



**CAPITALAND LIMITED**  
(Registration Number: 198900036N)  
(Incorporated in the Republic of Singapore)

**ANNOUNCEMENT**

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**S\$1,000,000,000 2.95 PER CENT. CONVERTIBLE BONDS DUE 2022  
PAYMENT OF INTEREST**

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CapitaLand Limited ("**CapitaLand**") refers to the S\$1,000,000,000 principal amount of 2.95 per cent. convertible bonds due 2022 issued by CapitaLand on 20 June 2007 (the "**Bonds**"). As at the date of this Announcement, the aggregate outstanding principal amount of the Bonds is S\$571,750,000.<sup>1</sup>

CapitaLand wishes to announce that the upcoming interest payment on the Bonds will be made on 20 June 2019.

Under the terms and conditions of the Bonds, interest at the rate of 2.95 per cent. per annum is payable semi-annually in arrear on 20 June and 20 December in each year (each an "**Interest Payment Date**"), commencing 20 December 2007. Interest will be paid to the bondholder whose name is shown on the Register of Bondholder at the close of business on the 10th day before the due date for the payment of interest. Each Bond will cease to bear interest, amongst other things, from and including the Interest Payment Date last preceding its conversion date.

Payment will be made by transfer to the registered account of the bondholder or by Singapore dollar cheque drawn on a bank in Singapore mailed to the registered address of the bondholder, if the bondholder does not have a registered account.

Where payment is to be made by transfer to a registered account, payment instructions will be initiated on 20 June 2019.

Where payment is to be made by cheque, the cheque will be mailed on 20 June 2019 at the risk of the bondholder and, if mailed at the request of the bondholder other than by ordinary mail, at the expense of the bondholder.

Bondholders shall not be entitled to any interest or other payment for any delay in their receipt of the interest payment.

By Order of the Board

Michelle Koh  
Company Secretary  
13 June 2019

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<sup>1</sup> As at the date of this Announcement, certain holders of the Bonds have given irrevocable Put Exercise Notice(s) (as defined in the terms and conditions of the Bonds) for CapitaLand to redeem an aggregate principal amount of S\$245,000,000 of the Bonds in accordance with Condition 8.4 of the terms and conditions of the Bonds. Accordingly, in accordance with the terms and conditions of the Bonds, CapitaLand will on 20 June 2019 redeem an aggregate principal amount of S\$245,000,000 of the Bonds (the "**Redemption**") at the principal amount of S\$245,000,000 together with the accrued interest of S\$3,603,849.32. Upon Redemption, the aggregate outstanding principal amount of the Bonds will be S\$326,750,000.