

**SEROJA INVESTMENTS LIMITED**  
(Company Registration Number: 198300847M)  
(Incorporated in the Republic of Singapore)  
(the “Company”)

---

**MONTHLY VALUATION OF ASSETS AND UTILISATION OF CASH IN ACCORDANCE WITH  
RULE 1018(1)(b) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES  
TRADING LIMITED (“SGX-ST”)**

---

The Board of Directors of the Company (“**Board**”) wishes to announce the following updates pursuant to Rule 1018(1)(b) of the Listing Manual of SGX-ST.

1. The Company’s assets and liabilities as at 31 July 2021 are as follows:

	<u>S\$'000</u>
Cash and bank balances	41,280
Deposits and prepayments	54
Financial assets, at fair value through profit or loss	64
Investments in subsidiary corporations	43
Total assets	<u>41,441</u>
Less:-	
Accrued liabilities and other payables	<u>(100)</u>
<b>Net assets</b>	<u><u>41,341</u></u>

2. The Company’s utilisation of cash in the month of July 2021 is as follows:

	<u>S\$'000</u>
Balance as at 30 June 2021	41,800
Professional fees and listing expenses	(65)
Administrative expenses <sup>(1)</sup>	(469)
Currency translation gain/(loss)	14
Balance as at 31 July 2021	<u><u>41,280</u></u>

(1) Administrative expenses include bonus payment of S\$450,000 to a director of the Company.

Cash and bank balances as at 31 July 2021 comprise:-

	<u>S\$'000</u>
Cash at bank and on hand	155
Short-term bank deposits	1,830
Cash under escrow account with UOB	<u>39,295</u>
	<u>41,280</u>

Note:

The figures set out in paragraphs 1 and 2 above have not been reviewed or audited by the Company's auditor.

**By order of the Board**

Lim Poh Chen  
Financial Controller  
16 August 2021