

UPDATE ON DELISTING

The Board of Directors (“**Board**”) of Attilan Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its announcements on 6 June 2019 and 23 July 2019 in relation to the Notification of Delisting (“**Notification**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (“**Previous Announcements**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning as ascribed to them in the Previous Announcements.

DATE OF DELISTING

As announced on 23 July 2019, the Company is not able to provide a reasonable exit offer for the following reasons:

- (i) as disclosed in the Group’s financial results announcement for the first quarter period ended 31 March 2019, the Group recorded an amount of S\$62,702 in cash and cash equivalent at the end of the quarter and the Company is in a net liabilities position; and
- (ii) none of the Company’s controlling shareholders have expressed any intention to make an exit offer.

After consultation with the SGX-ST, the Company will be delisted from the SGX-ST with effect from **9.00 a.m. on 15 October 2019** and there will be no exit offer from the Company nor its controlling shareholder.

The Company will continue to exist as an unlisted public limited company with all its existing shareholders after it is delisted from the SGX-ST.

The Company wishes to inform shareholders of the Company (“**Shareholders**”) that shares held with the CDP prior to the delisting date will have their shares withdrawn from the CDP once the Company has been delisted from SGX-ST. Physical share certificates will be returned to the Shareholders by the Company at the Shareholders’ respective addresses as such addresses appear in the records of CDP for their physical safe-keeping after the delisting. Share certificates belonging to investors under the CPF Investment Scheme (“**CPFIS**”) and the Supplementary Retirement Scheme (“**SRS**”), as the case may be, will be forwarded to their respective agent banks included under the CPFIS and the SRS, as the case may be, for their safe-keeping.

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and other stakeholders should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Datuk Jared Lim Chih Li
Managing Director
8 October 2019