



XMH HOLDINGS LTD.

(Incorporated in Singapore)

(Company Registration No.: 201010562M)

RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED IN RESPECT OF THE PROPOSED SHARE SPLIT OF EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF XMH HOLDINGS LTD. INTO FOUR (4) ORDINARY SHARES

1. INTRODUCTION

- 1.1 The Board of Directors (the "**Board**") of XMH Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 26 June 2026 (the "**Announcement**") in relation to the Proposed Share Split of every one (1) existing ordinary share in the capital of the Company into four (4) ordinary shares.
- 1.2 Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Announcement.

2. RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SGX-ST

- 2.1 The Board wishes to announce that the Company has on 1 July 2026 obtained approval in-principle (the "**AIP**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of up to 344,921,313 Additional Shares on the Main Board of the SGX-ST.
- 2.2 The AIP is subject to, *amongst others*, the following conditions:
- (a) compliance with the SGX-ST's listing rules; and
 - (b) shareholders' approval being obtained for the Share Split at the forthcoming AGM to be convened.
- 2.3 Please note that the SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Additional Shares, the Proposed Share Split, the Company and/or its subsidiaries.
- 2.4 As mentioned in paragraph 6 of the Announcement, a Circular containing further information on the Proposed Share Split, together with the notice of AGM will be issued to Shareholders in due course.

3. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution in trading their Shares. The Proposed Share Split is subject to several conditions and there is no certainty or assurance as at the date of this announcement that the Proposed Share Split will be completed or that no changes will be made to the terms thereof. Shareholders are advised to read this announcement and any further announcements by the Company carefully.

Shareholders who are in any doubt as to the course of action they should take should consult their stock brokers, bank managers, solicitors, accountants or other professional advisors.

BY ORDER OF THE BOARD

Tan Tin Yeow
Chairman and Managing Director
2 July 2026