(a real estate investment trust constituted on 13 December 2012
under the laws of the Republic of Singapore)

**FOR IMMEDIATE RELEASE**

# SOILBUILD REIT AWARDED BEST FINANCING SOLUTION FOR THE TREASURY TODAY ADAM SMITH AWARDS ASIA 2016

***Singapore, 17 November 2016 –*** SB REIT Management Pte. Ltd. ("**Manager**"), the Manager of Soilbuild Business Space REIT ("**Soilbuild REIT**"), is pleased to announce that Soilbuild REIT is a Highly Commended Winner for Best Financing Solution at the Treasury Today Adam Smith Awards Asia 2016 presentation ceremony.

The Adam Smith Awards are recognised globally as the ultimate benchmark for achievement in corporate treasury. The Best Financing Solution Award recognises corporates which possess diversified funding sources and outstanding capital management strategies. This award attests to the financing capabilities demonstrated by the Manager since its listing on SGX-ST in August 2013.

Soilbuild REIT demonstrated capital management excellence through the refinancing of a substantial portion of its secured debt with unsecured borrowings by way of the establishment of a S$500 million Multicurrency Debt Issuance Programme and entering into an unsecured S$45 million loan facility at competitive rates. In addition, Soilbuild REIT had successfully completed two equity fund raising exercises including a private placement at a tight discount in FY2015 and a non-underwritten preferential offering in FY2016.

Mr Roy Teo, CEO of the Manager, said: "We are honoured to be acknowledged for our financial capabilities at the Treasury Today Adam Smith Awards Asia 2016. The accolade is a testament to our prudent and pro-active treasury management approach. We would like to extend our appreciation to the panel of judges for this recognition and we are motivated through this success to advance in our capital management strategies."

**About Soilbuild Business Space REIT**

Soilbuild REIT is a Singapore-focused real estate investment trust ("REIT") with a portfolio of business parks and industrial properties used by industries engaging in manufacturing, engineering, logistic, warehousing, electronics, marine, oil & gas, research and development and value-added knowledge-based activities. Its portfolio of properties includes Solaris, a landmark development in one-north, Eightrium @ Changi Business Park, Tuas Connection, West Park BizCentral and Bukit Batok Connection. Soilbuild REIT's portfolio has a net lettable area of 3.92 million square feet and an occupancy rate of 94.8% as at 30 September 2016.

**For media queries, please contact:**

Ms. Denise Ng
Investor Relations
DID: +65 6415 4560
Email: denise.ng@soilbuild.com
Website: www.soilbuildreit.com

(a real estate investment trust constituted on 13 December 2012
under the laws of the Republic of Singapore)

**IMPORTANT NOTICE**

This announcement is for information purposes only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or acquire, Units in any jurisdiction in which such an offer or solicitation is unlawful.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Soilbuild REIT is not necessarily indicative of the future performance of Soilbuild REIT.