

CHINA MERCHANTS HOLDINGS (PACIFIC) LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 198101278D)

ANNOUNCEMENT

PROPOSED PREFERENTIAL OFFERING OF NEW SHARES - LISTING AND QUOTATION OF NEW SHARES

1. INTRODUCTION

The board of directors of China Merchants Holdings (Pacific) Limited (the “**Company**”) refers to the announcements dated 30 July 2015, 25 August 2015, 9 September 2015 and 23 September 2015 made by the Company in relation to the Preferential Offering (collectively, the “**Preferential Offering Announcements**”, and each a “**Preferential Offering Announcement**”).

All capitalised terms used and not defined herein shall have the meanings ascribed to them in the Preferential Offering Announcements and the Instruction Booklet dated 10 September 2015 issued by the Company in relation to the Preferential Offering.

2. LISTING AND QUOTATION OF NEW SHARES

The Company wishes to announce that, further to the Preferential Offering Announcement dated 23 September 2015 made by the Company in relation to the results of the Preferential Offering, 598,174,700 New Shares were allotted and issued by the Company today. The New Shares will be listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 29 September 2015 and trading of the New Shares on the Mainboard of the SGX-ST under the book-entry (scripless) settlement system will commence with effect from 9.00 a.m. on the same date.

The New Shares, on allotment and issue, rank *pari passu* in all respects with the then issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the New Shares.

As a result of the allotment and issue of the New Shares, the number of issued and paid-up Shares has increased from 1,196,349,400 Shares to 1,794,524,100 Shares as at the date of this Announcement.

3. TRADING OF ODD LOTS

For the purposes of trading on the Mainboard of the SGX-ST, each board lot of Shares will comprise 100 Shares. Following the Preferential Offering, Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots are able to trade odd lots of Shares in board lots of one (1) Share on the SGX-ST's Unit Share Market. The Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share.

BY ORDER OF THE BOARD

Lim Lay Hoon

Company Secretary

Singapore, 28 September 2015

IMPORTANT NOTICE

This Announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to acquire, any New Shares or to take up any entitlements to New Shares. The information contained in this Announcement should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.