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**SUCCESSFUL CLOSE OF GSH\_D007\_3/SGD ISSUE, GSH\_D007\_6/SGD ISSUE, GSH\_D003\_9/SGD ISSUE AND GSH\_D007B\_6/SGD ISSUE – S\$7.99 MILLION AGGREGATE GROSS PROCEEDS RAISED**

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*Reference is made to GSH Corporation Limited's announcement dated 23 May 2024, 13 June 2024, 22 August 2024, 12 September 2024, 21 November 2024, 12 December 2024, 26 February 2025, 13 March 2025, 22 May 2025, 12 June 2025, 21 August 2025, 11 September 2025, 20 November 2025, 24 November 2025 and 27 November 2025 (the "SDAX CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcements.*

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the GSH\_D007\_3/SGD Issue, GSH\_D007\_6/SGD Issue, GSH\_D003\_9/SGD Issue, and GSH\_D007B\_6/SGD Issue have closed, and the Company has successfully raised S\$7.99 million in aggregate gross proceeds across all four (4) issuances. The digital securities to be issued by the Company to the subscribers of the GSH\_D007\_3/SGD Issue, GSH\_D007\_6/SGD Issue, GSH\_D003\_9/SGD Issue, and GSH\_D007B\_6/SGD Issue will be issued on the SDAX digital platform on 11 December 2025.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme and any of the Issues which warrant disclosure.

**By Order of the Board**

**Gilbert Ee Guan Hui**  
**CEO / Executive Director**

11 December 2025