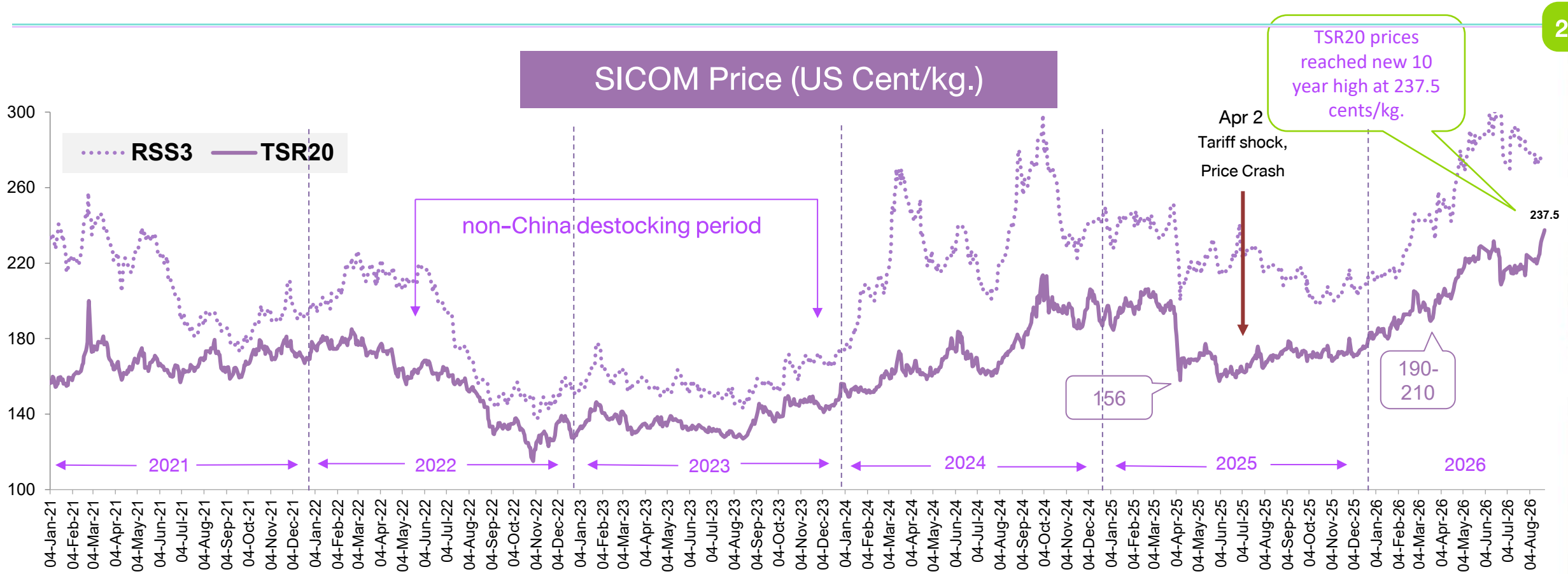
Financial Highlights

(Unit : THB million)	2Q26	2Q25	%YoY	1Q26	%QoQ	6M26	6M25	%YoY
Revenue	31,003.8	30,841.4	0.5%	26,841.8	15.5%	57,845.6	65,226.5	-11.3%
NR Sales volume (tons)	*354,210*	*397,461*	*-10.9%*	*341,786*	*3.6%*	*695,996*	*794,416*	*-12.4%*
NR Avg. selling price (USD per ton)	*2,155.5*	*1,889.0*	*14.1%*	*1,977.4*	*9.0%*	*2,070.0*	*1,978.7*	*4.6%*
Gloves Sales volume (million pieces)	*8,551*	*9,091*	*-5.9%*	*9,159*	*-6.6%*	17,710	18,282	*-3.1%*
Gloves Avg. selling price (USD per 1,000 pieces)	*22.36*	*19.64*	*13.8%*	*18.98*	*17.8%*	*20.63*	*20.27*	*1.8%*
Gross profit	3,712.0	1,363.6	172.2%	2,564.2	44.8%	6,276.2	4,501.8	*39.4%*
Adj. gross profit**	3,355.0	1,862.6	*80.1%*	2,319.0	*44.7%*	5,674.0	4,836.8	17.3%
SG&A	(1,923.0)	(2,043.6)	-5.9%	(1,710.0)	12.5%	(3,633.0)	(3,990.4)	-9.0%
Other income and dividend income	80.5	51.7	55.8%	407.4	-80.2%	487.9	122.7	297.7%
Gains (loss) on exchange rate, net**	19.0	(171.4)	*NM*	53.7	*-64.6%*	72.8	(411.0)	NM
Other gains (loss)*	(274.2)	236.3	*-216.0%*	(166.3)	*64.0%*	(440.5)	430.8	-202.2%
Operating profit (loss)	1,614.3	(563.3)	*NM*	1,149.1	*40.5%*	*2,763.4*	*653.9*	*322.6%*
Share of profit (loss) from investments in JV	49.1	54.8	*-10.4%*	50.1	*-2.1%*	99.2	81.7	*21.4%*
EBITDA	2,846.5	647.6	*339.5%*	2,369.3	*20.1%*	5,215.8	3,017.8	*-47.8%*
EBIT	1,663.3	(508.5)	*NM*	1,199.3	*38.7%*	2,862.6	735.6	*-117.4%*
Finance income	23.1	66.9	*-65.5%*	37.6	*-22.9%*	53.1	142.4	*-42.5%*
Finance cost	(294.8)	(377.2)	*-21.8%*	(332.8)	*-7.0%*	(611.7)	(854.4)	*-12.1%*
Tax Income (expense)	(166.9)	112.6	*-248.3%*	(103.2)	*61.7%*	(270.2)	93.2	*NM*
Net profit	895.0	(786.8)	*NM*	645.4	*38.7%*	*1,540.4*	*(98.1)*	*-175.8%*
GP margin	12.0%	4.4%		9.6%		10.8%	6.9%	
Adj. GP margin*	10.8%	6.0%		8.6%		9.8%	7.4%	
Operating profit margin	5.2%	-1.8%		4.3%		4.8%	1.0%	
EBITDA margin	9.2%	2.1%		8.8%		9.0%	4.6%	
Net profit margin	2.9%	-2.6%		3.0%		2.7%	-0.2%	

*Adjusting for (reversal) allowance of inventory and realized gains /(losses) from hedging activities

**Reclassified according to TFRS 7-- Just only FX gains/ (losses) related to AP, AR, loans can be shown in this item

Rubber Price Movement

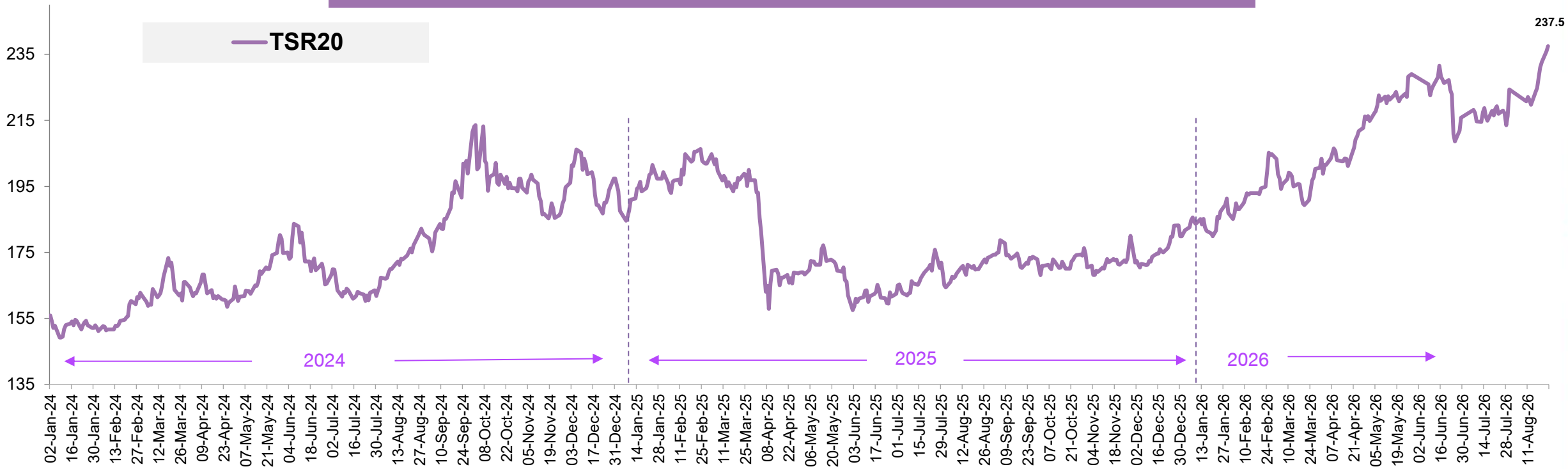


SICOM TSR20 Quarterly Average Prices

1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
167.0	165.3	166.0	172.9	176.9	165.4	146.7	129.8	137.3	134.4	133.5	145.3	157.3	168.3	175.1	196.0	197.4	167.9	170.2	173.1	191.5	217.8
(+8.1%)	(-1.0%)	(+0.4%)	(+4.2%)	(+2.3%)	(-6.5%)	(-11.3%)	(-11.5%)	(+5.7%)	(-2.1%)	(-0.7%)	(+8.9%)	(+8.2%)	(+7.0%)	(+4.1%)	(+11.9%)	(+0.7%)	(-14.9%)	(+1.4%)	(+1.7%)	(+10.6%)	(13.7%)

Rubber Price Movement

SICOM Price (US Cent/kg.) from Jan 2024 to Aug 2026

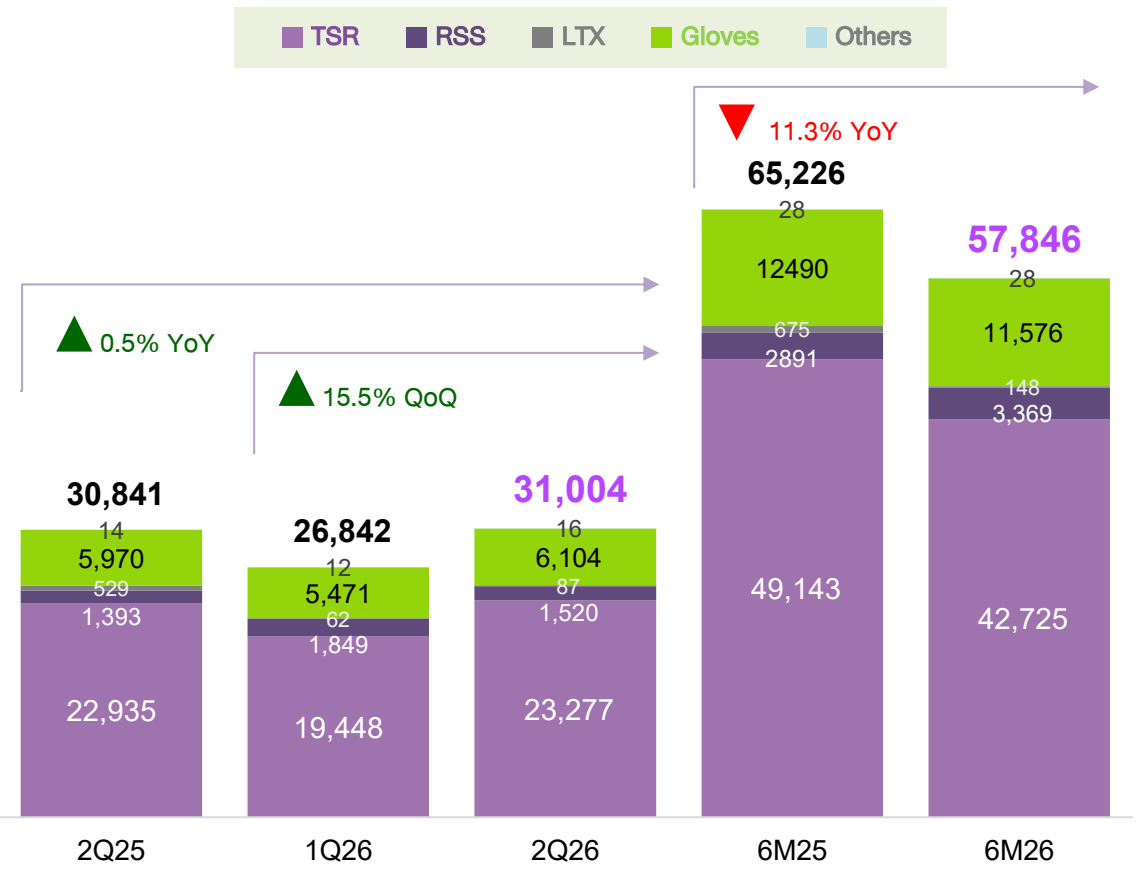


SICOM TSR20 Monthly Average Prices

Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26	Jul-26
193.8 (-1.6%)	200.5 (+3.4%)	197.4 (-1.2%)	170.9 (-13.4%)	170.9 (0)	199.5 (+16.7%)	167.3 (-16.1%)	169.8 (+1.5%)	173.6 (+2.2%)	171.9 (+16.7%)	171.9 (0%)	175.4 (+2%)	184.3 (+5.1%)	193.6 (+5.1%)	196.5 (+1.5%)	206.5 (+5.1)	221.7 (+7.4%)	222.6 (+0.4%)	217.2 (-2.4%)

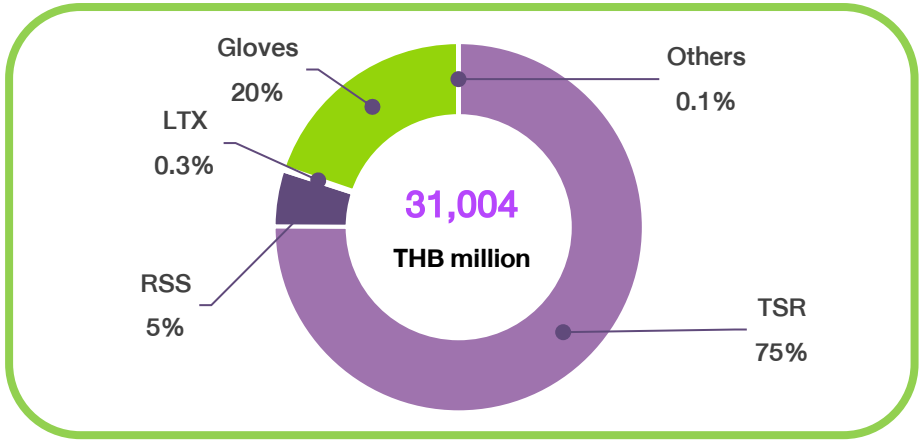
Sales Revenue – 80% contribution from NR business in 2Q26

Sales Revenue by Product (m THB)

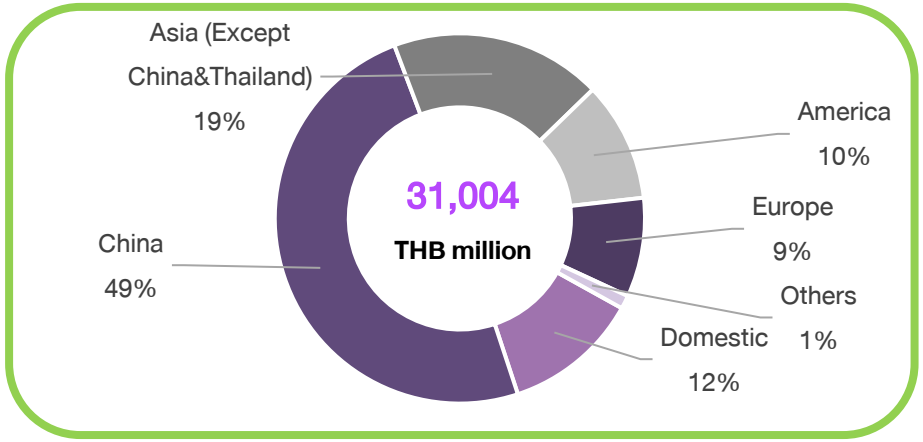


ABBREVIATIONS
RSS : Ribbed smoked sheet TSR : Technically specified rubber, which includes STR and SIR LTX: Concentrated Latex

Sales Breakdown by Product (2Q26)

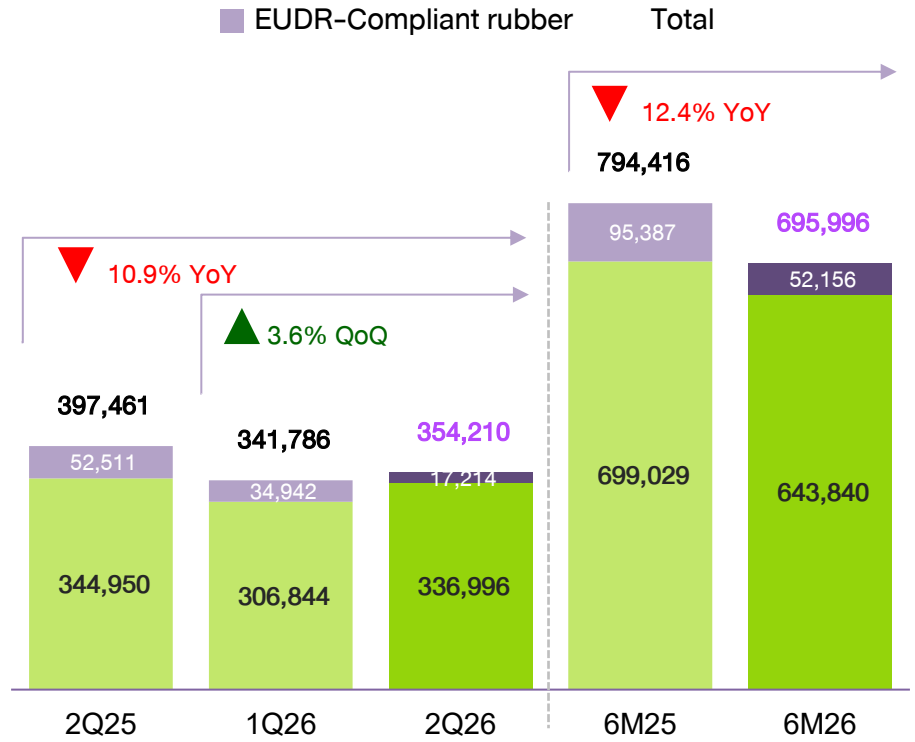


Sales Breakdown by Region (2Q26)

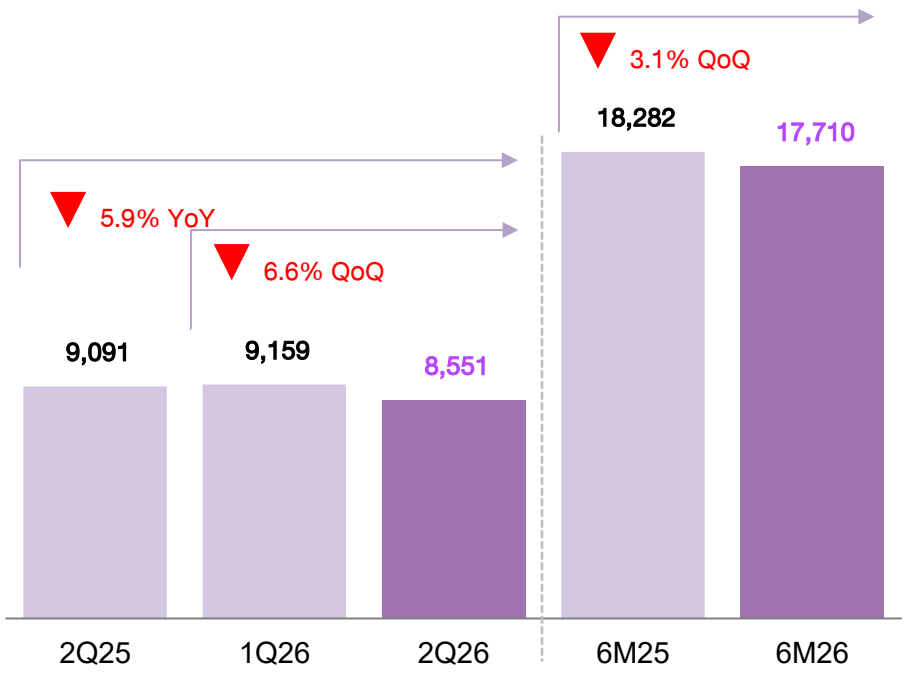


Sales Volume

Natural Rubber Products (tons)

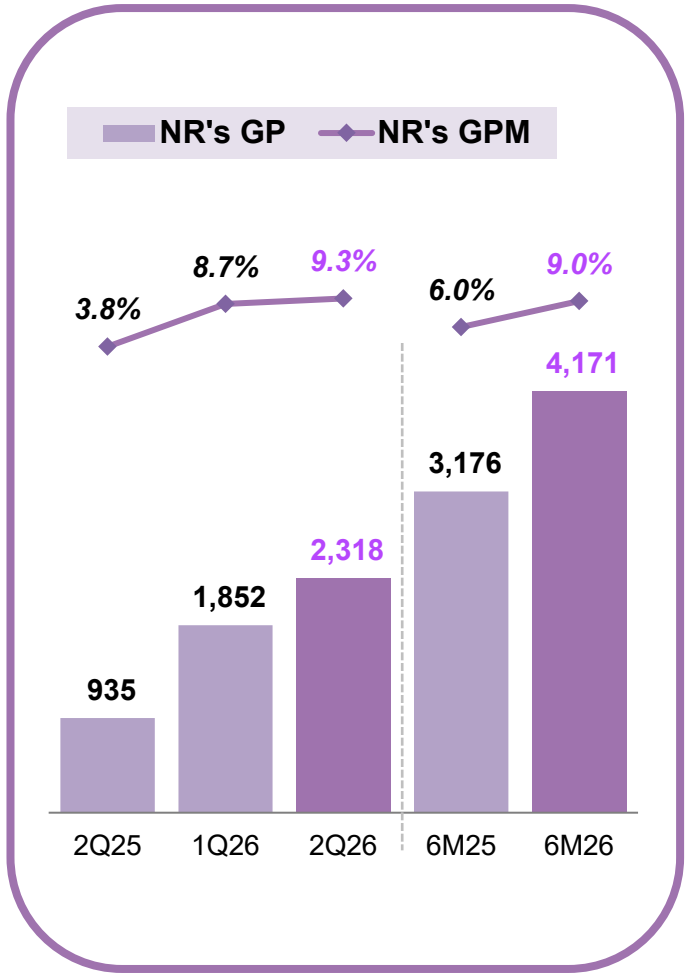


Glove Products (million pieces)

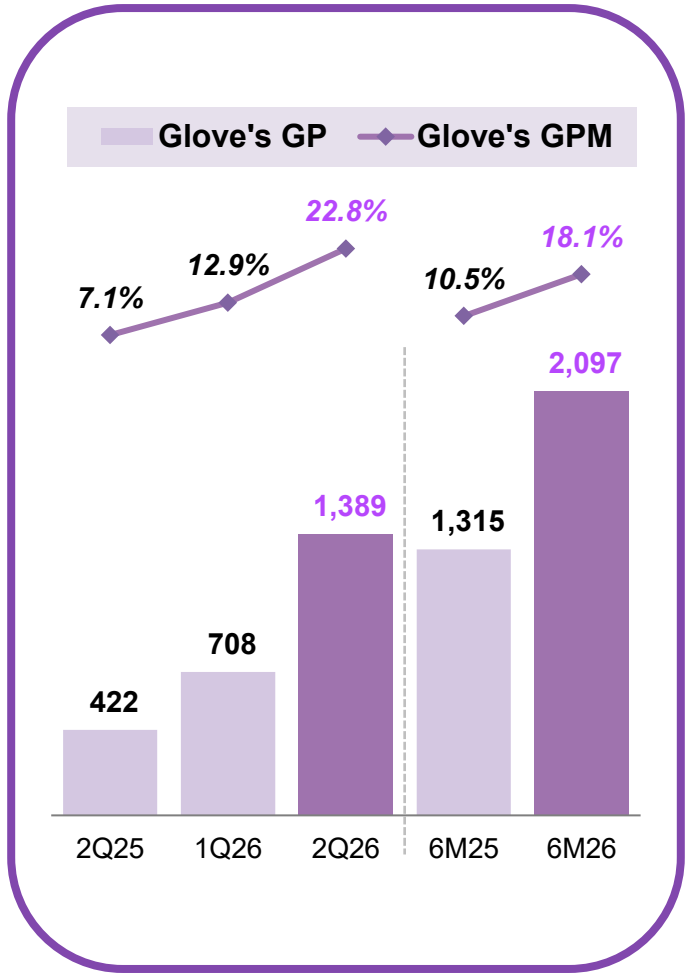


Gross Profit

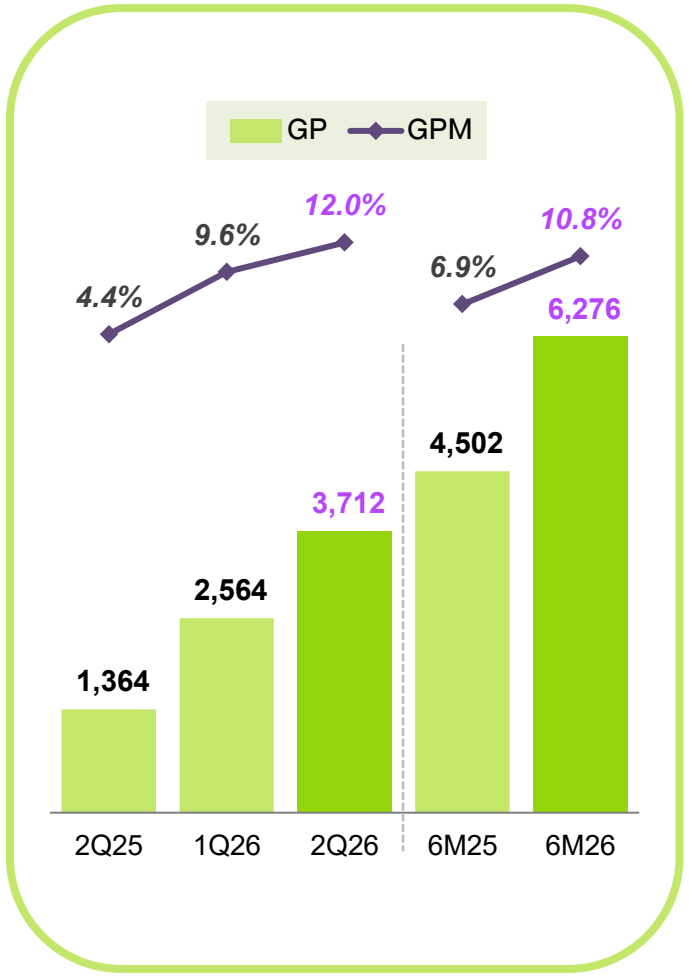
NR's Gross Profit
(m THB)



Glove's Gross Profit
(m THB)

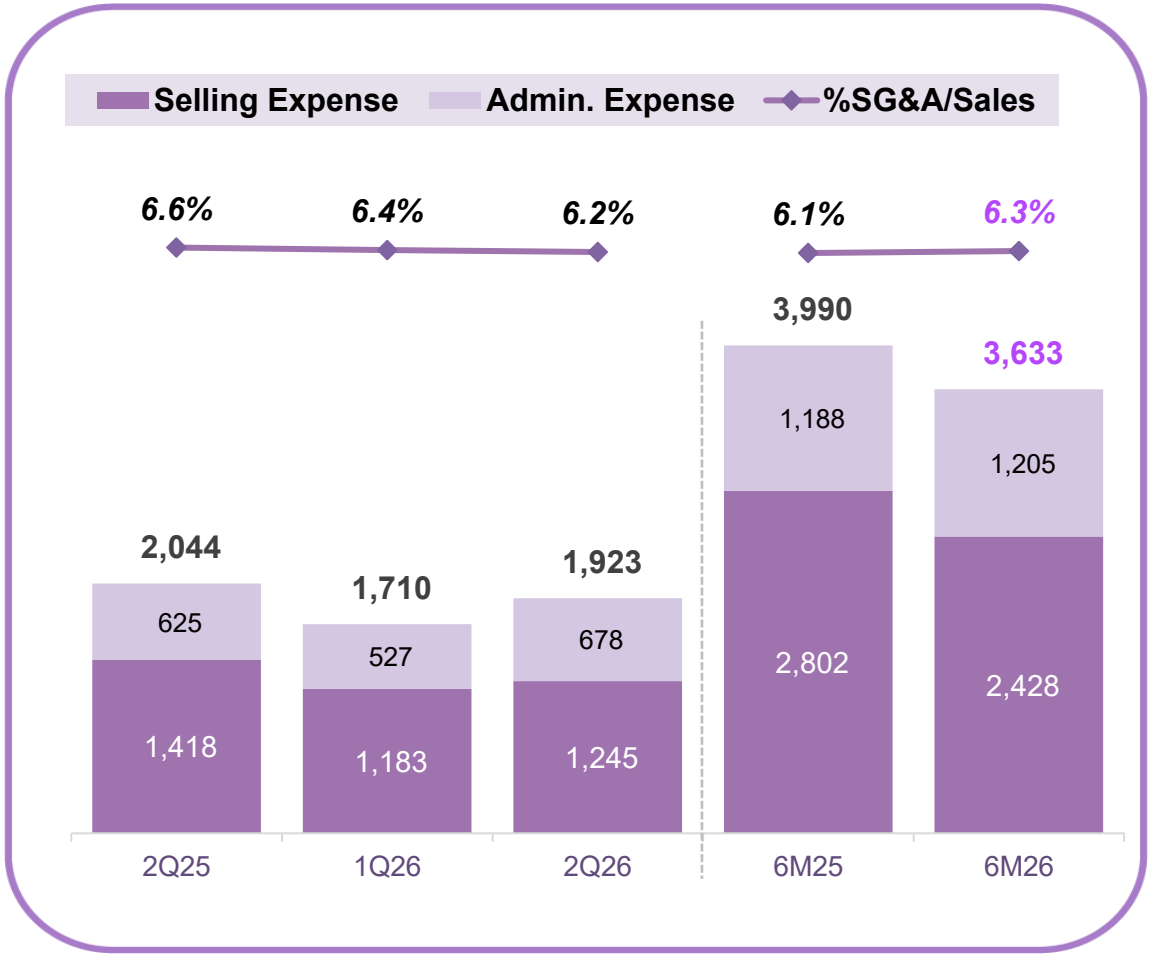


Blended Gross Profit
(m THB)

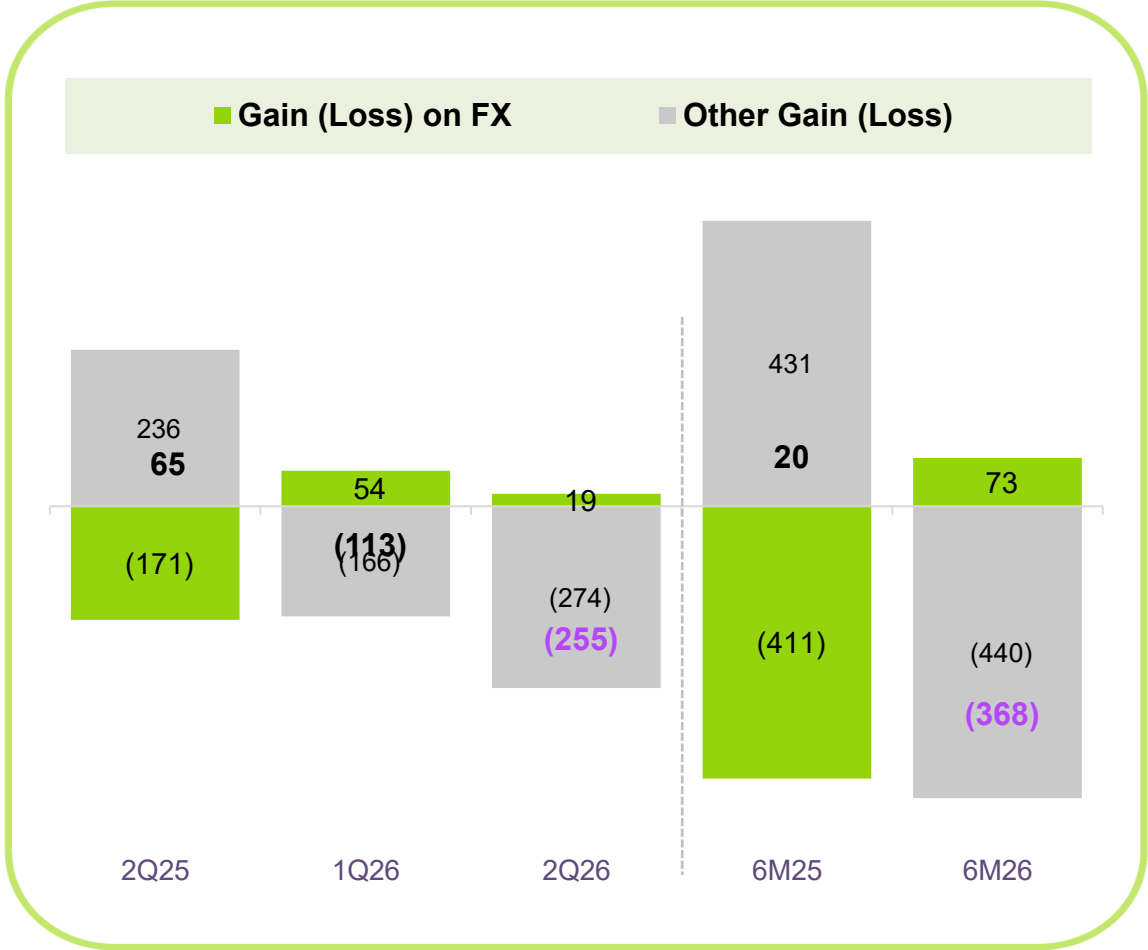


SG&A, Gain on FX, and Other Gain

SG&A (m THB)

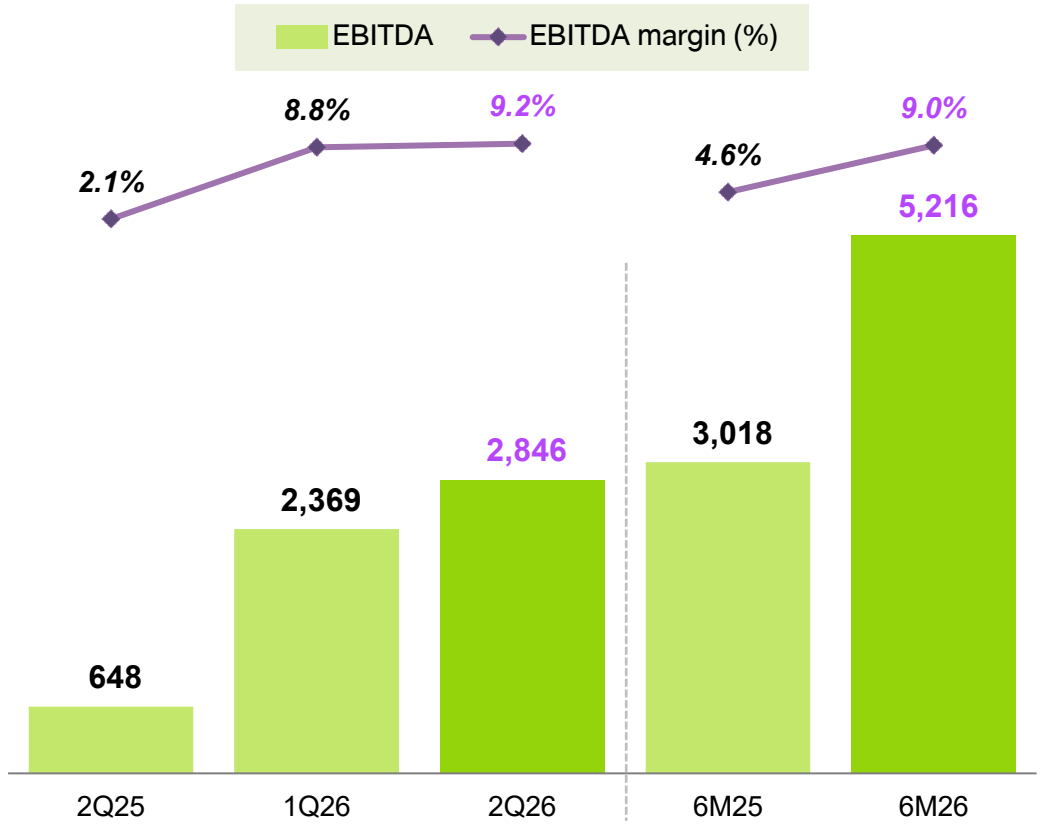


Gain (Loss) on FX and Other Gain (Loss) (m THB)

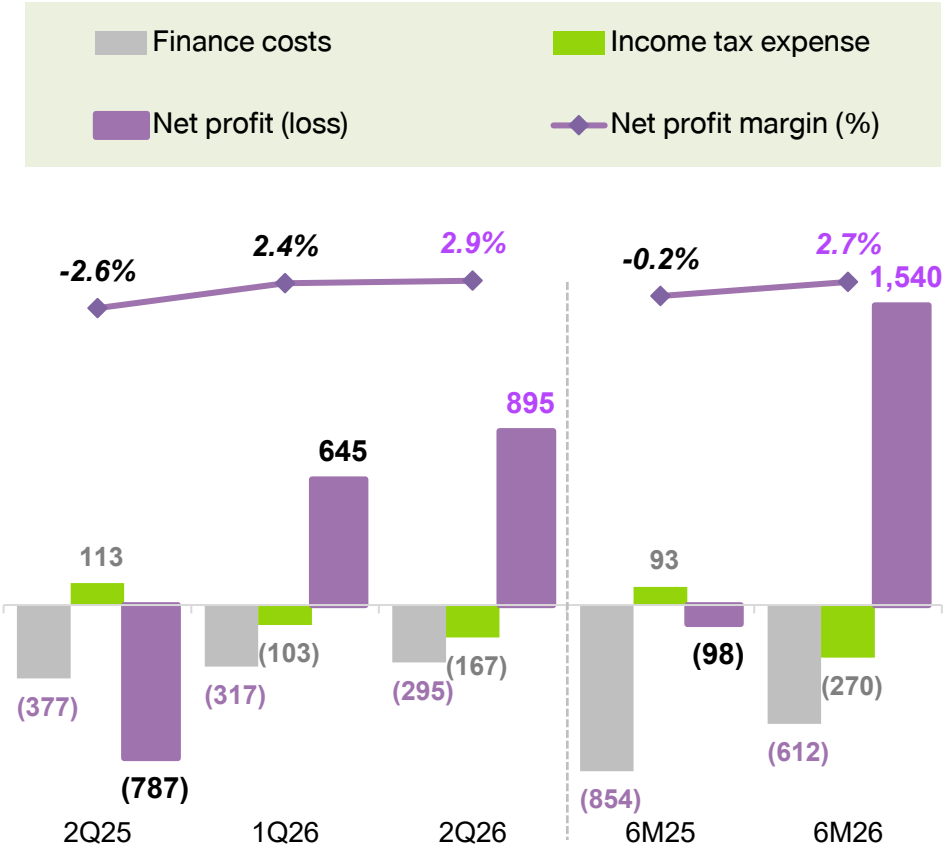


EBITDA and Net Profit

EBITDA (THB million)



Net Profit (THB million)



Consistent Dividend Payments

The Company has a dividend policy to pay dividend distributions to shareholders **at least 30 percent of its net profit based on the Company's separate financial statements.**

Supported by the Company's excellent performance,
The Board of Directors approved an interim dividend payment of THB 0.50 per share

Declaration Date	Record Date	Payable Date	Amount (THB)
Aug 14, 2026	**Aug 28, 2026**	**Sep 11, 2026**	**0.50**
Feb 19, 2025	Apr 22, 2026	May 8, 2026	0.50
Feb 17, 2025	Apr 21, 2025	May 8, 2025	1
Feb 16, 2024	Apr 19, 2024	May 8, 2024	1
Feb 17, 2023	Apr 20, 2023	May 8, 2023	1
Aug 10, 2022	Aug 24, 2022	Sep 8, 2022	1
Feb 17, 2022	April 20, 2022	May 6, 2022	0.65
Nov 22, 2021	Nov 8, 2021	Dec 8, 2021	1.25
Aug 10, 2021	Aug 24, 2021	Sep 8, 2021	1.25
May 12, 2021	May 27, 2021	Jun 11, 2021	1
Feb 16, 2021	Apr 16, 2021	Apr 29, 2021	1.75



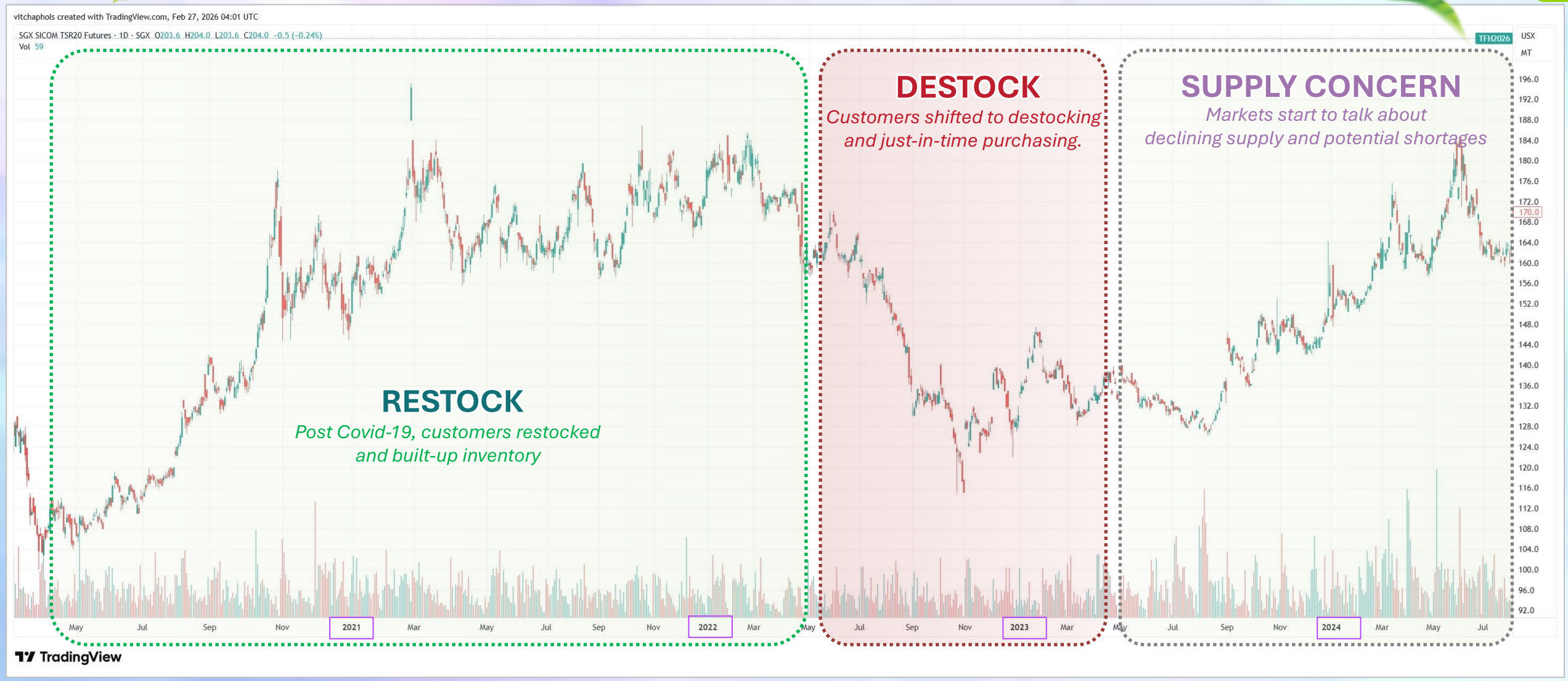
03

Natural Rubber Market Situation

Historical Rubber Price (2012 – Present)



Post-Covid Rubber Market Dynamics (May 2020– Jul 2024)

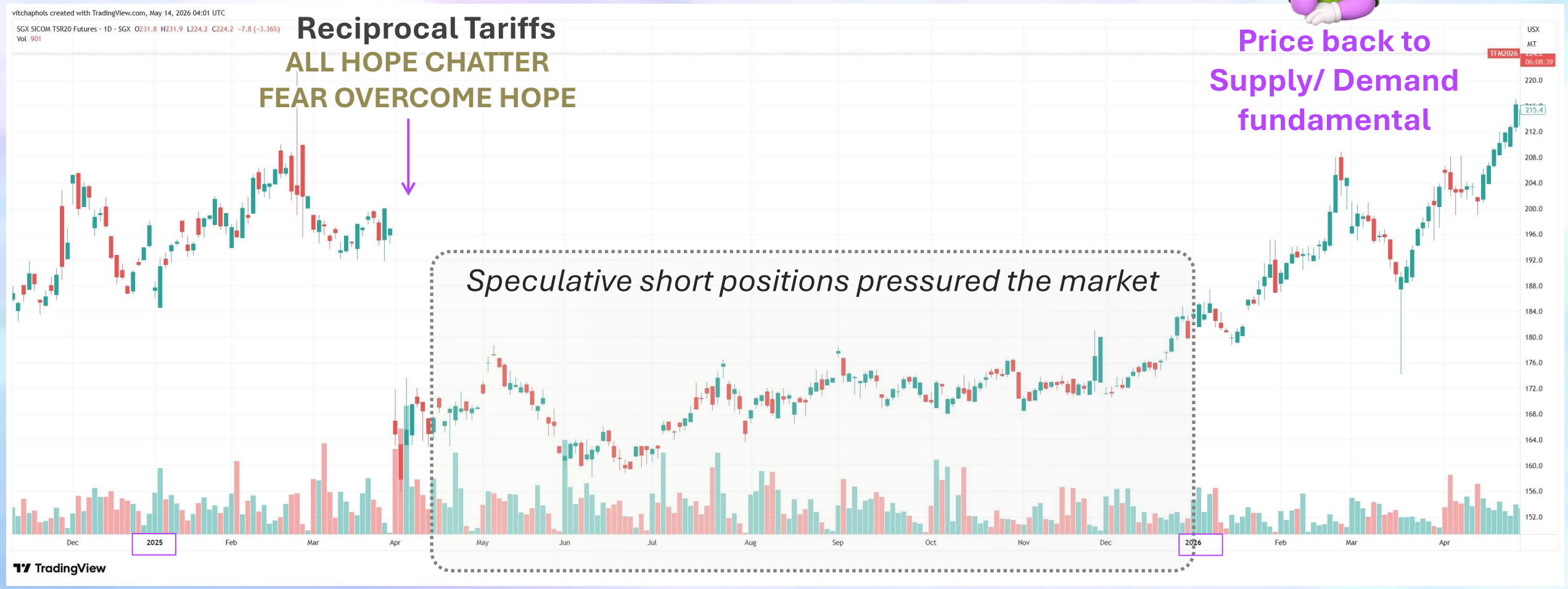


Market Sentiment Shift Away from Supply Tightness Concerns (2024–2025)



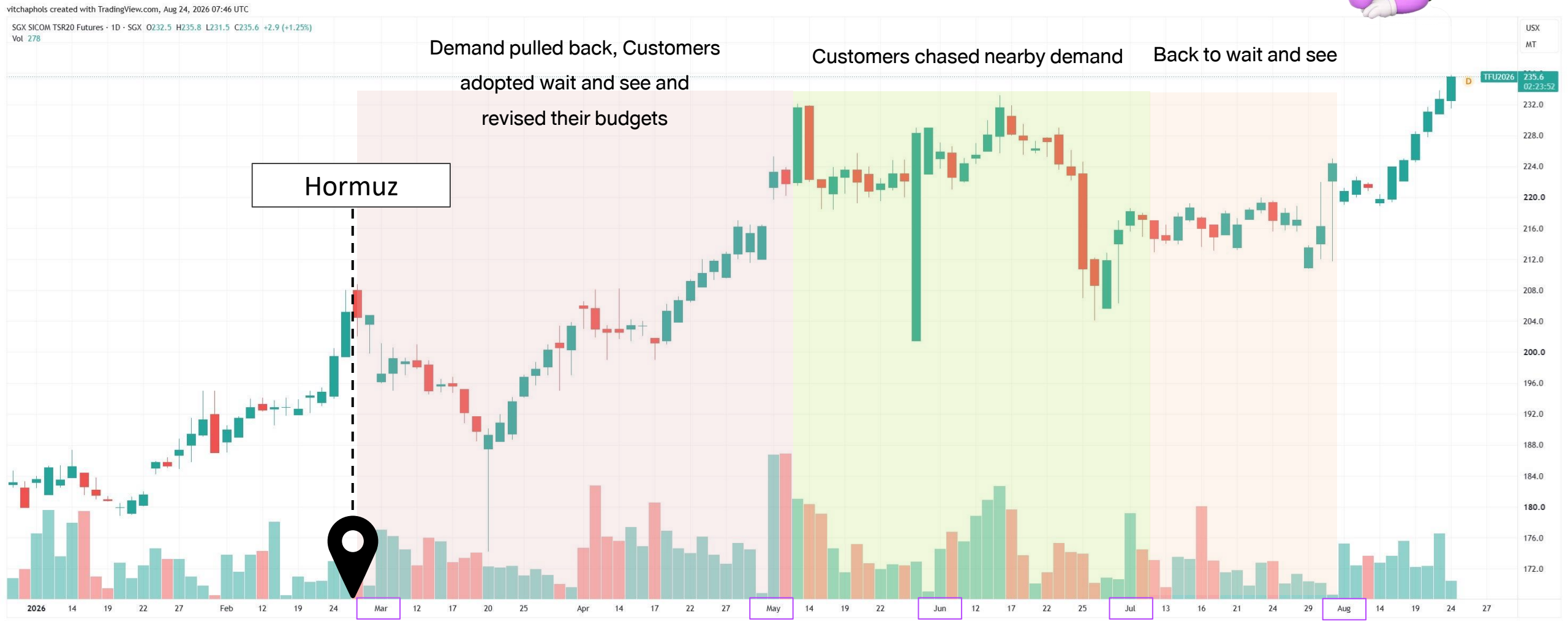
Rubber Cycle Returns to Fundamentals





Recent Rubber Price

Price back to Supply/ Demand fundamental




SRI TRANG
Rubber Demand

EV Drive NR Demand Growth and TBR & OTR Rebound

The word “EVs eat tyres”



what is driving the actual EV tyre wear?

1. **Weight + load rating** EV mass can push tyres harder
2. **Instant torque + traction control intervention** Hard launches and frequent traction intervention scrub rubber
3. **Alignment is the silent tyre killer** toe or camber issues can destroy tyres faster than any topics.

So, EV-oriented tyres often include:

1. Reinforced structures for stability under load
2. Compounds tuned to balance grip and abrasion resistance under high torque
3. Tread designs that are intended to distribute load more evenly

Sources:
https://eleport.com/ev-tyres-vs-normal-tyres/

TBR & OTR Drive



Source: https://coraltire.com/blog/

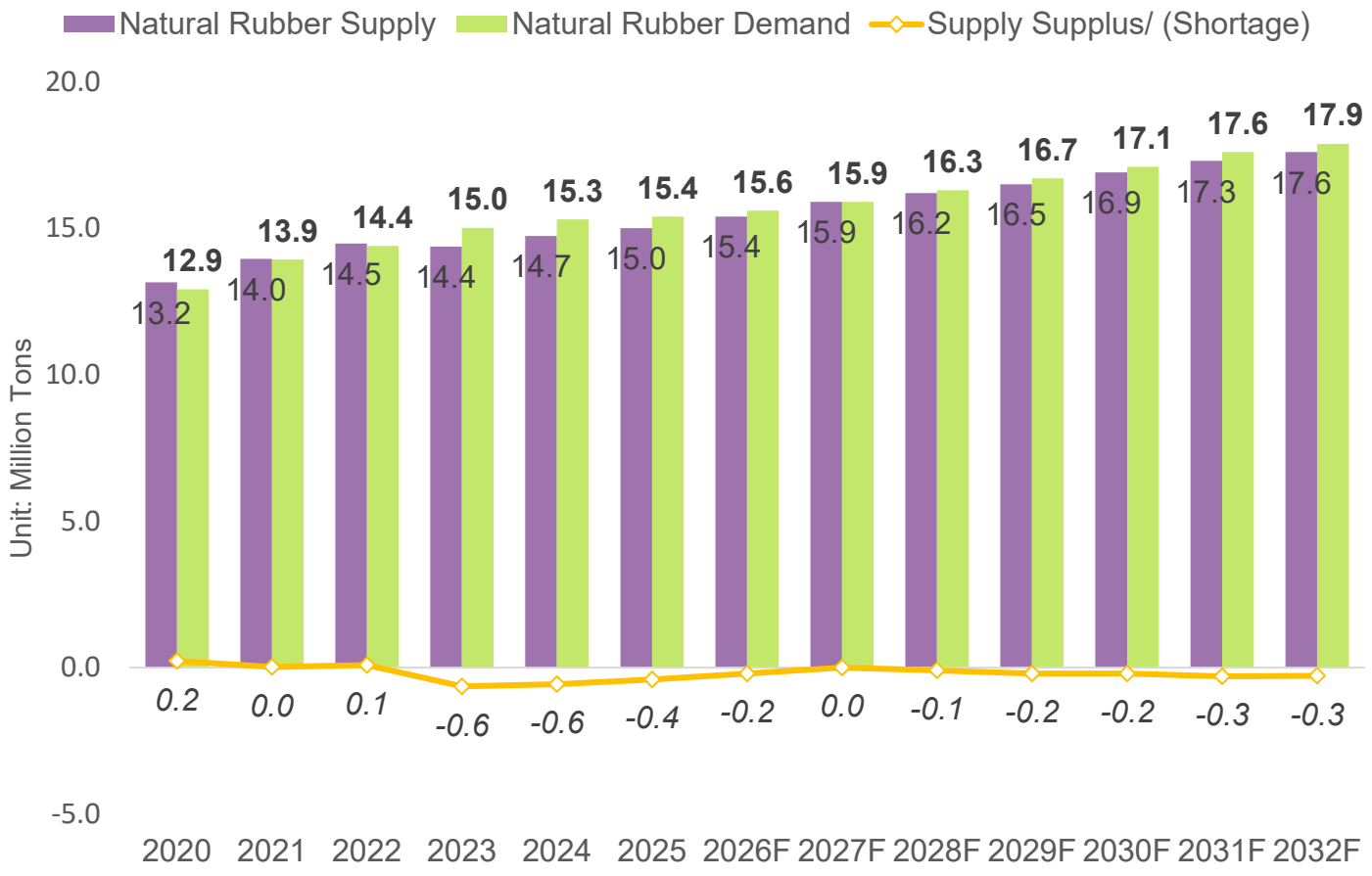
TBR requires more NR than PCR

PCR (Passenger Car radial)
TBR (Truck Bus Radial)
OTR (Off-The-Road)

- Demand for TBR and OTR tires surged over the past 6 months.
- Growth is driven by mining and construction activity, especially in Asia-Pacific and Latin America.
- Global stockpiling of critical raw materials (e.g., copper, rare earths) has intensified tire use.
- The OTR tire market is forecasted to grow from USD 4.8B (2024) to USD 7.0B (2030), CAGR 6.5%.
- "Increased urban infrastructure and mining projects are key drivers for OTR tire consumption."

IRSG & ANRPC Forecasts Supply Shortages Since 2023

IRSG World Rubber Industry Outlook



Source: IRSG WRIO Jun 2026

ANRPC

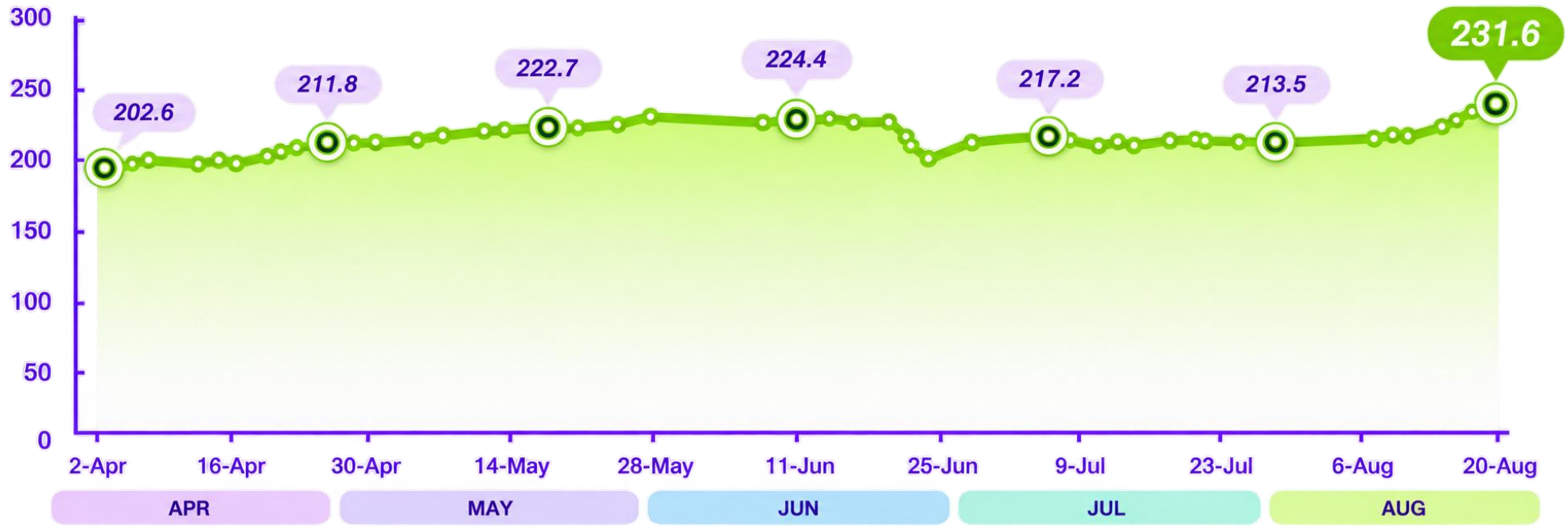


- **Global consumption is forecast to grow 0.7% to 15.411 million tons in 2026,** led by China, India, Malaysia, and Cambodia.
- **June 26 consumption rose to 1.300 million tons (+3.3% year-on-year)**, led by China (602,500 tons) and India (114,000 tons), supported by steady tyre and EV-linked demand.
- **June-26 output fell to 1,207,000 tons in June (−3.7% year-on-year)**, reflecting the seasonal wintering period compounded by unusually high temperatures and rainfall disruptions across Southeast and South Asia driven by the ongoing El Niño event; Malaysia, Indonesia, and Cambodia

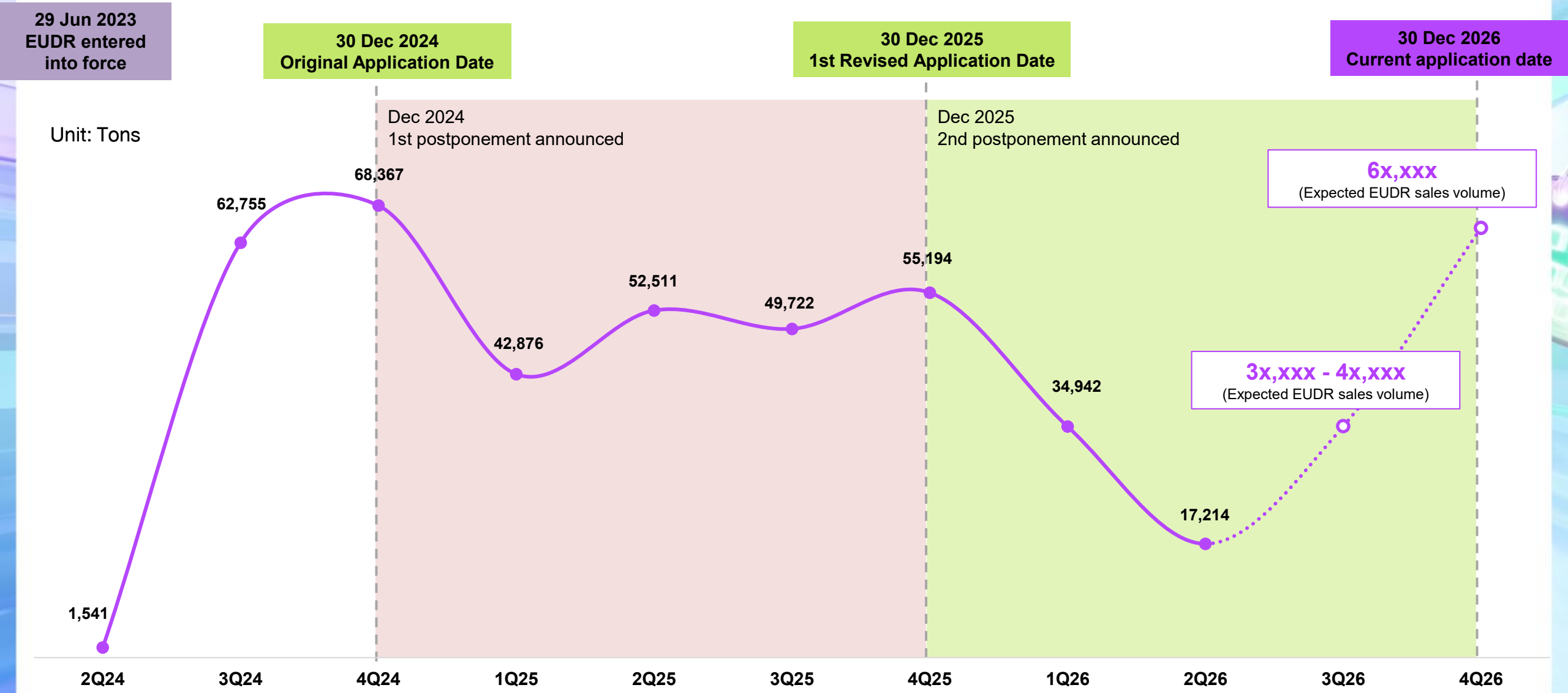
Source: https://www.anrpc.org/newsla/anrpc-releases-monthly-nr-statistical-report%2C-june-2026

At the Current Rubber Price Level, Customers Remain Reluctant to Build Inventory

SICOM TSR20 Price (US Cent/kg.)



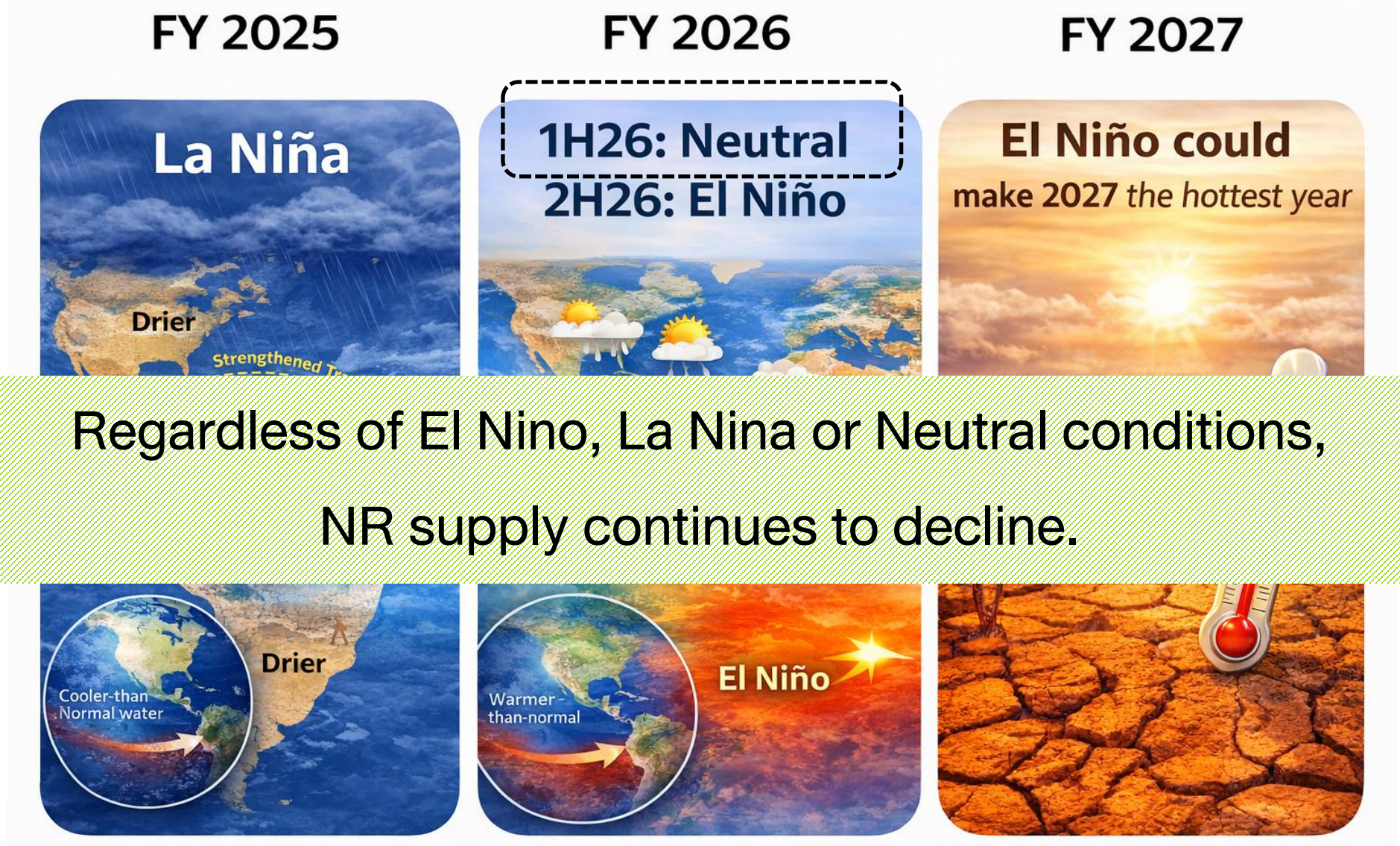
EUDR Sales Volume



Rubber Supply Update



Weather Support Normal Tapping Season in This Year

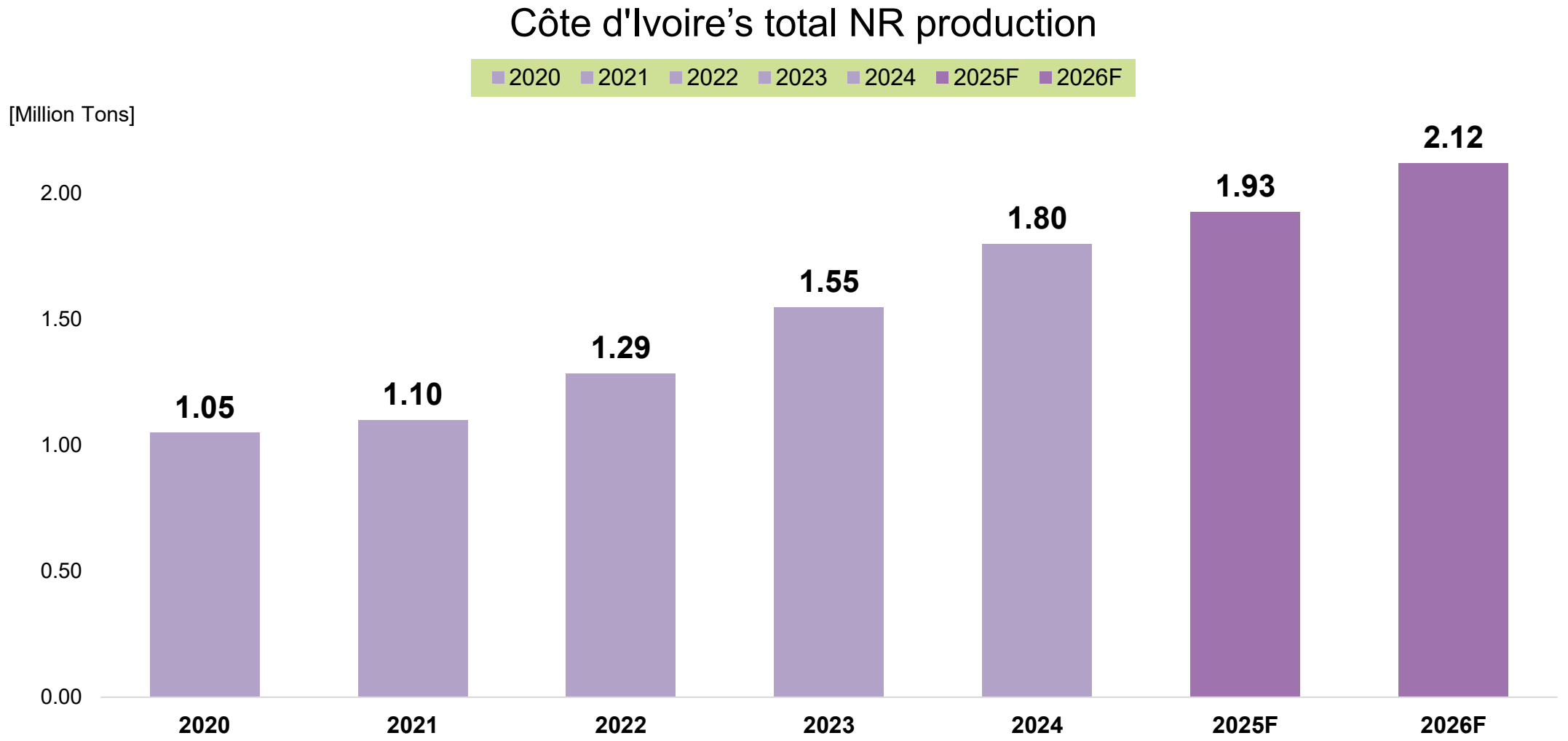


Regardless of El Nino, La Nina or Neutral conditions,

NR supply continues to decline.

Source: https://www.nationthailand.com/blogs/news/general/40062398

Ivory Coast

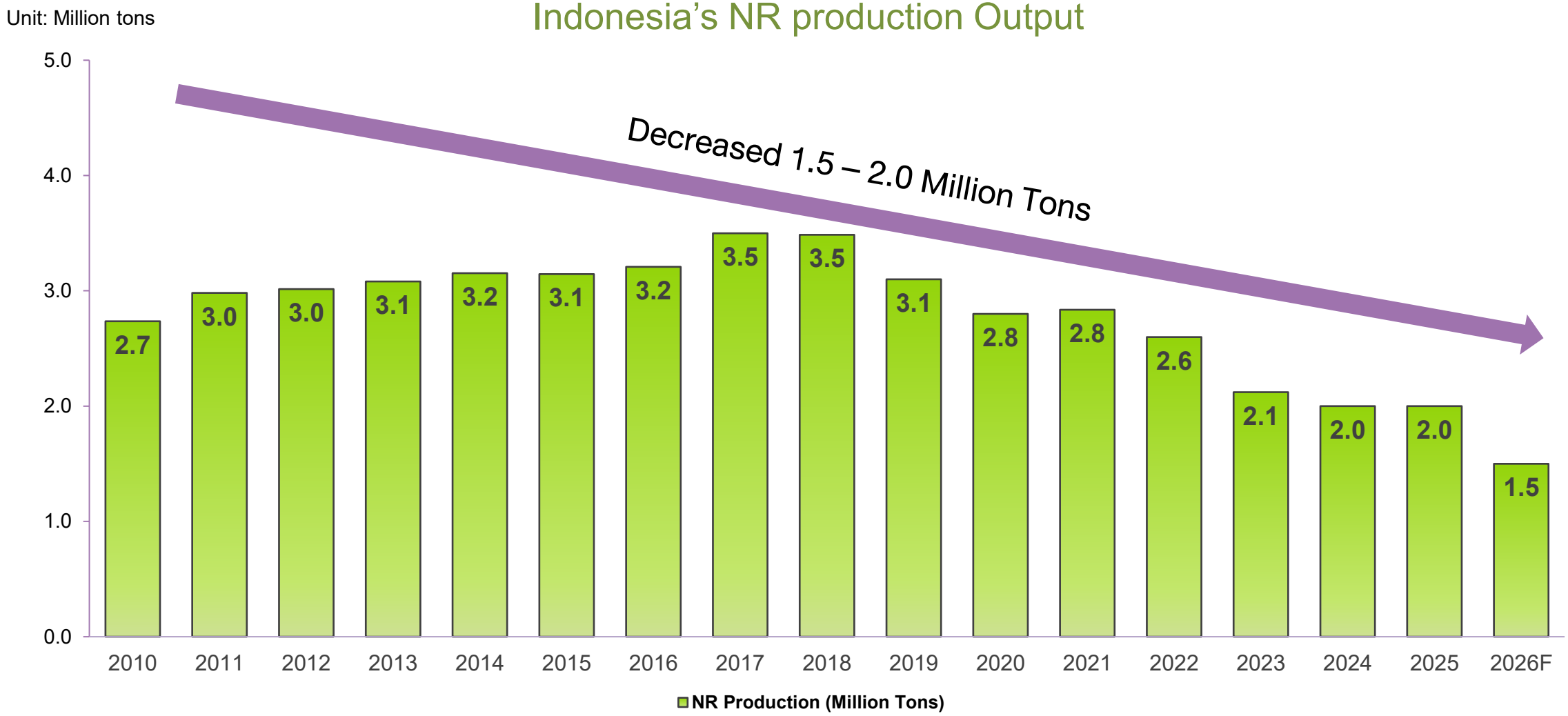


*The maximum natural rubber production volume in Ivory Coast is estimated to be around 1.9-2.0 million tons.

Source: IRSG WRIO Jun 2026

Indonesia

Indonesia's NR production Output



Source: IRSG Jun 2026 & Inhouse Research

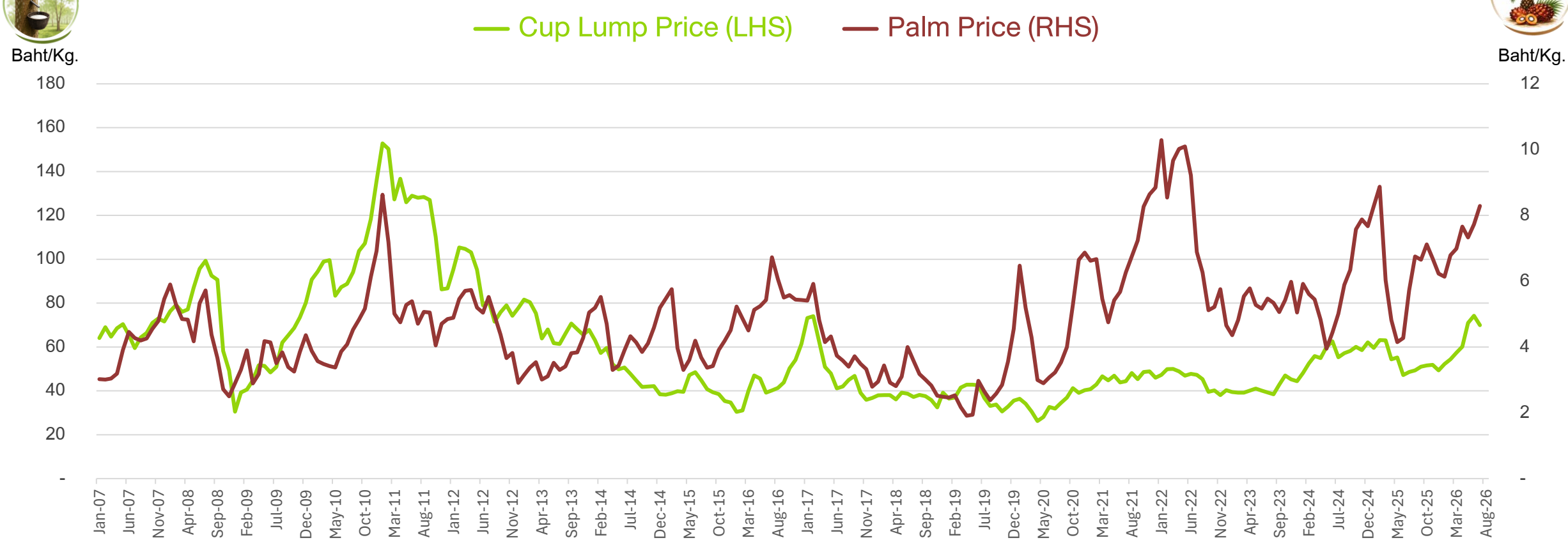
How About Thailand's Supply?



20-Year Historical Price Rubber VS Palm





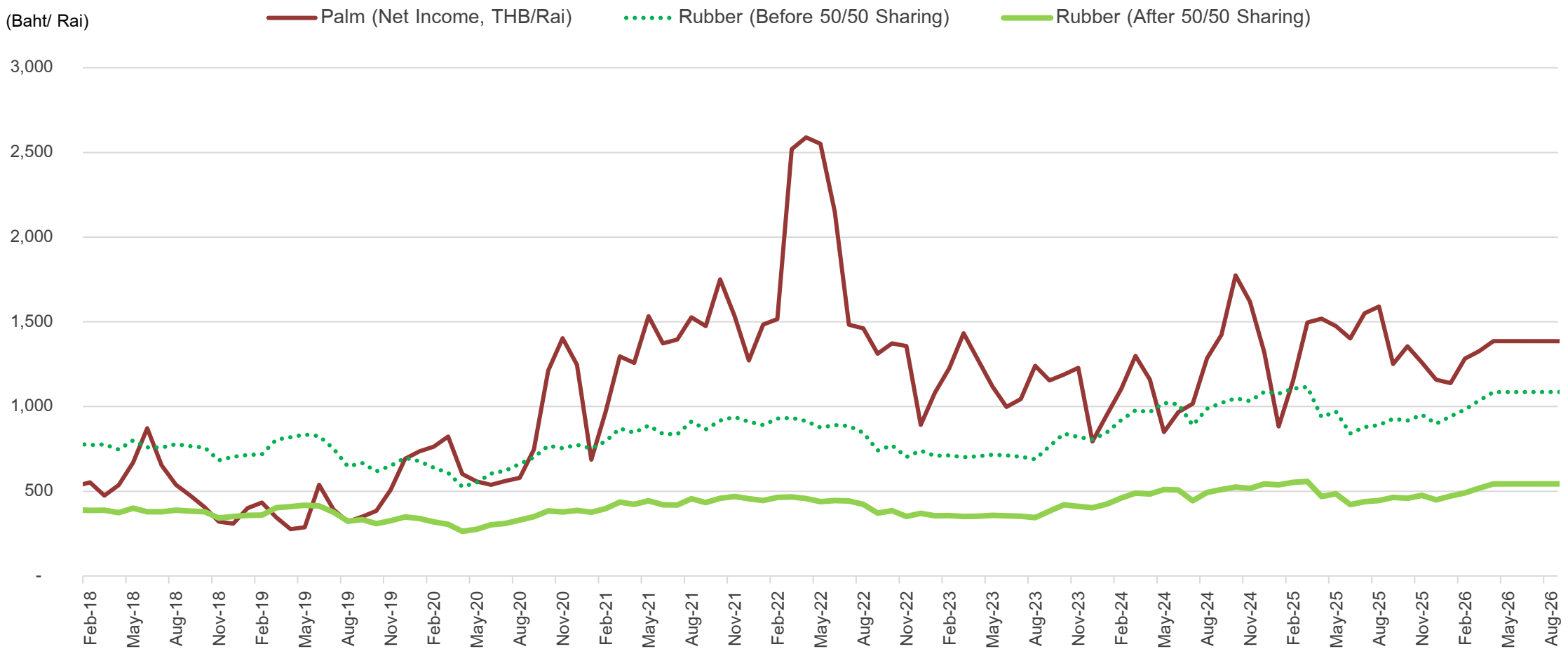


Over the past 20 years, rubber prices have remained broadly at the same level.

Source: The Thai Rubber Association / Office of Agricultural Economics / Inhouse research

Farmer Income: Rubber vs Palm (Baht/Rai/Month)

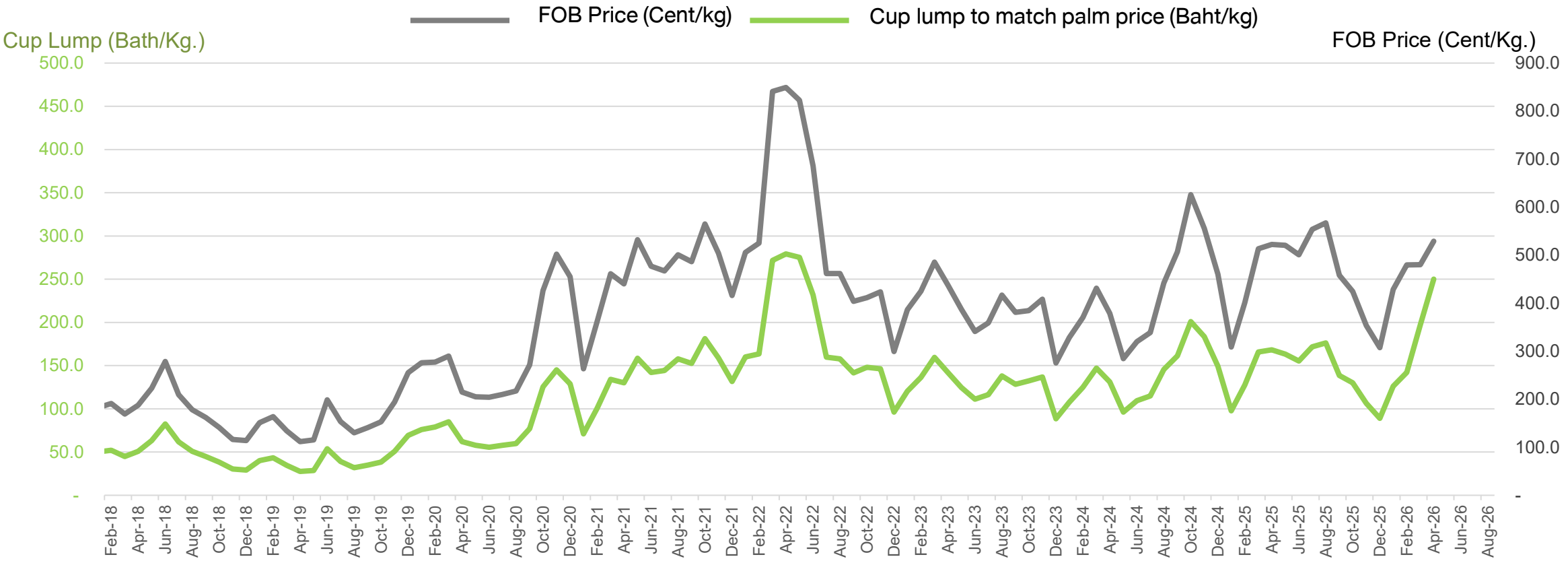
➢ **Palm farmer income is more than double rubber farmer income after 50/50 sharing with tappers.**



Source: The Thai Rubber Association / Office of Agricultural Economics / Inhouse research

Rubber Price Required to Match Palm Price

➢ **Based on the data, rubber prices have strong support by constrained supply.**



SICOM price required to match palm: ~300 cents/kg ⟶ to match palm at THB 5/kg

~450–500 cents/kg ⟶ to match palm at THB 8–9/kg

Source: The Thai Rubber Association / Office of Agricultural Economics / Inhouse research

Palm Prices



ราคารับซื้อผลปาล์มน้ำมัน
ณ หน้าโรงงานสกัดน้ำมันปาล์มจังหวัดชุมพร
ประจำวันที่ 21 สิงหาคม พ.ศ. 2569

ที่	รายชื่อโรงงาน	ราคาปาล์มทะลาย (บาท/กก.) 18 %		เพิ่มขึ้น ลดลง	หมายเหตุ
		21 ส.ค. 69	20 ส.ค. 69		
1	บริษัท ชุมพรอุตสาหกรรมน้ำมันปาล์ม จำกัด (มหาชน) อ.ท่าแซะ	8.10 – 8.40	8.10 – 8.40	-	
2	บริษัท วิจิตรภัณฑ์ปาล์มออยล์ จำกัด (มหาชน) อ.ท่าแซะ	7.90 - 8.00	7.90 - 8.00	-	
3	สหกรณ์นิคมท่าแซะ จำกัด อ.ท่าแซะ	8.10	8.10	-	
4	บริษัท มิตรเจริญปาล์มออยล์ จำกัด อ.ท่าแซะ	8.00	8.00	-	
5	บริษัท เจริญน้ำมันปาล์ม จำกัด อ.เมือง	7.80 – 8.00	7.80 – 8.00	-	
6	บริษัท กลุ่มปาล์มธรรมชาติ จำกัด อ.สวี	7.50 – 7.60	7.50 – 7.60	-	บวกเพิ่ม 0.20 - 0.50 บาท/กก
7	บริษัท เอเจ ปาล์มออยล์ จำกัด อ.สวี	7.40 – 7.60	7.40 – 7.60	-	บวกเพิ่ม RSPO 0.20 - 0.40 บาท/กก.
8	บริษัท ศรีเจริญ ปาล์มออยล์ จำกัด อ.สวี	8.40	8.40	-	
9	บริษัท เอ แอล ปาล์ม จำกัด (กลุ่มสมอทอง) อ.ทุ่งตะโก	8.50 – 8.60	8.40 – 8.50	+0.10	
10	บริษัท เอส.พี.โอ.อะโกรอินดัสตรี้ส์ จำกัด อ.หลังสวน	8.40	8.40	-	
11	บริษัท ชุมพร เอส.พี.ปาล์มออยล์ จำกัด อ.สะแม	8.30 – 8.50	8.30 – 8.50	-	

** หมายเหตุ ราคาที่ใช้เปรียบเทียบเป็นราคาเฉพาะวันทำการ**

ราคาน้ำมันปาล์มดิบ (CPO) 38.25 – 40.75 บาท/กิโลกรัม
(ราคาดังกล่าวเป็นราคารับซื้อหน้าโรงงานไม่รวมค่าขนส่ง)

สำนักงานพาณิชย์จังหวัดชุมพร ชั้น 3 ศาลากลางจังหวัดชุมพร ถ.ไตรรัตน์ ต.นาชะอัง อ.เมือง จ.ชุมพร 86000



ราคารับซื้อปาล์มน้ำมันจังหวัดตรัง
ประจำวันที่ 21 สิงหาคม 2569

โรงงานสกัด	ราคาปาล์มทะลาย (บาท/กก.) 21 ส.ค. 69	20 ส.ค. 69	เปลี่ยนแปลงเฉลี่ย +/- (บาท)
บมจ.ล่ำสูง (ประเทศไทย) ต.กะลาเส อ.สิเกา จ.ตรัง	7.60	7.60	-
บจ.พิทักษ์ปาล์มออยล์ ต.กะลาเส อ.สิเกา จ.ตรัง	8.20	8.20	-
บจ.ตรังน้ำมันปาล์ม ต.นาเมืองเพชร อ.สิเกา จ.ตรัง	8.10	8.10	-
บจ.เอสพีโอ อะโกร ต.กะลาเส อ.สิเกา จ.ตรัง	8.40	8.30	+ 0.10

หมายเหตุ : ผลปาล์มคุณภาพดี โรงงานสกัดจะบวกเพิ่ม 0.10 - 0.30 บาท/กก.

ราคารับซื้อปาล์มของลานเท : 7.50 – 7.60 บาท
*** เป็นราคาเฉลี่ยของลานเทที่สุ่มสำรวจในแต่ละอำเภอ

ราคาน้ำมันปาล์มดิบ (CPO) กก.ละ 37.00 – 39.00 บาท

ประชาสัมพันธ์ โดย สำนักงานพาณิชย์จังหวัดตรัง

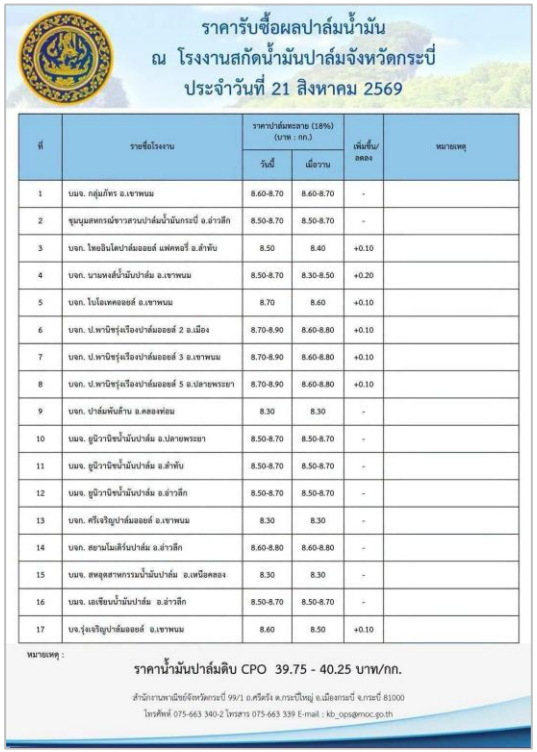


เว็บไซต์ https://suratthani.moc.go.th

ราคารับซื้อผลปาล์ม
ณ หน้าโรงงานสกัดน้ำมันปาล์ม จังหวัดสุราษฎร์ธานี
ประจำวันศุกร์ที่ 21 สิงหาคม 2569

ราคาน้ำมันปาล์มดิบ (CPO)
39.00 - 40.25
(ราคา ณ หน้าโรงงานไม่รวมค่าขนส่ง)

รายชื่อโรงงาน	ราคารับซื้อปาล์มทะลาย (บาท : กก.) วันนี้	เมื่อวาน	การเปลี่ยนแปลง
บจก.บิวไบโอดีเซล (อำเภอท่าฉาง)	8.90 – 9.00	8.90 – 9.00	-
บจก.พักษิณปาล์ม (2521) (อำเภอพุนพิน)	8.10 – 8.40	8.10 – 8.40	-
บจก.พักษิณอุตสาหกรรมน้ำมันปาล์ม (1993) (อำเภอพุนพิน)	8.10 – 8.30	8.10 – 8.30	-
บจก.ท่าฉางสวนปาล์มน้ำมันอุตสาหกรรม (อำเภอท่าฉาง)	8.20	8.20	-
บจก.ท่าชนะน้ำมันปาล์ม (อำเภอท่าชนะ)	หยุดรับซื้อวันที่ 14 - 28 สิงหาคม 2569 เนื่องจากซ่อมเครื่องจักร		-
บจก.ไทยพาโลว์แอนด์ออยล์ (ไทรขึง) (อำเภอพระแสง)	8.50 – 8.60	8.50 – 8.60	-
บจก.ไทยพาโลว์แอนด์ออยล์ (บางสวรรค์) (อำเภอพระแสง)	8.50 – 8.60	8.50 – 8.60	-
บจก ธนาปาล์มโปรดักส์ (อำเภอท่าฉาง)	8.70	8.70	-
บจก.บางสวรรค์น้ำมันปาล์ม (อำเภอพระแสง)	8.70 – 8.80	8.70 – 8.80	-
บจก.ป.พานิชย์รุ่งเรืองปาล์มออยล์ (อำเภอชัยบุรี)	8.70 – 8.90	8.60 – 8.80	+0.10
บจก.ปาล์มทองคำ (อำเภอพระแสง)	8.40 – 8.50	8.20 – 8.30	+0.20
บจก.ปาล์มน้ำมันธรรมชาติ (อำเภอพระแสง)	7.95 – 8.30	7.95 – 8.30	-
บจก.พี ซี ปาล์ม (2550) (อำเภอคอนสัก)	8.20 – 8.50	8.20 – 8.50	-
บจก.ยูนิปาล์มอินดัสตรีส์ (อำเภอพระแสง)	8.70 – 8.80	8.70 – 8.80	-
บจก.กลุ่มสมอทอง สาขา 1 (อำเภอพนม)	8.60 – 8.70	8.40 – 8.50	+0.20
บจก.กลุ่มสมอทอง สาขา 2 (อำเภอท่าชนะ)	8.50 – 8.60	8.30 – 8.50	+0.15
บจก.ท่าชนะ อุตสาหกรรม ปาล์ม ออยล์ (อำเภอท่าชนะ)	หยุดรับซื้อวันที่ 1 - 30 สิงหาคม 2569 เนื่องจากซ่อมเครื่องจักร		-
บจก.เอสศิริอุตสาหกรรมเกษตร (อำเภอกาญจนดิษฐ์)	8.30 – 8.50	8.30 – 8.50	-
บจก.เอส.พี.โอ.อะโกรอินดัสตรี้ส์ (อำเภอพระแสง)	8.20 – 8.40	8.20 – 8.40	-
บจก.วาริวัชร ปาล์มออยล์ (อำเภอกาญจนดิษฐ์)	8.30	8.30	-



ราคารับซื้อผลปาล์มน้ำมัน
ณ โรงงานสกัดน้ำมันปาล์มจังหวัดกระบี่
ประจำวันที่ 21 สิงหาคม 2569

ที่	รายชื่อโรงงาน	ราคาปาล์มทะลาย (18%) (บาท : กก.) วันนี้	เมื่อวาน	เพิ่มขึ้น/ลดลง	หมายเหตุ
1	บมจ. กลุ่มกิพร อ.เขาพนม	8.60-8.70	8.60-8.70	-	
2	ชุมนุมสหกรณ์ชาวสวนปาล์มน้ำมันกระบี่ อ.อ่าวลึก	8.50-8.70	8.50-8.70	-	
3	บจก. ไทยอินโดปาล์มออยล์ แฟคทอรี่ อ.ลำทับ	8.50	8.40	+0.10	
4	บจก. นามหงส์น้ำมันปาล์ม อ.เขาพนม	8.50-8.70	8.30-8.50	+0.20	
5	บจก. โอโอเคออยล์ อ.เขาพนม	8.70	8.60	+0.10	
6	บจก. ป.พานิชรุ่งเรืองปาล์มออยล์ 2 อ.เมือง	8.70-8.90	8.60-8.80	+0.10	
7	บจก. ป.พานิชรุ่งเรืองปาล์มออยล์ 3 อ.เขาพนม	8.70-8.90	8.60-8.80	+0.10	
8	บจก. ป.พานิชรุ่งเรืองปาล์มออยล์ 5 อ.ปลายพระยา	8.70-8.90	8.60-8.80	+0.10	
9	บจก. ปาล์มพันล้าน อ.คลองท่อม	8.30	8.30	-	
10	บมจ. ยูนิวานิชน้ำมันปาล์ม อ.ปลายพระยา	8.50-8.70	8.50-8.70	-	
11	บมจ. ยูนิวานิชน้ำมันปาล์ม อ.ลำทับ	8.50-8.70	8.50-8.70	-	
12	บมจ. ยูนิวานิชน้ำมันปาล์ม อ.อ่าวลึก	8.50-8.70	8.50-8.70	-	
13	บจก. ศรีเจริญปาล์มออยล์ อ.เขาพนม	8.30	8.30	-	
14	บจก. สยามไมศิริ่งปาล์ม อ.อ่าวลึก	8.60-8.80	8.60-8.80	-	
15	บมจ. สหอุตสาหกรรมน้ำมันปาล์ม อ.เหนือคลอง	8.30	8.30	-	
16	บมจ. เอเชียนน้ำมันปาล์ม อ.อ่าวลึก	8.50-8.70	8.50-8.70	-	
17	บจ.วุ่งเจริญปาล์มออยล์ อ.เขาพนม	8.60	8.50	+0.10	

หมายเหตุ :

ราคาน้ำมันปาล์มดิบ CPO 39.75 - 40.25 บาท/กก.

สำนักงานพาณิชย์จังหวัดกระบี่ 99/1 อ.ศรีตรัง ต.กระบี่ใหญ่ อ.เมืองกระบี่ จ.กระบี่ 81000
โทรศัพท์ 075-663 340-2 โทรสาร 075-663 339 E-mail : kb_ops@moc.go.th

Source: เพจราคาปาล์มดอทคอม

El Nino has not yet taken fully effect, while excessive rainfall is influencing rubber supply conditions.



น้ำท่วมขังนาน 4 วัน อ.ป๊วยังระทม ชาวบ้านถูกตัดขาด รอคอยความช่วยเหลือ

https://www.thairath.co.th/newspaper/2954622



น้ำท่วมสุโขทัย ฝนถล่มศรีสัชนาลัย กระทบแล้ว 5 ตำบล

https://www.thairath.co.th/news/local/2954005



สถานการณ์น้ำท่วมและดินสไลด์ในพื้นที่ จ.น่าน ยังคงน่าเป็นห่วง

https://www.thaipbs.or.th/news/content/509691



กรมชลฯ เตือนด่วน 11 จังหวัดลุ่มเจ้าพระยา เตรียมรับมวลน้ำเหนือ สูงขึ้น 1.5 เมตร

https://www.thairath.co.th/news/local/2955172

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THANK YOU

