

## **Sim Leisure Group Ltd.**

(Company Registration Number: 201808096D)

(Incorporated in the Republic of Singapore)

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### **ENTRY INTO THE COOPERATION AGREEMENT BETWEEN SIM LEISURE CREATIVE PTE. LTD. AND SIM LEISURE GULF CONTRACTING L.L.C. AS AN INTERESTED PERSON TRANSACTION (THE “COOPERATION AGREEMENT”)**

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*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Circular.*

The board of directors (the “**Board**” or the “**Directors**”) of Sim Leisure Group Ltd. (the “**Company**”) refers to (i) the circular to Shareholders of the Company dated 5 November 2020 (“**Circular**”); and (ii) the extraordinary general meeting of the Company held on 20 November 2020 (“**EGM**”), both relating to, *amongst others*, the Cooperation Agreement. The approval of the Shareholders of the Company for the Cooperation Agreement was duly obtained at the EGM.

Further thereto, the Board is pleased to announce that the Company’s 60%-owned subsidiary, SL Creative, had on 9 December 2020, entered into the Cooperation Agreement with SL Gulf. The principal terms of the Cooperation Agreement are the same as those set out in Section 2.3 of the Circular. Please refer to the Circular for more information on the Cooperation Agreement.

Save as disclosed in the Circular, none of the Directors or Controlling Shareholders of the Company and their respective Associates has any interest, direct or indirect, in the Cooperation Agreement (other than through their respective shareholdings in the Company, if any).

A copy of the Cooperation Agreement is available for inspection during normal business hours at the registered office of the Company at 138 Robinson Road, #26-03 Oxley Tower, Singapore 068906 for a period of three (3) months from the date of this announcement.

BY ORDER OF THE BOARD  
**SIM LEISURE GROUP LTD.**

Sim Choo Kheng  
Executive Director and Chief Executive Officer  
9 December 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, ZICO Capital Pte. Ltd. (“**Sponsor**”), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.*