

**C&G ENVIRONMENTAL PROTECTION HOLDINGS LIMITED**

(Incorporated in Bermuda on 24 September 2004)

(Company Registration Number: 35842)

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**NOTIFICATION OF DELISTING**

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*Capitalised terms not defined herein shall bear the same meaning ascribed to them in the Company's announcements dated 5 June 2018, 31 July 2018, 5 August 2018, 15 October 2018, 12 February 2019, 9 April 2019, 24 July 2019 and 31 October 2019 (the "Previous Announcements") in respect of the Proposed Transaction.*

The Board of Directors (the "**Board**") of C&G Environmental Protection Holdings Limited (the "**Company**") refers to the Previous Announcements.

The Company has received a letter dated 5 November 2019 from the SGX-ST (the "**Delisting Notification**"), stating, *inter alia*, that:

- (a) the Company has not met any of the EOT Conditions and the extension of time granted by the SGX-ST dated 8 February 2019 has lapsed and the SGX-ST will proceed to delist the Company pursuant to Rule 1018(2);
- (b) pursuant to Rule 1018(2), the Company or its controlling shareholder(s) must comply with Rule 1309 which requires the Company or its controlling shareholder(s) to provide a reasonable exit offer to shareholders (the "**Exit Offer Proposal**") and the Company is to advise the SGX-ST of the Exit Offer Proposal no later than one month from the date of the Delisting Notification; and
- (c) trading in the Company's securities will continue until 5:16 pm, 4 December 2019 and the trading will remain suspended from 9 am, 5 December 2019 until completion of the exit offer.

As announced by the Company on 31 October 2019, the Company is still in discussion with the Vendor to enter into the Supplemental SPA in respect of the Proposed Transaction. The Company is reviewing the Delisting Notification in consultation with its professional advisers and will make the necessary announcements when there are material developments.

**The Company would like to inform investors and shareholders of the Company to exercise caution when trading in its shares, and if in doubt, they should consult their financial or other professional advisor(s).**

**BY ORDER OF THE BOARD**

Lam Chik Tsan  
Executive Chairman and Group Chief Executive Officer  
6 November 2019