



CAPITALAND LIMITED
Registration Number: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

**S\$800,000,000 1.95 PER CENT. CONVERTIBLE BONDS DUE 2023
PAYMENT OF INTEREST**

CapitaLand Limited ("**CapitaLand**") refers to the S\$800,000,000 principal amount of 1.95 per cent. convertible bonds due 2023 issued by CapitaLand on 17 October 2013 (the "**Bonds**"). As at the date of this Announcement, the aggregate outstanding principal amount of the Bonds is S\$800,000,000.¹

CapitaLand wishes to announce that the upcoming interest payment on the Bonds will be made on 17 October 2018.

Under the terms and conditions of the Bonds, interest at the rate of 1.95 per cent. per annum is payable semi-annually in arrear on 17 April and 17 October in each year (each an "**Interest Payment Date**"), commencing 17 April 2014. Interest will be paid to the bondholder whose name is shown on the Register of Bondholder at the close of business on the 5th business day before the due date for the payment of interest. Each Bond will cease to bear interest, amongst other things, from and including the Interest Payment Date last preceding its conversion date.

Payment will be made by transfer to the registered account of the bondholder or by Singapore dollar cheque drawn on a bank in Singapore mailed to the registered address of the bondholder, if the bondholder does not have a registered account.

Where payment is to be made by transfer to a registered account, payment instructions will be initiated on 17 October 2018.

Where payment is to be made by cheque, the cheque will be mailed on 17 October 2018 at the risk of the bondholder and, if mailed at the request of the bondholder other than by ordinary mail, at the expense of the bondholder.

Bondholders shall not be entitled to any interest or other payment for any delay in their receipt of the interest payment.

By Order of the Board

Michelle Koh
Company Secretary
10 October 2018

¹ As at the date of this Announcement, certain holders of the Bonds have given irrevocable Put Exercise Notice(s) (as defined in the terms and conditions of the Bonds) for CapitaLand to redeem an aggregate principal amount of S\$600,750,000 of the Bonds in accordance with Condition 8.3 of the terms and conditions of the Bonds. Accordingly, in accordance with the terms and conditions of the Bonds, CapitaLand will on 17 October 2018 redeem an aggregate principal amount of S\$600,750,000 of the Bonds (the "**Redemption**") at the principal amount of S\$600,750,000 together with the accrued interest of S\$5,873,364.54. Upon Redemption, the aggregate outstanding principal amount of the Bonds will be S\$199,250,000.