The Singapore Exchange Securities Trading Limited, Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SIIC ENVIRONMENT HOLDINGS LTD.
上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

OVERSEAS REGULATORY ANNOUNCEMENT
PARTIAL COMPLETION OF PROPOSED ACQUISITION

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following announcement which has been published by SIIC Environment Holdings Ltd. (the "**Company**") on the website of the Singapore Exchange Securities Trading Limited on 3 April 2018.

By order of the Board
SIIC Environment Holdings Ltd.
Mr. Zhou Jun
Chairman and non-executive Director

Hong Kong, 3 April 2018

As at the date of this announcement, the Chairman of the Board and non-executive Director is Mr. Zhou Jun; the executive Directors are Mr. Feng Jun, Mr. Yang Changmin, Mr. Li Zengfu, Mr. Xu Xiaobing and Mr. Xu Zhan; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

* *For identification purpose only*

SIIC Environment Holdings Ltd.
Registration No. 200210042R
One Temasek Avenue #37-02
Singapore 039192
Tel: +65 6538 2598
Fax: +65 6538 2896
www.siicenv.com

THE PROPOSED ACQUISITION OF 100% EQUITY INTEREST IN DALIAN ZIGUANG WATER TREATMENT CO., LTD ("DLZG") AND DALIAN ZIGUANG LINGSHUI WASTE WATER TREATMENT CO., LTD ("DLZG-LS") BY THE COMPANY THROUGH ITS SUBSIDIARIES ("PROPOSED ACQUISITIONS") – PARTIAL COMPLETION

The Board of Directors (the "**Board**") of SIIC Environment Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 30 November 2017 (the "**Announcement**") in relation to the Proposed Acquisitions.

Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the Announcement.

PARTIAL COMPLETION

The Board is pleased to inform its shareholders ("**Shareholders**") that the proposed acquisition of 100% equity interest in DLZG from Vendor I and Vendor II has been completed as of the date of this announcement. Subsequently, DLZG becomes a subsidiary of the Company and a member of the Group.

The proposed acquisition of 100% equity interest in DLZG-LS is still on-going, the Company will update the Shareholders in due course.

By Order of the Board

Feng Jun
Executive Director

03 April 2018