

**EMPHASIS OF MATTER BY AUDITORS ON THE FINANCIAL STATEMENTS FOR
FINANCIAL YEAR ENDED 31 DECEMBER 2013**

The Board of Directors of BH Global Corporation Limited (the “Company”) wishes to announce that the Company’s Independent Auditors, Messrs Baker Tilly TFW LLP, without qualifying their opinion, have included in the Independent Auditor’s Report an emphasis of matter on the financial statements of the Group for financial year ended 31 December 2013 (the “Audited Financial Statements”).

Please refer to the attached aforesaid Independent Auditor’s Report and Note 11(d) to the Audited Financial Statements for information.

By Order of the Board

Alvin Lim Hwee Hong
Executive Chairman
BH Global Corporation Limited

Date: 28 March 2014