**SHS HOLDINGS LTD.**
**(Incorporated in the Republic of Singapore)**
**(Company Registration No. 197502208Z)**

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## RESULTS OF OFF-MARKET EQUAL ACCESS OFFER

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*Unless otherwise defined, capitalised terms herein shall bear the meanings given in the off-market equal access share buyback offer announcement dated 21 July 2026 (the "**Off-Market Equal Access Offer Announcement**") and the offer letter in relation to the Equal Access Offer dated 31 July 2026 (the "**Offer Letter**").*

### 1. CLOSE OF OFF-MARKET EQUAL ACCESS OFFER

Further to the announcement of the closing of the Off-Market Equal Access Offer dated 14 August 2026, the Board wishes to announce that the total number of Shares to be purchased pursuant to the Off-Market Equal Access Offer is 27,038,117 Shares ("**Total Tendered Shares**"). The total consideration to be paid for the Total Tendered Shares is approximately S$4,596,479.89. All the Total Tendered Shares of 27,038,117 Shares will be cancelled.

The Company will arrange for payment to be made to successful Accepting Shareholders in accordance with the settlement procedures as set out in the Appendix to the Offer Letter.

### 2. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

### 3. CAUTIONARY STATEMENT

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bankers, solicitors or other professional advisers if they have any doubt about the actions they should take. Shareholders are further advised that this announcement serves solely to provide an update to shareholders.

**By Order of the Board**

Ng Han Kok, Henry
Executive Director and Group CEO
21 August 2026