

MULTIPLE PROPOSALS TOP GLOVE CORPORATION BHD (I) PROPOSED BONUS ISSUE; (II) PROPOSED BONDS ISSUE; AND (III) PROPOSED AMENDMENTS

TOP GLOVE CORPORATION BHD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	TOP GLOVE CORPORATION BHD (I) PROPOSED BONUS ISSUE; (II) PROPOSED BONDS ISSUE; AND (III) PROPOSED AMENDMENTS

TOP GLOVE CORPORATION BHD (“TOP GLOVE” OR THE “COMPANY”)

(I) PROPOSED BONUS ISSUE OF UP TO 1,280,267,624 NEW ORDINARY SHARES IN TOP GLOVE (“TOP GLOVE SHARES”) (“BONUS SHARES”) ON THE BASIS OF 1 BONUS SHARE FOR EVERY 1 EXISTING TOP GLOVE SHARE HELD (“PROPOSED BONUS ISSUE”);

(II) PROPOSED ISSUANCE OF GUARANTEED EXCHANGEABLE BONDS (“BONDS”) WITH AN AGGREGATE PRINCIPAL AMOUNT OF UP TO UNITED STATES DOLLARS (“USD”) 300 MILLION (“PROPOSED BONDS ISSUE”); AND

(III) PROPOSED AMENDMENTS TO THE CONSTITUTION OF TOP GLOVE (“PROPOSED AMENDMENTS”),

(COLLECTIVELY, THE “PROPOSALS”)

We refer to the announcements dated 20 April 2018 and 23 April 2018 in relation to the Proposals.

On behalf of the Company, CIMB wishes to announce that the Company has submitted the application to Bursa Malaysia Securities Berhad (“Bursa Securities”) for the following:

- (i) listing and quotation of the Bonus Shares on the Main Market of Bursa Securities; and
- (ii) listing and quotation of the new Top Glove Shares on the Main Market of Bursa Securities which may be issued arising from the exchange of the Bonds.

This announcement is dated 24 April 2018.

Announcement Info

Company Name	TOP GLOVE CORPORATION BHD
Stock Name	TOPGLOV
Date Announced	24 Apr 2018
Category	General Announcement for PLC
Reference Number	GA1-23042018-00159

