

## **KEONG HONG HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore) (Company Registration Number: 200807303W)

## Disclosure pursuant to Rule 704(16)(a) and (b) of the Listing Manual Section B : Rules of Catalist (the "Catalist Rules")

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The Board of Directors (the "Board") of Keong Hong Holdings Limited (the "Company") is pleased to announce that the Company has acquired 15,000,000 ordinary shares representing 15.12% in the capital of Kori Holdings Limited, a company listed on Catalist of the Singapore Exchange Securities Trading Limited ("Acquired Shares"), through married deal.

The information in relation to the Acquired Shares pursuant to Rule 704(16)(b) of the Catalist Rules is set out as follows:-

	Before Acquisition	After Acquisition
	SGD'000	SGD'000
Aggregate cost of the quoted investments	Nil	6,825
Aggregate cost of the quoted investments as a percentage of the latest audited consolidated net tangible assets ("NTA") <sup>(1)</sup>	Nil	8.5%
Total market value of the quoted investments (2)	Nil	6,975
Provision for diminution in value of investment	Nil	Nil

- (1) The latest audited consolidated NTA as at 30 September 2014 was SGD 79,893,974.
- (2) The market value as at 17 March 2015.

By Order of the Board

Lo Swee Oi Company Secretary

17 March 2015

This announcement has been prepared by Keong Hong Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.