



LUZHOU BIO-CHEM TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore with Registration Number 200412523N)

PROFIT GUIDANCE

Based on an initial assessment of the management accounts for the third quarter ended 30 September 2016 (“**3QFY16**”), the Board of Directors of Luzhou Bio-Chem Technology Limited (the “**Company**”) would like to advise shareholders that the Company and its subsidiaries (the “**Group**”) is expected to report a net loss for 3QFY16.

Further details will be disclosed when the Company finalises and announces its third quarter results on or before 14 November 2016.

By order of the Board

Niu Ji Xing
Executive Chairman and CEO
28 October 2016