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XINYUAN REAL ESTATE CO., LTD.

鑫苑地产控股有限公司

(Incorporated in the Cayman Islands with limited liability)

REDEMPTION OF SENIOR NOTES DUE 2018

Pursuant to the terms of the indenture dated as of 3 May 2013 (as amended or supplemented from time to time, the “**Indenture**”), among Xinyuan Real Estate Co., Ltd. (the “**Company**”), the entities set forth in Schedule I thereto as Subsidiary Guarantors and Citicorp International Limited, as trustee (the “**Trustee**”), entered into in connection with the issuance of the Company’s 13.25% Senior Notes due 2018 (the “**2018 Notes**”), the Company announces that it has informed the Trustee and holders of the 2018 Notes that all the outstanding 2018 Notes will be redeemed in full on October 18, 2016 (the “**Redemption Date**”) at a redemption price equal to 106.625% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date (the “**Redemption Price**”).

As of the date of this announcement, the outstanding principal amount of the 2018 Notes is US\$183,000,000. The Company will satisfy the payment of the outstanding principal amount of the 2018 Notes using the net proceeds from the offering of its 8.125% Senior Notes due 2019 issued on August 30, 2016.

Upon redemption of the outstanding 2018 Notes on the Redemption Date, all the redeemed 2018 Notes will be cancelled.

On behalf of the Board
Xinyuan Real Estate Co., Ltd.
Yong Zhang
Chairman

September 14, 2016