

ICP LTD.
(Company Registration No. 196200234E)
(formerly known as “Goldtron Limited”)

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES –
LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT**

1. INTRODUCTION

The Board of Directors (the “**Directors**”) of ICP Ltd. (the “**Company**”) refers to:

- (a) the announcements dated 16 December 2013, 21 January 2014, 19 March 2014 and 24 March 2014;
- (b) the circular to shareholders of the Company dated 6 January 2014 (the “**Circular**”); and
- (c) the offer information statement dated 2 April 2014 (the “**Offer Information Statement**”),

in relation to the Rights Issue.

A copy of the Offer Information Statement is attached hereto. Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings and construction as ascribed to them in the Offer Information Statement.

2. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The Board wishes to announce that the Offer Information Statement has been lodged with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) acting as agent on behalf of the Monetary Authority of Singapore today.

The Offer Information Statement, together with the application form for Rights Shares and excess Rights Shares (the “**ARE**”) or the provisional allotment letter (the “**PAL**”), as the case may be, will be despatched by the Company to Entitled Shareholders, on or around 4 April 2014.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than in Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or any jurisdictions outside Singapore.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of the provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may be made:

- (a) in the case of Entitled Depositors, by way of Electronic Applications through ATMs of Participating Banks and/or by way of the ARE; and
- (b) in the case of Entitled Scripholders, by way of the PAL.

More information on the procedures for, and terms and conditions applicable to, acceptance, payment, renunciation, splitting and/or sale of the provisional allotments of Rights Shares and for the application for excess Rights Shares, including the different modes of acceptances or

applications and payment by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

4. TRADING PERIOD FOR “NIL-PAID” RIGHTS

The trading of the provisional allotments of Rights Shares (“**nil-paid**” rights”) on Catalist will commence at **9.00 a.m.** on **4 April 2014** and will end at **5.00 p.m.** on **14 April 2014**.

Entitled Depositors who sell their “nil-paid” rights during this period need not forward the AREs to the purchasers of the “nil-paid” rights (the “**Purchasers**”) as arrangements will be made by CDP for separate application forms for Rights Shares (the “**ARS**”) to be issued to the Purchasers. Purchasers should note that the CDP will, on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, **BY ORDINARY POST AND AT THE PURCHASER’S OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

For the avoidance of doubt, only Entitled Shareholders (and not Purchasers or renounees of Entitled Shareholders) shall be entitled to apply for excess Rights Shares.

The Offer Information Statement and its accompanying documents will not be despatched to Foreign Purchasers or any jurisdictions outside of Singapore. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders, to be sold “nil paid” on Catalist as soon as practicable after dealings in the provisional allotments of Rights Shares commence. Such sales will, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account expenses to be incurred in relation thereto.

5. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the following important dates and times relating to the Rights Issue. All dates and times referred to below are Singapore dates and times.

Despatch of the Offer Information Statement, the ARE and the PAL (as the case may be) to Entitled Shareholders	: 4 April 2014
Commencement of trading of “nil-paid” rights	: 4 April 2014 from 9.00 a.m.
Last date and time for splitting “nil-paid” rights	: 14 April 2014 at 5.00 p.m.
Last date and time for trading of “nil-paid” rights	: 14 April 2014 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	: 21 April 2014 at 5.00 p.m. (at 9.30 p.m. for Electronic Applications via the ATMs of Participating Banks)
Last date and time for application and payment for excess Rights Shares	: 21 April 2014 at 5.00 p.m. (at 9:30 p.m. for Electronic Applications)

via the ATMs of Participating Banks)

Expected date for issue of Rights Shares	:	29 April 2014
Expected date for crediting of Rights Shares	:	30 April 2014
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	30 April 2014
Expected date for commencement of trading of Rights Shares	:	30 April 2014 from 9.00 a.m.

As at the date hereof, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the Sponsor, the SGX-ST and/or CDP, modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce any change to the above timetable through a SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

6. COLLECTION OF OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents within a week from the date of despatch may obtain copies of the documents from CDP or the Share Registrar, as the case may be, at their respective addresses as follows:

CDP

The Central Depository (Pte) Limited
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

Share Registrar

B.A.C.S. Private Limited
63 Cantonment Road
Singapore 089758

Purchasers who do not receive the ARS, accompanied by the Offer Information Statement and other accompanying documents, may also obtain the same from CDP or the Share Registrar (at the addresses stated above), for the period up to 5.00 p.m. on 21 April 2014 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

A copy of the Offer Information Statement will be available on the website of the SGX-ST at <http://www.sgx.com>.

BY ORDER OF THE BOARD

Fong Weng Kai
Director
2 April 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is:

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