



TO THE CNMV (NATIONAL EXCHANGE COMMISSION)

Banco Bilbao Vizcaya Argentaria, S.A. ("BBVA"), in accordance with the provisions of securities market legislation, hereby notifies the following:

RELEVANT INFORMATION

Further to the relevant events disclosed on March 31 and September 1, 2016 (numbers 236,861 and 242,325, respectively), notice is served that, following the envisaged timetable, the deed of merger by absorption of Catalunya Banc, S.A. ("**CX**") into BBVA has been registered today at the Bizkaia Commercial Registry.

The exchange of CX shares for BBVA shares will be carried out in accordance with the exchange procedure described in the above-mentioned relevant event disclosed on September 1.

The shareholders of CX are expected to receive the BBVA shares delivered in the exchange, on Wednesday, September 14, 2016.

Madrid, September 9, 2016