United Industrial Corporation Limited
Company Registration No. 196300181E

Notice of Book Closure and Dividend Payment Date

NOTICE IS HEREBY GIVEN that subject to shareholders' approval being obtained for the proposed First and Final cash dividend (one-tier tax exempt) of 3.5 cents per ordinary share for the financial year ended 31 December 2018, the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. on 8 May 2019 ("Book Closure Date"), for the preparation of dividend warrants.

Duly completed transfers of shares received by the Company's Share Registrar, Messrs KCK CorpServe Pte Ltd at 333 North Bridge Road #08-00 KH KEA Building, Singapore 188721 up to 5.00 p.m. on the Book Closure Date will be registered to determine shareholders' entitlements to the proposed dividend.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares in the capital of the Company as at 5.00 p.m. on the Book Closure Date will be entitled to the proposed dividend.

The proposed dividend, if approved by the members at the Annual General Meeting on 23 April 2019, will be paid on 28 May 2019.

Submitted by Teo Hwee Ping, Acting Company Secretary on 4 March 2019 to the SGX.