

DUKANG DISTILLERS HOLDINGS LIMITED
(Incorporated in Bermuda)
(Company Registration No. 41457)

PROFIT GUIDANCE FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2014

The Board of Directors (the “**Board**”) of Dukang Distillers Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Group expects its overall revenue and earnings to be significantly lower for the three months ended 30 September 2014 (“**1Q2015**”) compared to the three months ended 30 September 2013 (“**1Q2014**”).

This was mainly due to the decrease in average selling prices and sales volumes of Luoyang Dukang and Siwu products as Chinese government’s continued austerity measures affect the sales of wine and spirit across the nation.

In addition to the above, the Group expects a net loss for 1Q2015.

This profit guidance is based on a preliminary review of the unaudited financial results of the Group. Further details of the Group’s performance will be released when the Company announces its unaudited financial results for 1Q2015, on or before 14 November 2014.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Zhou Tao

CEO and Executive Chairman

31 October 2014