

CHINA POWERPLUS LIMITED
(Incorporated in Singapore)
Company Registration No. 200208614Z

DATE OF DELISTING

1. INTRODUCTION

The Board of Directors of China Powerplus Limited ("**Company**") refers to:

- (a) the announcement dated 7 May 2014 released by the Company, in relation to the notification dated 6 May 2014 from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") pursuant to which the Company is to be delisted under Rule 1315 of the Listing Manual of the SGX-ST ("**Listing Manual**") and the Company or its controlling shareholder is to provide a reasonable exit offer to the shareholders of the Company ("**Shareholders**") in accordance with Rules 1306 and 1309 of the Listing Manual;
- (b) the Exit Offer Letter dated 20 June 2014 issued by Apple Cove Limited ("**Offeror**") and the letter issued by the Company to the Shareholders (in Appendix III to the Exit Offer Letter), in relation to the exit offer by the Offeror ("**Exit Offer**") to acquire all the issued ordinary shares in the Company ("**Shares**");
- (c) the announcement dated 25 July 2014 released by the Offeror, in relation to the close of the Exit Offer; and
- (d) the announcement dated 1 August 2014 released by the Offeror, in relation to the despatch of the notice of compulsory acquisition of the all the Shares of Shareholders who have not accepted the Exit Offer pursuant to Section 215(1) of the Companies Act (Cap 50) of Singapore; and
- (e) the announcement dated 2 September 2014 released by the Offeror in relation to the compulsory acquisition exercise.

(collectively, the "**Announcements**").

2. DATE OF DELISTING

Further to the Announcements and following the completion of the compulsory acquisition exercise on 4 September 2014, the Company wishes to announce that the SGX-ST has confirmed that the date of the delisting of the Company from the Official List of the SGX-ST will be 5 September 2014. Accordingly, the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. on 5 September 2014.

3. RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading in any material respect. The Directors jointly and severally accept responsibility accordingly. Where any information in this Announcement has been extracted or reproduced from published or publicly available sources, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD
CHINA POWERPLUS LIMITED

Danny Oh Beng Teck
Independent Director
4 September 2014