



EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904364E)

INFORMAL MEETING WITH SHAREHOLDERS

1. INTRODUCTION

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s previous announcements dated 14 August 2017, 23 August 2017, 28 August 2017, 15 September 2017, 20 September 2017, 3 October 2017, 8 October 2017, 23 October 2017, 24 October 2017, 30 October 2017, 3 November 2017, 20 November 2017, 7 February 2018 and 12 March 2018 in relation to the Proposed Transactions (the “**Previous Announcements**”).

Capitalised terms used but not defined in this announcement shall have the meanings ascribed to them in the Previous Announcements and Circular to Shareholders dated 12 March 2018.

2. INFORMAL MEETING WITH SHAREHOLDERS OF THE COMPANY IN RELATION TO THE EXTRAORDINARY GENERAL MEETING (“EGM”)

The Company together with the Securities Investors Association (Singapore) (“**SIAS**”) will be convening an informal meeting (the “**Informal Meeting**”) with the Shareholders. The Informal Meeting is scheduled for **Friday, 23 March 2018**, from 10:30 a.m. to 12:00 noon at MND Auditorium 9 Maxwell Road Singapore 069112 (registration commences at 10.0 a.m.).

The agenda of the Informal Meeting is to provide the Shareholders with a summary of the Proposed Transactions in relation to the EGM to be held on 28 March 2018 and to answer any queries which the Shareholders may have in relation to the Proposed Transactions.

The Informal Meeting will be facilitated and moderated by SIAS.

Please note that:

- the Informal Meeting has been called solely for the dissemination of information and no decisions or voting will be made at the Informal Meeting; and
- the Informal Meeting is private and confidential and will be held on an entirely without prejudice basis.



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All Shareholders are encouraged to attend. A Shareholder who is an individual may attend in person or appoint one (1) proxy to attend on his behalf. A Shareholder who is a corporation may appoint one (1) representative to attend on its behalf. To facilitate an open discussion with the Shareholders, only Shareholders (or their proxy or representative) will be permitted to attend the Informal Meeting and professional advisers such as accountants, stockbrokers, lawyers and other agents will not be permitted.

A Shareholder who holds its Shares through nominees (including, if such Shareholder is a corporation, its appointed representative) must present its proof of holdings or letter of verification in order to gain entry to the Informal Meeting.

A representative of a Shareholder who is a corporation must present an authorisation letter issued and endorsed by such corporation in order to gain entry to the Informal Meeting.

Shareholders who wish to attend the Informal Meeting or who wish to appoint a proxy (the “**Proxy**”) to attend on their behalf (the “**Appointing Shareholders**”) are requested to RSVP by contacting SIAS at admin@sias.org.sg or +65 6227 2683 with their full name, NRIC/passport number, the number of shares held (if through nominees, please identify nominee), and contact particulars, by 5:00 p.m. on 22 March 2018 (the “**Submission Deadline**”). A Shareholder who is a corporation should provide, additionally, the same information in respect of the representative appointed to attend on its behalf. Any Shareholders who have any questions or require further assistance with respect to the Informal Meeting should contact SIAS at admin@sias.org.sg or +65 6227 2683.

Additionally, Appointing Shareholders should also provide a copy of the following documents to admin@sias.org.sg by the Submission Deadline:

- (a) the Appointing Shareholder’s identification document;
- (b) a letter of authorisation from the Appointing Shareholders indicating the full name, NRIC/passport number and contact particulars of the Proxy; and
- (c) (if the Appointing Shareholder holds his Shares through a nominee) the Appointing Shareholder’s proof of holdings or letter of verification from the nominee.

On the day of the Informal Meeting, the Proxy must present his identification document in order to gain entry to the Informal Meeting.

By contacting SIAS and providing such details, such Shareholders represents, warrants and agrees that any personal data of any individual provided by or on behalf of such Shareholders has been obtained with such individual’s consent and such individual has consented to the collection, use and disclosure of his/her personal data by the Company and SIAS (and any of their respective officers and advisors) for the purposes of the



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Informal Meeting and any additional meetings of Shareholders whether formal or informal (including the preparation and compilation of the attendance lists and other documents relating to the Informal Meeting) in accordance with the provisions of the Singapore Personal Data Protection Act 2012 (No. 26 of 2012) (“**PDPA**”). Any consent given in relation to personal data shall survive death, incapacity, bankruptcy or insolvency of the Shareholder or the individual whose personal data was provided and the termination or conclusion of the Informal Meeting. For the purposes of this paragraph, “personal data” has the meaning ascribed to it in the PDPA.

Shareholders and other stakeholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and other stakeholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

By Order of the Board

Goon Fook Wye Paul
Company Secretary
20 March 2018