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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. SOLOMON M. HERMOSURA

Contact Person

Month

Day

Fiscal Year

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Month

Day

Annual Meeting

Secondary License Type, if Applicable

C	F	D
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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. 05 October 2023
Date of Report (Date of earliest event reported)
2. 34218 3. 000-153-610-000
SEC Identification Number BIR Tax Identification Number
4. AYALA CORPORATION
Exact Name of registrant as specified in its charter
5. PHILIPPINES 6. [REDACTED] (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code
incorporation
7. 37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas 1226
Corner Makati Avenue, Makati City
Address of principal office Postal code
8. (02)7908-3000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	619,807,425 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 1 Shares	20,000,000 shares
Preferred B Series 2 Shares	30,000,000 shares
Voting Preferred Shares	200,000,000 shares

: Item 9- Other Events

Re: Redemption of Preferred "B" Series 1 Shares (ACPB1)

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date 05 October 2023

AYALA CORPORATION
Registrant

MICHELLE MARIE T. VALBUENA
Senior Compliance Manager

* Print name and title of the signing officer under the signature.



38F Ayala Triangle Gardens Tower 2
Paseo de Roxas cor. Makati Avenue, Makati City, 1226 Philippines
www.ayala.com.ph

October 5, 2023

Securities and Exchange Commission

7907 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City, 1209

Attention: Director Vicente Graciano P. Felizmenio, Jr.
Director, Markets & Securities Regulation Department

Philippine Stock Exchange, Inc.

6/F, PSE Tower, 5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosure Department

Subject: Exercise of the option for redemption of the Preferred "B" Series 1 shares
Setting of Record Date, Request for Trading Suspension, & Redemption Guidelines

Gentlemen:

Further to our disclosure on September 28, 2023, we wish to remind the holders of our Preferred "B" Series 1 shares (the "Shares" or "ACPB1 shares") of our exercise of the call option on the said Shares on November 15, 2023, the 10th year anniversary from issue date of the Shares as specified in its Prospectus. The Shares shall be redeemed at the redemption price equal to the issue price plus all accrued and unpaid dividends up until November 15, 2023 based on the dividend rate of 5.2500% per annum.

The registrar for our ACPB1 shares needs to prepare a certified Redemption Entitlement Report and deliver the same to us and our paying agent no later than 9:00 A.M. of November 3, 2023 or eight (8) banking days immediately prior to the redemption date. In view of the foregoing, the record date for the full redemption of the Shares is set for October 27, 2023, and the trading suspension on our ACPB1 shares is intended to start on October 26, 2023 until the re-issuance of the Shares.



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Lastly, we are providing below guidelines for the redemption of ACPB1 shares on November 15, 2023:

1. The relevant dates for the final ACPB1 dividend & redemption payment are as follows:

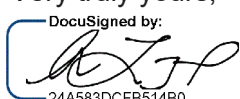
	Final Dividend	Redemption (Equity)
Ex-date	October 26, 2023	October 26, 2023 (start of trading suspension)
Record date	October 27, 2023	October 27, 2023
Payment date	November 15, 2023	November 15, 2023

2. For clarity, those entitled to the ACPB1 redemption payment are the shareholders who acquired the shares prior to the dividend ex-date, October 26, 2023. They will receive the full redemption amount equal to the issue price plus the accrued and unpaid dividend for the period August 15, 2023 to November 15, 2023
3. The redemption amount comprising of the final dividend &/or redemption price will be paid in a manner similar to the quarterly dividend payments

Depending on the payment mode specified by the shareholders as appearing on the record of the Registrar, the final dividend and equity redemption shall be paid by electronic transfer to stockholders with enrolled accounts. For stockholders with no enrolled accounts, both the dividend checks and the redemption checks shall be available for pick-up at the Stock Transfer Service, Inc.'s office located at 34-D Rufino Pacific Tower, 6784 Ayala Avenue, Makati City beginning November 15, 2023.

Thank you.

Very truly yours,

DocuSigned by:

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ALBERTO M. DE LARRAZABAL
Chief Finance Officer

