



THOMSON MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199908381D)

NOTICE OF EXPIRY OF PIGGYBACK WARRANTS

TO: ALL HOLDERS OF PIGGYBACK WARRANTS OF THOMSON MEDICAL GROUP LIMITED (THE "COMPANY")

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Holders of the Piggyback Warrants (the "**Warrantholders**") who have sold their Piggyback Warrants should immediately upon receipt of a copy of this Notice send it to the purchaser or to the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this Notice, the term "**Piggyback Warrants**" refers to all piggyback warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 23 March 2018.

EXPIRY OF PIGGYBACK WARRANTS ON FRIDAY, 22 APRIL 2022 AT 5.00 P.M.

Warrantholders are reminded that in accordance with the terms and conditions of the Piggyback Warrants, the rights to subscribe for new ordinary shares (the "**New Shares**") in the capital of the Company will expire on Friday, 22 April 2022 at 5.00 p.m., after which time, any subscription rights comprised in the Piggyback Warrants which have not been exercised will lapse and the Piggyback Warrants will cease to be valid for any purpose whatsoever.

EXERCISE PRICE

The exercise price of the Piggyback Warrants is S\$0.11 for each New Share (the "**Exercise Price**").

PROCEDURE FOR EXERCISE OF PIGGYBACK WARRANTS

Warrantholders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Piggyback Warrants. In order to exercise the Piggyback Warrants, a Warrantholder must complete and sign the exercise notice relating to the Piggyback Warrants in the prescribed form (the "**Exercise Notice**"). Copies of the Exercise Notice are available from the Warrant Agent, whose name, address, telephone number, fax number and business hours are as follows:

M & C SERVICES PRIVATE LIMITED

Address: 112 Robinson Road, #05-01, Singapore 068902
Tel No.: (65) 6228 0530
Fax No.: (65) 6225 1452
Business Hours: 8.45 a.m. to 1.00 p.m. and 2.00 p.m. to 5.00 p.m. from Mondays to Fridays
(Closed on Saturdays, Sundays and Public Holidays)

The completed Exercise Notice must be delivered to the Warrant Agent not later than 5.00 p.m. on Friday, 22 April 2022, together with the following:

1. payment by way of a remittance (in Singapore currency) by banker's draft or by cashier's order drawn on a bank in Singapore made payable to "**THOMSON MEDICAL GROUP LIMITED**" for the full amount of the aggregate Exercise Price payable in respect of the Piggyback Warrants exercised. The name of the exercising Warrantholder, the number of Piggyback Warrants being exercised, and the relevant Piggyback Warrant certificate number(s) or where the relevant Piggyback Warrant certificate is registered in the name of The Central Depository (Pte) Limited ("**CDP**"), the securities account number of the exercising Warrantholder from which the number of Piggyback Warrants being exercised is to be debited should be clearly written on the reverse side of the banker's draft or cashier's order, as the case may be;
2. the relevant Piggyback Warrant certificate(s), if the Piggyback Warrants are registered in the name of the exercising Warrantholder;
3. such evidence (if any, including evidence of nationality) as the Warrant Agent may require to determine the due execution of the Exercise Notice by or on behalf of the exercising Warrantholder (including every joint Warrantholder, if any) or otherwise ensure the due exercise of the Piggyback Warrants;
4. the payment of deposit or other fees for the time being chargeable by, and payable to, CDP (if any) or any stamp, issue, registration or other similar taxes or duties arising on the exercise of the relevant Piggyback Warrants as the Warrant Agent may require; and
5. the payment of the expenses for, and the submission of any necessary documents required in order to effect, the registration of the New Shares in the name of the exercising Warrantholder or CDP, as the case may be, and the delivery of the certificates for such New Shares and any property or other securities to be delivered upon the exercise of the relevant Piggyback Warrants to the place specified by the exercising Warrantholder in the Exercise Notice or to CDP (as the case may be).

Warrantholders whose Piggyback Warrants are registered in the name of CDP should note that the exercise of their Piggyback Warrants is further conditional upon, *inter alia*, the number of Piggyback Warrants which they wish to exercise standing to the credit of the "Free Balance" of their securities accounts with CDP.

Any New Shares arising from such exercise of the Piggyback Warrants will rank *pari passu* in all respects with the then existing shares of the Company save for dividends, rights, allotments and other distributions, the record date of which is on or before the relevant exercise date of the Piggyback Warrants. Record date in this context means, in relation to any dividends, rights, allotments or other distributions, that may be declared/paid, the date at the close of business on which Members must be registered in order to participate in such dividends, rights, allotments or other distributions.

LAST DAY FOR TRADING IN PIGGYBACK WARRANTS

The last day for trading in the Piggyback Warrants on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) will be 14 April 2022 and trading will cease with effect from 9.00 a.m. on 18 April 2022. The Piggyback Warrants will then be de-listed from Official List of the SGX-ST with effect from 9.00 a.m. on 25 April 2022.

AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON 22 APRIL 2022, ANY SUBSCRIPTION RIGHTS UNDER THE PIGGYBACK WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY PIGGYBACK WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.

**BY ORDER OF THE BOARD
THOMSON MEDICAL GROUP LIMITED**

Dr Wong Chiang Yin
Executive Director and Group Chief Executive Officer
21 March 2022