

BOOM UP INVESTMENTS LIMITED
(Incorporated in the British Virgin Islands with limited liability)

U.S.\$500,000,000 3.80 per cent. Guaranteed Notes due 2019 (the “Notes”)
(Security Name: BOOM UP INV US\$500M3.8%N190802)
under the U.S.\$1,000,000,000 Medium Term Note Programme
with the benefit of a Keepwell and Liquidity Support Deed provided by
China Minsheng Investment Group Corp., Ltd. (the “Keepwell Provider”)

Announcement on Amendments to the Notes and Partial Redemption of the Notes

References are made to the announcements of Boom Up Investments Limited (the “**Issuer**”) dated 18 February 2019, 26 February 2019, 18 April 2019, 24 June 2019, 18 July 2019, 23 July 2019, 6 August 2019 and 22 August 2019 in relation to certain inside information and the consent solicitation regarding the Notes (the “**Announcements**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Issuer is pleased to announce that on 30 August 2019, a supplemental trust deed (the “**Supplemental Trust Deed**”) and an amended and restated pricing supplement for the Notes were executed by the Issuer, CMIG International Capital Limited, the Keepwell Provider and the Trustee, as applicable, giving effect to the Proposed Amendments (as defined in the Consent Solicitation Memorandum). The Maturity Date of the Notes has been extended for a period of one year from 2 August 2019 to 2 August 2020.

On 30 August 2019, the Issuer sent a notice to the Noteholders with respect to the redemption of the Mandatory Partial Redemption Amount (as defined in the trust deed constituting the Notes dated 16 July 2016 as supplemented by the Supplemental Trust Deed (together, the “**Trust Deed**”)) on the Mandatory Partial Redemption Date, in accordance with Condition 9(h) (*Mandatory Partial Redemption*) of the Notes. The terms and conditions of the redemption are as follows:

1. The Mandatory Partial Redemption Date will be 6 September 2019 and the record date will be 5 September 2019.
2. The Mandatory Partial Redemption Amount is expected to be U.S.\$59,679,444.44, which comprises (i) U.S.\$50,000,000.00, which is the amount of 10 per cent. of the principal amount of U.S.\$500,000,000 (the “**Redeemed Notes**”); (ii) U.S.\$9,500,000.00, which is the amount of all interest due and unpaid on all outstanding Notes through to, but excluding, 2 August 2019; and (iii) U.S.\$179,444.44, which is the amount of all interest accrued but unpaid on the Redeemed Notes from 2 August 2019 to, but excluding, the Mandatory Partial Redemption Date.
3. Unless the Issuer defaults in making payments in respect of the Redeemed Notes, interest on the Redeemed Notes shall cease to accrue on and after the Mandatory Partial Redemption Date.
4. Upon payment of the Mandatory Partial Redemption Amount on the Mandatory Partial Redemption Date, the Trustee shall cancel U.S.\$50,000,000 in aggregate principal amount of Notes and reduce the total aggregate principal amount of the Notes to U.S.\$450,000,000.

CONTINUED SUSPENSION OF TRADING

At the request of the Issuer, trading in the Notes on the Singapore Exchange Securities Trading Limited has been suspended since 14 February 2019 and will remain suspended until further notice.

Investors are reminded to exercise caution when dealing in the securities of the Issuer.

By Order of the Board
BOOM UP INVESTMENTS LIMITED
Mr. Wang Dongzhi
Director
30 August 2019