UNITED FOOD HOLDINGS LIMITED
(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration Number: 28925)

PROPOSED DELISTING OF UNITED FOOD HOLDINGS LIMITED

The Board of Directors (the **"Board"**) of United Food Holdings Limited (the **"Company",** and together with its subsidiaries, the **"Group**") refers to its announcements dated 14 and 20 August 2024 in relation to the notification of delisting from the Official List of the Singapore Exchange Securities Limited (the "**SGX-ST**") and its quarterly update announcements pursuant to Listing Rule 1313(2) of the Listing Manual of the SGX-ST dated from 10 October 2024 and up to 22 August 2025.

Pursuant to Listing Rule 1306 of the SGX-ST Listing Manual, the Company or its controlling shareholder(s) must comply with Listing Rule 1309 of the SGX-ST Listing Manual which requires, *inter alia,* the Company or its controlling shareholder(s) to provide a fair and reasonable exit offer to shareholders of the Company ("**Shareholders**").

Appointment of an Adviser

The Company wishes to announce that it has appointed an independent third party professional firm, Asian Corporate Advisors Pte. Ltd. ("**ACA**"), to advise the Company in connection with the proposed delisting and the exit offer for the Company.

In the meantime, Shareholders are advised to exercise caution when dealing in their Shares or otherwise refrain from taking any action in respect of their Shares which may be prejudicial to their interests until they or their professional advisers have considered the information, details and, *inter alia,* where applicable the recommendations of the Independent Directors as well as the information and advice as may be set out in the announcements or circular to be announced at the appropriate time.

Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor and/or other professional adviser.

Directors' Responsibility Statement

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the appointment of ACA in connection with the proposed delisting and the exit offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Song Yanan
Non-Executive Chairman
5 September 2025