



EUROPTRONIC GROUP LTD

(Company Registration Number 200009775K)

(Incorporated in the Republic of Singapore on 18 November 2000)

REQUISITION FOR EXTRAORDINARY GENERAL MEETING PURSUANT TO SECTION 176 OF THE COMPANIES ACT, CHAPTER 50 OF SINGAPORE

The Board of Directors (the “**Board**”) of Europtonic Group Ltd (the “**Company**”) refers to the announcement made by the Company on 11 November 2014 (the “**Earlier Announcement**”) relating to the requisition notice dated 5 November 2014 (the “**Requisition Notice**”) and received by the Company on 7 November 2014 (the “**Receipt Date**”) from certain shareholders of the Company (the “**Requisitioning Members**”) requesting the Company to convene an extraordinary general meeting (“**EGM**”) pursuant to Section 176 of the Companies Act, Chapter 50 of Singapore (the “**Companies Act**”). The Requisition Notice was attached to the Earlier Announcement for shareholders’ reference.

The Board has taken legal advice in respect of the Requisition Notice and has been advised that such notice constitutes a valid requisition notice under Section 176 of the Companies Act.

Accordingly, the Company will be convening an EGM pursuant to the Requisition Notice and the EGM will be held within two (2) months after the Receipt Date.

A circular enclosing the Requisition Notice together with the notice of EGM will be despatched by the Company to its shareholders in due course.

In the meantime, shareholders of the Company are advised to exercise caution in respect of their dealings in the shares of the Company.

By Order of the Board
Europtonic Group Ltd

HUANG SHIH-AN
Chairman
27 November 2014