

THE COMPANIES ACT 1967

THE COMPANIES REGULATIONS
SECTION 215(3) /
REGULATION 11(2)

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

58

Name of Company : SINGAPORE MEDICAL GROUP LIMITED
Company No. : 200503187W

To the non-assenting shareholders of SINGAPORE MEDICAL GROUP LIMITED

In this notice:-

SINGAPORE MEDICAL GROUP LIMITED is referred to as "**the transferor company**", and

TLW SUCCESS LTD. (FORMERLY KNOWN AS TLW SUCCESS PTE. LTD.) is referred to as "**the transferee**".

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 28 November 2022 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company as at the date of the offer (other than those already held by the transferee, its related corporations or their respective nominees as at the date of the offer and excluding any shares held in treasury).

In pursuance of that scheme or contract, an aggregate of 445,570,891 ordinary shares were, up to 7 December 2022, transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of Section 215 of the Companies Act, that those shares together with such other shares in the transferor company already held by the transferee, its related corporations and their respective nominees at the last-mentioned date, comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the General Division of the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 9th day of December 2022.



Signature: _____
Beng Teck Liang (Meng Deliang)
Director, TLW Success Ltd.
(formerly known as TLW Success Pte. Ltd.)