

COMBINE WILL INTERNATIONAL HOLDINGS LIMITED

聯志國際控股有限公司

(Incorporated in the Cayman Islands on 8 October 2007)

Company Registration No. MC-196613

ANNOUNCEMENT PURSUANT TO RULE 704(17)(b) AND RULE 704(18)(b) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The Board of Directors (the “**Board**”) of Combine Will International Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce the following details relating to the acquisition and the sale of quoted securities by the Company pursuant to Rule 704(17)(b) and Rule 704(18)(b) of the Listing Manual of the Singapore Exchange Securities Trading Limited:

For the purpose of this Announcement, the indicative exchange rates of HKD7.8000 : USD1.00 will be applied throughout this Announcement.

Sale of Quoted Securities Completed on 29 October 2024

		Before the Sale	After the Sale
(i)	Aggregate cost of investment in quoted securities	HK\$132,600,000	-
	Aggregate cost of investment in quoted securities as a percentage of the latest audited consolidated net tangible assets of the Group as at 31 December 2023 ⁽¹⁾	17.82%	-
(ii)	Total market value of investment in quoted securities ⁽²⁾	HK\$125,015,522	-
(iii)	Amount of any provision for diminution in value of investment in quoted investments	-	-

Notes:

(1) The latest audited consolidated net tangible assets of the Group as at 31 December 2023 is HK\$744,236,000.

(2) The total distribution income attributable to the investment is HK\$10,180,942.

Acquisition of Quoted Securities Completed on 5 November 2024

		Before the Acquisition	After the Acquisition
(i)	Aggregate cost of investment in quoted securities	-	HK\$101,400,000
	Aggregate cost of investment in quoted securities as a percentage of the latest audited consolidated net tangible assets of the Group as at 31 December 2023 ⁽¹⁾	-	13.62%
(ii)	Total market value of investment in quoted securities	-	HK\$101,400,000
(iii)	Amount of any provision for diminution in value of investment in quoted investments	-	-

Notes:

(1) The latest audited consolidated net tangible assets of the Group as at 31 December 2023 is HK\$744,236,000.

By Order of the Board

Chiu Hau Shun Simon
Executive Director

6 November 2024