



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer MIDAS HOLDINGS LIMITED

Date Submitted 2 February 2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                                       |                        |                               |                                              |
|-------------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>1021</u> Description : <u>---</u> |                        |                               |                                              |
|                                                       | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                   | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                                   | <u>---</u>             |                               | <u>---</u>                                   |
| Balance at close of the month                         | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |

|                                                   |                        |                               |                                              |
|---------------------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (2) Stock code : <u>N/A</u> Description : <u></u> |                        |                               |                                              |
|                                                   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month               | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                               | <u></u>                | <u></u>                       | <u></u>                                      |
| Balance at close of the month                     | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                             |                                        |                                                       |
|-------------------------------------|-----------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                          | _____                                                 |
|                                     | No. of preference<br>shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                       | _____                                  | _____                                                 |
| Balance at close of the month       | _____                       | _____                                  | _____                                                 |

## 3. Other Classes of Shares

|                                     |                                   |                                        |                                                       |
|-------------------------------------|-----------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                          | _____                                                 |
|                                     | No. of other classes<br>of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                  | _____                                                 |
| Increase/(decrease)                 | _____                             | _____                                  | _____                                                 |
| Balance at close of the month       | _____                             | _____                                  | _____                                                 |

Total authorised share capital at the end of the month (*State currency*) : See Remarks A

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2)        | No of preference<br>shares | No. of other classes<br>of shares |
|------------------------------------------|-------------------------------|------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>1,899,542,105</u>          | <u>---</u> | <u>---</u>                 | <u>---</u>                        |
| Increase/ (decrease)<br>during the month | <u>---</u>                    | <u>---</u> | <u>---</u>                 | <u>---</u>                        |
| Balance at close of the<br>month         | <u>1,899,542,105</u>          | <u>---</u> | <u>---</u>                 | <u>---</u>                        |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during the<br>month pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
|                                                                                                                            | Granted                   | Exercised | Cancelled | Lapsed |                                                                            |                                                                                                    |
| <b>1 N/A</b>                                                                                                               |                           |           |           |        |                                                                            |                                                                                                    |
|                                                                                                                            |                           |           |           |        |                                                                            |                                                                                                    |
|                                                                                                                            |                           |           |           |        |                                                                            |                                                                                                    |
| ( / / )                                                                                                                    |                           |           |           |        |                                                                            |                                                                                                    |
| shares                                                                                                                     |                           |           |           |        |                                                                            |                                                                                                    |
| (Note 1)                                                                                                                   |                           |           |           |        |                                                                            |                                                                                                    |
| <b>2. N/A</b>                                                                                                              |                           |           |           |        |                                                                            |                                                                                                    |
|                                                                                                                            |                           |           |           |        |                                                                            |                                                                                                    |
|                                                                                                                            |                           |           |           |        |                                                                            |                                                                                                    |
| ( / / )                                                                                                                    |                           |           |           |        |                                                                            |                                                                                                    |
| shares                                                                                                                     |                           |           |           |        |                                                                            |                                                                                                    |
| (Note 1)                                                                                                                   |                           |           |           |        |                                                                            |                                                                                                    |
| <b>3. N/A</b>                                                                                                              |                           |           |           |        |                                                                            |                                                                                                    |
|                                                                                                                            |                           |           |           |        |                                                                            |                                                                                                    |
|                                                                                                                            |                           |           |           |        |                                                                            |                                                                                                    |
| ( / / )                                                                                                                    |                           |           |           |        |                                                                            |                                                                                                    |
| shares                                                                                                                     |                           |           |           |        |                                                                            |                                                                                                    |
| (Note 1)                                                                                                                   |                           |           |           |        |                                                                            |                                                                                                    |
| Total A. (Ordinary shares)                                                                                                 |                           |           |           |        | <u>N/A</u>                                                                 |                                                                                                    |
| (Preference shares)                                                                                                        |                           |           |           |        | <u>N/A</u>                                                                 |                                                                                                    |
| (Other class)                                                                                                              |                           |           |           |        | <u>N/A</u>                                                                 |                                                                                                    |
| Total funds raised during the month from exercise of options<br>(State currency)                                           | <u>N/A</u>                |           |           |        |                                                                            |                                                                                                    |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 2. <b>N/A</b>                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 3. <b>N/A</b>                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| 4. <b>N/A</b>                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| (   /   /   )                                            |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Stock code (if listed)                                   |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Class of shares issuable<br>(Note 1)                     |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| Subscription price                                       |                              |                                                 |                                  |                                           |                                                                                        |                                                                                                             |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                             |
| Total B.                                                 |                              |                                                 |                                  |                                           | (Ordinary shares)                                                                      | <b>N/A</b>                                                                                                  |
|                                                          |                              |                                                 |                                  |                                           | (Preference shares)                                                                    | <b>N/A</b>                                                                                                  |
|                                                          |                              |                                                 |                                  |                                           | (Other class)                                                                          | <b>N/A</b>                                                                                                  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4. <b>N/A</b>                                  |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | <b>N/A</b>                                                           |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                                                                           |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 2. <b>N/A</b>                                                                                           |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 3. <b>N/A</b>                                                                                           |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                                                                                     | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                                                                           | <b>N/A</b>                                                           |                                                                                           |

## Other Movements in Issued Share Capital

|               |              |            |                |                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue |              |            |                |                                                                                                                                       |                                                                      |                                                                                           |
| 1.            | Rights issue | At price : | State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| 2.            | Open offer   | At price : | State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| 3.            | Placing      | At price : | State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  |                                                                                           |
| 4.            | Bonus issue  |            |                | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A                                                                  |                                                                                           |

|                                                                                     |                                                                                                                                                                                                                         |                |
|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| 5. Scrip dividend <div> <div>At price :</div> <div>State currency</div> </div>      | <div> <div>Class of shares issuable (Note 1)</div> <div> <div>Issue and allotment date : ( / / )</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>EGM approval date: ( / / )</div> <div>(dd/mm/yyyy)</div> </div> </div> | <div>N/A</div> |
| 6. Repurchase of shares                                                             | <div> <div>Class of shares repurchased (Note 1)</div> <div> <div>Cancellation date : ( / / )</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>EGM approval date: ( / / )</div> <div>(dd/mm/yyyy)</div> </div> </div>     | <div>N/A</div> |
| 7. Redemption of shares                                                             | <div> <div>Class of shares redeemed (Note 1)</div> <div> <div>Redemption date : ( / / )</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>EGM approval date: ( / / )</div> <div>(dd/mm/yyyy)</div> </div> </div>          | <div>N/A</div> |
| 8. Consideration issue <div> <div>At price :</div> <div>State currency</div> </div> | <div> <div>Class of shares issuable (Note 1)</div> <div> <div>Issue and allotment date : ( / / )</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>EGM approval date: ( / / )</div> <div>(dd/mm/yyyy)</div> </div> </div> | <div>N/A</div> |
| 9. Capital reorganisation                                                           | <div> <div>Class of shares issuable (Note 1)</div> <div> <div>Issue and allotment date : ( / / )</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>EGM approval date: ( / / )</div> <div>(dd/mm/yyyy)</div> </div> </div> | <div>N/A</div> |

|           |            |                   |       |                                            |            |         |
|-----------|------------|-------------------|-------|--------------------------------------------|------------|---------|
| 10. Other | At price : | State<br>currency | _____ | Class of shares issuable _____<br>(Note 1) | <b>N/A</b> |         |
|           |            |                   |       | Issue and allotment date :<br>(dd/mm/yyyy) |            | ( / / ) |
|           |            |                   |       | EGM approval date:<br>(dd/mm/yyyy)         |            | _____   |
|           |            |                   |       | Total E. (Ordinary shares)                 | <b>N/A</b> |         |
|           |            |                   |       | (Preference shares)                        | <b>N/A</b> |         |
|           |            |                   |       | (Other class)                              | <b>N/A</b> |         |

|                                                                                                                         |     |            |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <b>N/A</b> |
|                                                                                                                         | (2) | <b>N/A</b> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <b>N/A</b> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <b>N/A</b> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

**A. As the Company is incorporated in Singapore, it does not have an authorized share capital.**

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Submitted by: **Chew Hwa Kwang, Patrick**

Title: **Chief Executive Officer**  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*