

**SGX RELEASE  
For Immediate Release**

Company Registration Number 200413014R  
438B Alexandra Road #05-08/09 Alexandra Technopark,  
Singapore 119968

**Singapore and Australia**  
7 March 2022

## **Appointment of RSM Corporate Advisory Pte Ltd**

The Board of Directors (the "Board") of AusGroup Limited (the "Company", and together with its subsidiaries, the "Group") refers to the Company's announcement on 27 January 2022 and wishes to announce that the Company has commenced the process of seeking potential strategic investor(s) to enhance and reinforce the Company's capital structure so as to better enable the Group to tap into the growing engineering and construction services demand of the mining and energy industries in Australia and the region as brought about by recent world events.

In this respect, the Company has appointed RSM Corporate Advisory Pte Ltd on 7 March 2022 to assist the Company in the above process.

The Company will make the necessary announcements as and when there are material developments on the above.

By Order of the Board

**AusGroup Limited**

Shane Francis Kimpton  
Managing Director  
7 March 2022

**Ends**

Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)

Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australasia. For more information visit [www.ausgrouppltd.com](http://www.ausgrouppltd.com)